# Citizen Audit.org

Department of the Treasury Internal Revenue Service

#### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public By law, the IRS generally cannot redact the information on the form

OMB No 1545-0047

Open to Public

<u>Α Fοι</u>	the 201	Information about Form 990 and its instructions is at <u>www.IRS.go</u> . 3 calendar year, or tax year beginning 01-01-2013 , 2013, and ending 12-3		<u>,                                    </u>		·
	ck ıf applic	C Name of organization	21 2015	D Emplo	yer ident	tification number
	ress chang	e		94-32	81780	
Nan	ne change	Doing Business As				
Initi	al return	Number and street (or P O box if mail is not delivered to street address) Room/si	uıte	E Telepho	no numb	or.
— Terr	nınated	1970 BROADWAY NO 350		·		
⊢ Am∈	ended retu	rn City or town, state or province, country, and ZIP or foreign postal code		(415)	615-68	360
— App	lication per	OAKLAND, CA 94612 nding		<b>G</b> Gross r	eceints \$ :	37,112,592
		F Name and address of principal officer	H(a) 1	s this a group		
		THEODORE R MITCHELL		ubordinates?	recuiii i	「Yes <b>▽</b> No
		1970 BROADWAY NO 350 OAKLAND,CA 94612	H(b) A	re all subordi	notoo	┌ Yes ┌ No
				ncluded?	liates	i lesi No
I Tax	-exempt s	status	I1	f "No," attach	a list (	see instructions)
J We	ebsite: ►	- WWW NEWSCHOOLS ORG	H(c) (	Group exempt	ıon num	ber <b>►</b>
<b>K</b> Form	of organiz	zation	L Year	of formation 19	98 <b>M</b> S	State of legal domicile C
		Summary		or rollingtion 13	30 1113	xace of regar dofficine
		efly describe the organization's mission or most significant activities				
		WSCHOOLS FUND'S MISSION IS TO IMPROVE PUBLIC EDUCATION				
ည္						
Governance						
횰	<b>2</b> Che	eck this box $lacktriangledown$ if the organization discontinued its operations or disposed	of more th	an 25% of its	net ass	ets
	3 N	olono (contra a contra a contra a contra a contra de Con			ا ما	
න් ග		mber of voting members of the governing body (Part VI, line 1a)			3	11
≝		nber of independent voting members of the governing body (Part VI, line 1b al number of individuals employed in calendar year 2013 (Part V, line 2a)			5	10
Activities &		al number of volunteers (estimate if necessary)			6	42
⋖		al unrelated business revenue from Part VIII, column (C), line 12			7a	
		unrelated business taxable income from Form 990-T, line 34			7b	(
				Prior Year		Current Year
	<b>8</b> C	ontributions and grants (Part VIII, line 1h)		24,124,2	201	30,059,455
Revenue	<b>9</b> P	rogram service revenue (Part VIII, line 2g)		583,2	288	675,992
eye:		nvestment income (Part VIII, column (A), lines 3, 4, and 7d)		106,8	331	13,544
_		ther revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		66,3	170	115,991
		otal revenue—add lines 8 through 11 (must equal Part VIII, column (A), lin 2)	ie	24,880,4	190	30,864,982
Ì		irants and similar amounts paid (Part IX, column (A), lines 1–3)....		19,197,	208	12,394,353
	<b>14</b> B	enefits paid to or for members (Part IX, column (A), line 4)			0	С
ا ۾		alarıes, other compensation, employee benefits (Part IX, column (A), lines		4060		
<u>₩</u>		-10)		4,963,	0	5,692,211
Expenses		rofessional fundraising fees (Part IX, column (A), line 11e)	•		- 0	С
ă		otal fundraising expenses (Part IX, column (D), line 25) \(\bullet \) \(\bullet \) otal responses (Part IX, column (A), lines 11a-11d, 11f-24e) \(\text{.}\)		4,509,0	770	6,424,764
		otal expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	·	28,669,7		24,511,328
		evenue less expenses Subtract line 18 from line 12		-3,789,2		6,353,654
200				nning of Curre		End of Year
, 20 g				Year		End Of Year
2.00 2.00		otal assets (Part X, line 16)		41,798,0		48,598,080
Net Assets or Fund Balances		otal liabilities (Part X, line 26)	•	2,639,7		3,132,995
⊔ Par		et assets or fund balances Subtract line 21 from line 20		39,158,2	2/4	45,465,085
Under my kn	penaltie owledge	es of perjury, I declare that I have examined this return, including accompain and belief, it is true, correct, and complete Declaration of preparer (other time knowledge				
		Signature of officer		Date		
Sign	, ,					
		GLORIA LEE PRESIDENT & COO				
		Type or print name and title	D-1-		DTT	
Sign Here ——	<u> </u>	Type or print name and title	Date	Check If self-employed	PTIN P010089	119

**Use Only** 

Firm's address ► 100 FIRST STREET 14TH FLOOR

SAN FRANCISCO, CA 94105

May the IRS discuss this return with the preparer shown above? (see instructions)

Phone no (415) 781-0793

✓ Yes 厂No

### Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? $^{*}$	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part $I^{\bullet}$	3		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part 1	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V.	10		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10?  If "Yes," complete Schedule D, Part VI	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	Yes	
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	Yes	
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part $X^{\bullet}$	11e		Νo
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year?  If "Yes," complete Schedule D, Parts XI and XII	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Νo
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		No
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		No
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	Yes	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule $M$ .	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	38	Yes	

	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
a	Enter the number reported in Box 3 of Form 1096 Enter -0 - if not applicable 1a 58			
b	Enter the number of Forms W-2G included in line 1a Enter -0 - if not applicable  1b			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		
3	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			
)	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b		
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	За		N
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		N
,				
	If "Yes," enter the name of the foreign country ►			
1	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		N
,	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		N
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			
		5c		
	Does the organization have annual gross receipts that are normally greater than $$100,\!000$ , and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		N
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
	Organizations that may receive deductible contributions under section 170(c).  Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		N
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to			
	file Form 8282?	<b>7</b> c		N
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		N
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		N
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
	Sponsoring organizations maintaining donor advised funds.	اِ		
	Did the organization make any taxable distributions under section 4966?	9a		
	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12   10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
	Section 501(c)(12) organizations. Enter			
	Gross income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
	Section 501(c)(29) qualified nonprofit health insurance issuers.			
	Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O	13a		
	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	-		
	Enter the amount of reserves on hand			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		N
	If "Yes " has it filed a Form 7.20 to report these payments? If "No " provide an explanation in Schedule 0	14h	ı	

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI
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Se	ection A. Governing Body and Management							
			Yes	No				
1a	Enter the number of voting members of the governing body at the end of the tax year							
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O							
b	Enter the number of voting members included in line 1a, above, who are independent							
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes					
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? .	3		No				
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No				
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5		Νο				
6	Did the organization have members or stockholders?	6		No				
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		No				
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No				
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following							
а	The governing body?	8a	Yes					
b	Each committee with authority to act on behalf of the governing body?	8b	Yes					
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No				
Se	ection B. Policies (This Section B requests information about policies not required by the Internal R	evenu	ıe Cod	e.)				
			Yes	No				
10a	Did the organization have local chapters, branches, or affiliates?	10a		Νo				
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b						
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes					
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990							
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes					
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes					
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes					
13	Did the organization have a written whistleblower policy?	13	Yes					
14	Did the organization have a written document retention and destruction policy?	14	Yes					
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?							
а	a The organization's CEO, Executive Director, or top management official							
b	<b>b</b> Other officers or key employees of the organization							
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)							
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No				
ь 	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b						
Se	ction C. Disclosure							
17	List the States with which a copy of this Form 990 is required to be filed▶CA , MA							
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)							

 $\overline{\hspace{-1em}/\hspace{-1em}}$  O wn website  $\overline{\hspace{-1em}/\hspace{-1em}}$  A nother's website  $\overline{\hspace{-1em}/\hspace{-1em}}$  U pon request  $\overline{\hspace{-1em}/\hspace{-1em}}$  O ther (explain in Schedule O )

- 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization
  ►SANDRA BECKER 1970 BROADWAY NO 350
  OAKLAND, CA 94612 (415)829-6271

## Part VIII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- ◆ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations	more pers and	than on is a dii	one bot recto	not box h ar or/tr	offic ustee	ess er e)	(D) Reportable compensation from the organization (W- 2/1099- MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization
	below dotted line)	Individual trustee or director	Institutional Trustee	ĕ	Ke) emplojee	Highest compensated employee	ner			and related organizations
(1) BROOK BYERS	1 00	×						0	0	0
BOARD MEMBER	1 00									
(2) L JOHN DOERR III BOARD MEMBER	1 00	x						0	0	0
(3) LAURENE POWELL	1 00									
BOARD MEMBER	1.00	Х						0	0	0
(4) JOANNA REES	1 00									
BOARD MEMBER		Х						0	0	0
(5) KIM SMITH	1 00									
		х						0	0	0
BOARD MEMBER (6) DAVE GOLDBERG	1 00	-								
		х						0	0	0
67) DAVE WHORTON	1 00									
•		х						0	0	0
8) CHRISTOPHER GABRIELI	1 00									
		х						0	0	0
BOARD MEMBER  (9) JON SACKLER	1 00									
• •		х						0	0	0
BOARD MEMBER (10) THEODORE R MITCHELL	1 00	-								
		х		Х				508,609	0	14,262
CEO AND BOARD CHAIR (11) ROB STAVIS	1 00									
	1 00	х						0	0	0
BOARD MEMBER (12) GLORIA LEE	1 00	-								
` '	40 00			х				237,845	0	10,125
CHIEF OPERATING OFFICER										
(13) JAMES PEYSER	40 00				x			209,465	0	15,044
MANAGING DIRECTOR								,		,
(14) DEBORAH MINTZ	40 00				×			204,907	0	2,229
CHIEF ADVANCEMENT OFFICER										
(15) MAURA MARINO	40 00				×			166,482	0	8,929
MANAGING DIRECTOR					Ĺ			100,102		
(16) JENNIFER CAROLAN	40 00				×			186,219	0	287
MANAGING DIRECTOR					Ĺ			100,219		207
(17) DEBORAH MCGRIFF	40 00					Х		236,876	0	11,746
MANAGING DIRECTOR								230,876	U	11,746
										Form <b>990</b> (2013)

Part VIII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

	(A)	(B)			(0	:)			(D)	(E)	(F	:)
	Name and Title	Average hours per week (list any hours	more pers	Position (do not check nore than one box, unless person is both an officer and a director/trustee)  Reportable Reportable compensation from the from the organization organ			Reportable compensation from related organizations	Estim amount comper from	iated of other isation the			
		for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(W- 2/1099- MISC)	(W- 2/1099- MISC)	organi and re organiz	lated
(18)	BENJAMIN RILEY	40 00					×		165,468			8,859
DIREC											1	
(19)	IULIE MIKUTA	40 00					l x		181,594			9,667
	GING DIRECTOR											
(20)	MELISSA KIM	40 00					l <sub>x</sub>		164,217			10,124
DIREC						_	ļ			, and the second		/ '
(21)	KRISTINA RANSICK	40 00					×		149,257			4,051
ACTIN	IG MANAGING DIRECTOR										<u> </u>	
											1	
											<u> </u>	
											1	
											<u> </u>	
											1	
							<u> </u>					
1b	Sub-Total			•	•		. <u>*</u>  _					
C	Total from continuation sheets to Part	VII, Section A		•	•							
d	Total (add lines 1b and 1c)		•		•		•		2,410,939	0		95,323
2	Total number of individuals (including b				ed a	bove	e) who	rec	eived more than			
	\$100,000 of reportable compensation i	rom the organiz	ation	-12								
											Yes	No
3	Did the organization list any <b>former</b> offi			e, key	y en	nplo	yee, o	r hıg	hest compensate			
	on line 1a? If "Yes," complete Schedule J			•	•	•		٠.		3		No
4	For any individual listed on line 1a, is the organization and related organizations of the dividual.										1	
	ındıvıdual			•	•	•	•	•		4	Yes	<u> </u>
5	Did any person listed on line 1a receive services rendered to the organization?		-						=			
	services rendered to the organization?	i ics, comple	LE JUITE	uuit.	וטו כ	Suc	.ii pers	OII		5		No
	ection B. Independent Contracto	rs										
1	Complete this table for your five highes		ındepe	nden	nt co	ntra	ctors	that	t received more t	nan \$100,000 of		
	compensation from the organization Re	port compensa								the organization'		•
		(A)								(B)	(c	:)

(A)	(B)	(C)
Name and business address	Description of services	Compensation
CHERRY PRODUCTIONS 1140 GREEN STREET SAN FRANCISCO CA 94109	VIDEO PROD & PROJECT MGMT	266,337
PAIDEIA CONSULTING LLC 7501 SW CHEROKEE AVE LAWTON OK 73505	PROJECT CONSULTING	187,000
DEVENIR CONSULTING 1938 EUCALYPTUS AVENUE SAN CARLOS CA 94070	MEDIA	121,134
SMB CONSULTING 287 BUTTERFIELD ROAD SAN ANSELMO CA 94960	FINANCE	115,766
HOOD & STRONG LLP 100 1ST STREET 14TH FLOOR SAN FRANCISCO CA 94105	AUDIT & TAX SERVICES	101,250

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ►5

nts nts	1a 
Contributions, Gifts, Grants and Other Similar Amounts	b c d e f g
fts, ( r Ar	d
, Gi nila	e
ions r Sii	f
ibuti rthe	a
ontri 1d C	9 h
	п
Program Serwce Revenue	2a
Rev	b
ж.	C C
Ser	e
gran	f
Ş.	2a b c c d e f g 3 4 5 6a b
	3
	4
	5
	6a
	b
	С
	d
	7a
	b
	c
	d
e	8a
- Eur	
Rev	
her	b
ŏ	С
	9a
	b
	10a
	±∪a
	b
	С
	11a
	b
	c d
	e
	4.

Form 99		· ·						Page <b>9</b>
Part \	ЛΠ	Statement o Check if Schedu	of Revenue ule O contains a respon	se or note to any lir	ne in this Part VIII			
					<b>(A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
2 £	1a	Federated cam	paigns 1a					
Grants mounts	ь	Membership du	ies <b>1b</b>					
وَ قِ	С	Fundraising eve	ents <b>1c</b>					
Giffs, iilar A	d	Related organiz	zations 1d					
s, G imil	е	Government grants	s (contributions) <b>1e</b>					
Contributions, Giffs, Grants and Other Similar Amounts	f	All other contribution similar amounts no	ons, gifts, grants, and <b>1f</b> ot included above	30,059,455				
ontrik nd Ot	g h	Noncash contribute 1a-1f \$ <b>Total.</b> Add lines	ons included in lines	5,815,845	30,059,455			
<del>ة</del> ت		Total: Add lines	3 I a I i	<b>.</b>	23,223,.23			
an.	2a	PROGRAM SERVICI	F FFFS	Business Code 900099	560,658	560,658		
еле	ь	INTEREST ON PRI		900099	115,334	115,334		
ě. E	С			300033	110,00	110,00		
	d	-						
å E	e	_	_					
Program Service Revenue	f	All other progra	am service revenue					
<u>Ā</u>	g	Total. Add lines	s 2a – 2f	🕨	675,992			
	3		ome (including dividence ar amounts)		49,824			49,824
	4		stment of tax-exempt bond p					
	5	Royalties		🕨				
			(ı) Real	(11) Personal				
	6a	Gross rents	151,601					
	b	Less rental expenses	151,601					
	С	Rental income or (loss)	0					
	d	Net rental inco	me or (loss)	📂				
	l _	Gross amount	(ı) Securities	(II) Other				
	7a	from sales of assets other than inventory	6,059,579	150				
	ь	Less cost or other basis and	6,096,009	0				
		sales expenses	, i	150				
	d	Gain or (loss)	-36,430 ss)	150	-36,280			-36,280
e n		Gross income f events (not inc	rom fundraising		33,233			
Other Revenue		\$ of contributions See Part IV, lin	s reported on line 1c)					
her	ь	Less direct ex	penses <b>b</b>					
ŏ	С		loss) from fundraising e	vents 🛌				
	9a	Gross income f See Part IV, lin						
	b	less directev	penses b					
			(loss) from gaming activ	ities				
	10a	Gross sales of returns and allo	owances .					
	.		a					
	b	=	oods sold  .	ntory				
	F	Miscellaneous		Business Code				
	11a	OTHER REVEN		900099	115,991			115,991
	b							
	С							
	d	All other reven	ue					
	e	Total. Add lines	s 11a-11d	🕨	115,991			
	12	Total revenue.	See Instructions					
	1			٦-	30,864,982	675,992	0	129,535

Form	990 (2013)				Page <b>10</b>
	IX Statement of Functional Expenses				
Section	on 501(c)(3) and 501(c)(4) organizations must complete all columns All	other organizati	ons must comp	lete column (A)	
	Check if Schedule O contains a response or note to any line in this	Part IX			<u></u>
	ot include amounts reported on lines 6b, o, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21	12,341,353	12,341,353		
2	Grants and other assistance to individuals in the United States See Part IV, line 22	53,000	53,000		
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	2,532,145	1,819,573	249,654	462,918
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	2,222,062	1,868,584	154,928	198,550
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	106,522	87,502	11,540	7,480
9	Other employee benefits	508,411	397,298	39,094	72,019
10	Payroll taxes	323,071	257,426	26,937	38,708
11	Fees for services (non-employees)				
а	Management				
b	Legal	27,071		27,071	
С	Accounting	299,183		299,183	
d	Lobbying				
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
q	Other (If line 11g amount exceeds 10% of line 25,				
J	column (A) amount, list line 11g expenses on Schedule O)	3,959,109	3,663,689	279,170	16,250
12	Advertising and promotion	55,997	39,577	16,420	
13	Office expenses	86,640	18,737	64,407	3,496
14	Information technology	347,896	18,166	327,891	1,839
15	Royalties				
16	Occupancy	248,925	41,859	207,066	
17	Travel	364,124	240,000	78,581	45,543
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	105,537	43,870	57,113	4,554
20	Interest	886	9	862	15
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	53,532		53,532	
23	Insurance	10,765		10,765	
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
а	EVENTS	806,577	680,356	1,006	125,215
b	RECRUITING & RELOCATION	31,906	3,268	28,173	465
С	OTHER FEES/EXPENSES	26,616	26,616		
d					
e	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	24,511,328	21,600,883	1,933,393	977,052
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ► ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Par	t X	Balance Sheet Check if Schedule O contains a response or note to any line in this Part X			_
		eneck in benedule of contains a response of note to any line in this Fare X 1 1 1	(A) Beginning of year	•	(B) End of year
	1	Cash-non-interest-bearing	9,219	1	2114 01 7 041
	2	Savings and temporary cash investments	533,570	2	6,646,882
	3	Pledges and grants receivable, net	4,822,338	3	9,246,949
	4	Accounts receivable, net	73,250	4	41,410
	5	Loans and other receivables from current and former officers, directors, trustees, key	· · · · · · · · · · · · · · · · · · ·		,
		employees, and highest compensated employees Complete Part II of Schedule L		5	
इ	6	Loans and other receivables from other disqualified persons (as defined under section $4958(f)(1)$ ), persons described in section $4958(c)(3)(B)$ , and contributing employers and sponsoring organizations of section $501(c)(9)$ voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L			
Assets	l _			6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D  840,562			
	b	Less accumulated depreciation 10b 715,091	108,235	<b>10</b> c	125,471
	11	Investments—publicly traded securities		11	
	12	Investments—other securities See Part IV, line 11	27,967,539	12	20,957,017
	13	Investments—program-related See Part IV, line 11	8,231,668	13	11,440,911
	14	Intangible assets		14	
	15	Other assets See Part IV, line 11	52,212	15	139,440
	16	Total assets. Add lines 1 through 15 (must equal line 34)	41,798,031	16	48,598,080
	17	Accounts payable and accrued expenses	852,695	17	1,350,995
	18	Grants payable	1,787,062	18	1,782,000
	19	Deferred revenue		19	_
	20	Tax-exempt bond liabilities		20	
Ø.	21	Escrow or custodial account liability $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$		21	
Liabilitie	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified			
æ		persons Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	_
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule			
		D		25	
	26	Total liabilities. Add lines 17 through 25	2,639,757	26	3,132,995
ce s		Organizations that follow SFAS 117 (ASC 958), check here ▶ ▽ and complete lines 27 through 29, and lines 33 and 34.			
an	27	Unrestricted net assets	21,353,102	27	29,165,857
<u>е</u>	28	Temporarily restricted net assets	17,805,172	28	16,299,228
돧	29	Permanently restricted net assets		29	
or Fund Balance		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
Ř	31	Paid-in or capital surplus, or land, building or equipment fund		31	
Assets	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	39,158,274	33	45,465,085
Net	34	Total liabilities and net assets/fund balances	41,798,031	34	48,598,080
	<u>.                                    </u>	The state of the s	1,,,,,,,,,	<i>-</i>	.5,555,550

Par	Reconcilliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1		30.8	364,982
2	Total expenses (must equal Part IX, column (A), line 25)			·	
_	Paramatan and California and Califor	2		24,5	511,328
3	Revenue less expenses Subtract line 2 from line 1	3		6,3	353,654
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		20.	
5	Net unrealized gains (losses) on investments	-		39,.	158,274
,	Net unrealized gains (1033e3) on investments	5			-46,843
6	Donated services and use of facilities	6			
7	Investment expenses	-			
-		7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)				
		9			0
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10		45.4	165,085
Par	t XII Financial Statements and Reporting			•	
	Check if Schedule O contains a response or note to any line in this Part XII				. Г
				Yes	No
1	Accounting method used to prepare the Form 990				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or review a separate basis, consolidated basis, or both	ved or	וו		
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separabasis, consolidated basis, or both	rate			
	☐ Separate basis ☐ Both consolidated and separate basis				
С	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight audit, review, or compilation of its financial statements and selection of an independent accountant?	t of th	e <b>2c</b>	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	1			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	<u></u>	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the		3b		

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DLN: 93493227039724

OMB No 1545-0047

**SCHEDULE A** 

(Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

#### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

2013

Open to Public Inspection

Name of the organization NEW SCHOOLS FUND

Employer identification number

94-3281780

Pa	rt I	Reas	on for Pu	blic Charity Sta	tus (All org	anızatıons	must comp	olete this p	art.) See ır	nstruct	ions.		
The	rganı	zatıon ıs	not a privat	e foundation becaus	eıtıs (Forl	ınes 1 throu	gh 11, check	only one bo	ox)				
1	Γ	A chur	ch, conventi	on of churches, or as	ssociation of	churches de	escribed in <b>s</b> e	ection 170(b	o)(1)(A)(i).				
2	Γ	A scho	ol described	in <b>section 170(b)(1</b>	. <b>)(A)(ii).</b> (At	tach Schedu	ıle E )						
3	Γ	A hosp	ıtal or a coo	perative hospital se	rvice organiz	atıon descrı	bed in <b>sectio</b>	n 170(b)(1)	(A)(iii).				
4	Γ			n organization operat	ed ın conjun	ction with a	hospital desc	cribed in <b>sec</b>	tion 170(b)(	<b>1)(A)(</b> i	iii). Ent	er the	
5	_			ty, and state erated for the benefit	t of a collogo	or unworest	ty owned or o	norated by	government	tal unit	docenh	od in	
3	'	_	•	A)(iv). (Complete P	_	or universit	Ly Owned or o	perated by a	governmen	Lai uiiit	uescrib	eu III	
6	$\vdash$			local government or	•	al unit desc	rihed in <b>secti</b>	on 170(h)(1	)(A)(v)				
7	<u> </u>			at normally receives						rom the	nenera	Lpublic	
•	'			n 170(b)(1)(A)(vi).			support morn	a governine	incar anne or n	om the	genera	, public	•
8	Γ	A comr	nunity trust	described in <b>section</b>	170(b)(1)( <i>i</i>	<b>A)(vi)</b> (Com	nplete Part II	)					
9	Γ	An orga	anızatıon tha	at normally receives	(1) more th	an 331/3% o	fits support	from contrib	utions, mem	bership	fees, a	nd gros	SS
		receipt	s from actıv	ities related to its ex	kempt function	ons—subject	t to certain e	xceptions, a	nd (2) no mo	re than	3 3 1/3%	of	
		•	_	oss investment inco				•		tax) fro	m busır	nesses	
	_			janization after June									
10				ganized and operated									
11	ı	one or the box	more public that descri	ganized and operated y supported organiza bes the type of supp <b>b</b> Type II <b>c</b>	ations descri orting organi	ibed in secti ization and c	on 509(a)(1) complete line	or section s 11e th <u>ro</u> u	509(a)(2) S	ee <b>sect</b>	ion 509	(a)(3).	Check
е	Γ	other tl		ox, I certify that the on managers and oth									
f		check t	his box	received a written de						III sup	porting	organı	zation,
g		followir	g persons?	2006, has the organi				-					
				rectly or indirectly o			_	persons des	scribed in (II)		11(:)	Yes	No
		•	•	governing body of th		_	11				11g(i)		<u> </u>
			*	er of a person descrı lled entıty of a perso			hovo?				11g(ii) 11g(iii	+	
h				ned entity of a perso ng information about							TIG(III)	<u>'                                    </u>	<u> </u>
••		riovide	: the followin	ig illiorillation about	the supporte	su organizaci	1011(5)						
`s	) Nam suppoi ganiz	rted	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see	(iv) Is t organizati col (i) list your gove docume	on in ted in rning	(v) Did you the organiz in col (i) o suppor	zation fyour	(vi) Is organizat col (i) org	ion in anized	(	mone	nount of etary port
				instructions))	Yes	No	Yes	No	Yes	No			
		_											
Total											- 1		

instructions

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2009 **(b)** 2010 (c) 2011 (d) 2012 (e) 2013 (f) Total in) 🟲 1 Gifts, grants, contributions, and membership fees received (Do 23,081,820 23,133,638 3,943,560 24,124,201 30,059,455 104,342,674 not include any "unusual grants ") Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 23,081,820 23,133,638 3,943,560 24,124,201 30,059,455 104,342,674 Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly 44,706,129 supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) Public support. Subtract line 5 59,636,545 from line 4 Section B. Total Support Calendar year (or fiscal year (a) 2009 **(b)** 2010 (c) 2011 (d) 2012 (e) 2013 (f) Total beginning in) 🟲 23,081,820 3,943,560 Amounts from line 4 23,133,638 24,124,201 30,059,455 104,342,674 Gross income from interest, dividends, payments received on 77,966 securities loans, rents, royalties 110,449 46,739 204,772 201,425 641,351 and income from similar sources Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income Do not include gain or loss from the sale of 874 500l 66,170 115,991 183,535 capital assets (Explain in Part IV) 11 Total support (Add lines 7 105,167,560 through 10) 12 Gross receipts from related activities, etc (see instructions) 12 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check 13 Section C. Computation of Public Support Percentage 14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f)) 14 56 710 % Public support percentage for 2012 Schedule A, Part II, line 14 15 51 290 % 16a 33 1/3% support test—2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box ►V and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this ►□ box and stop here. The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization b 10%-facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Schedule A (Form 990 or 990-EZ) 2013 Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support

Cale	ndar year (or fiscal year beginning in) 🟲	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	<b>(e)</b> 2013	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
2	include any "unusual grants ") Gross receipts from admissions,						
_	merchandise sold or services						
	performed, or facilities furnished in						
	any activity that is related to the organization's tax-exempt						
	purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or						
4	business under section 513 Tax revenues levied for the						
•	organization's benefit and either						
	paid to or expended on its						
_	behalf The value of services or facilities						<u> </u>
5	furnished by a governmental unit to						
	the organization without charge						
6	<b>Total.</b> Add lines 1 through 5						
7a	A mounts included on lines 1, 2,						
	and 3 received from disqualified persons						
ь	Amounts included on lines 2 and 3						
	received from other than						
	disqualified persons that exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
c	Add lines 7a and 7b						
8	Public support (Subtract line 7c						
	from line 6 ) ction B. Total Support						
	ndar year (or fiscal year beginning	( ) 2000	(1) 2010	( ) 2011	(1) 2012	( ) 2012	(C) T
				(A) 2011 I	(d) 2012	(e) 2013	(f) Total
	in) ►	(a) 2009	<b>(b)</b> 2010	(c) 2011	(4) 2012	(-,	(-,
9	in) ► A mounts from line 6	(a) 2009	( <b>B)</b> 2010	(6) 2011	(4) 2012	(5, 2222	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	in) ► A mounts from line 6 Gross income from interest,	(a) 2009	<b>(B)</b> 2010	(6) 2011	(4) 2012	(0, 2000	(7,7,5,5,1)
9	in) ► A mounts from line 6	(a) 2009	<b>(b)</b> 2010	(6) 2011	(4) 2012	(5,232	
9	in)  A mounts from line 6 Gross income from interest, dividends, payments received on	(a) 2009	<b>(b)</b> 2010	(6) 2011	(4) 2322		
9 10a	in) A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	(a) 2009	( <b>b)</b> 2010	(6) 2011	(4) 2322		
9	in) A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable	(a) 2009	( <b>b)</b> 2010	(6) 2011	(4) 2012		
9 10a	in) A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	(a) 2009	( <b>b)</b> 2010	(6) 2011	(4) 2322		
9 10a	in) A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	(a) 2009	( <b>b)</b> 2010	(6) 2011	(4) 2322		
9 10a b	in) A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b	(a) 2009	( <b>b)</b> 2010	(6) 2011	(4) 2012		
9 10a b	in) A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated	(a) 2009	( <b>b)</b> 2010	(6) 2011	(1) 2012		
9 10a b	in) A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b	(a) 2009	( <b>b)</b> 2010	(6) 2011	(4) 2322		
9 10a b c 11	in) A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	(a) 2009	( <b>b)</b> 2010	(6) 2011	(4) 2322		
9 10a b	A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include	(a) 2009	( <b>b)</b> 2010	(6) 2011			
9 10a b c 11	in) A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of	(a) 2009	( <b>b)</b> 2010	(c) 2011			
9 10a b c 11	In) A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)	(a) 2009	( <b>b)</b> 2010	(6) 2011			
9 10a b c 11	A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (Add lines 9, 10c,	(a) 2009	( <b>b)</b> 2010	(c) 2011			
9 10a b c 11	In) A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
9 10a b c 11 12	A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV ) Total support. (Add lines 9, 10c, 11, and 12 ) First five years. If the Form 990 is f check this box and stop here	or the organizati	on's first, second				
9 10a b c 11 12 13 14	in) A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is f check this box and stop here	or the organizati	on's first, second	, thırd, fourth, or		a 501(c)(3) orga	nization,
9 10a b c 11 12 13 14 Se 15	A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is f check this box and stop here ction C. Computation of Publ Public support percentage for 2013	or the organizati ic Support Pe (line 8, column (	on's first, second ercentage f) divided by line	, thırd, fourth, or		a 501(c)(3) orga	nization,
9 10a b c 11 12 13 14 Se 15 16	A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV ) Total support. (Add lines 9, 10c, 11, and 12 ) First five years. If the Form 990 is f check this box and stop here  ction C. Computation of Publ Public support percentage from 201	or the organization of the	on's first, second ercentage f) divided by line art III, line 15	, third, fourth, or		a 501(c)(3) orga	nization,
9 10a b c 11 12 13 14 Se 15 16 Se	A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV ) Total support. (Add lines 9, 10c, 11, and 12 ) First five years. If the Form 990 is f check this box and stop here ction C. Computation of Publ Public support percentage from 201 ction D. Computation of Inve	or the organization of the	on's first, second ercentage f) divided by line art III, line 15 me Percenta	, third, fourth, or 13, column (f))	fifth tax year as a	a 501(c)(3) orga 15 16	nization,
9 10a b c 11 12 13 14 Se 15 16 Se 17	A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is f check this box and stop here ction C. Computation of Publ Public support percentage from 201 ction D. Computation of Inve	or the organization  ic Support Performance (line 8, column ( 2 Schedule A, Paragraphic Performance)  colors (line 10c, colors)	on's first, second ercentage f) divided by line art III, line 15 me Percentagolumn (f) divided	, third, fourth, or  13, column (f))  ge by line 13, colum	fifth tax year as a	15 16	nization,
9 10a b c 11 12 13 14 Se 15 16 Se 17 18	A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV ) Total support. (Add lines 9, 10c, 11, and 12 ) First five years. If the Form 990 is f check this box and stop here ction C. Computation of Publ Public support percentage from 201 ction D. Computation of Inve	or the organization of the organization of the organization of the state of the sta	on's first, second ercentage f) divided by line art III, line 15 me Percentago olumn (f) divided A, Part III, line 1	, third, fourth, or  13, column (f)) <b>ge</b> by line 13, column	fifth tax year as a	15 16	nization,

33 1/3% support tests—2012. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18

is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test					
Return Reference	Explanation				
SCHEDULE A, PART II, SECTION A, LINE 1C	THE ORGANIZATION CHANGED ITS FISCAL YEAR END FROM AUGUST 31 TO DECEMBER 31 DURING 2011, MAKING ITS 2011 TAX YEAR A SHORT PERIOD OF FOUR MONTHS				

Schedule A (Form 990 or 990-EZ) 2013

DLN: 93493227039724

#### OMB No 1545-0047

#### **SCHEDULE C** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

#### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.

► See separate instructions. ► Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

If the organization answered "Yes" to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- ◆ Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- ◆ Section 527 organizations Complete Part I-A only

If the organization answered "Yes" to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- ◆ Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- ◆ Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

	me of the organization V SCHOOLS FUND			Employer ide	ntification number
IVLV	V SCHOOLS FOND			94-3281780	)
ar	t I-A Complete if the or	ganization is exempt under s	section 501(	c) or is a section 52	7 organization.
1	Provide a description of the org	ganızatıon's dırect and ındırect politic	al campaign act	ıvıtıes ın Part IV	
2	Political expenditures			<b>•</b>	\$
3	Volunteer hours				
Par	t I-B Complete if the or	ganization is exempt under s	section 501(	c)(3).	
1		e tax incurred by the organization und			\$
2	Enter the amount of any excise	e tax incurred by organization manage	ers under sectior	n 4955 🕨	\$
3	If the organization incurred a s	ection 4955 tax, did it file Form 472	O for this year?		☐ Yes ☐ No
4a	Was a correction made?				┌ Yes ┌ No
b	If "Yes," describe in Part IV				
Par	t I-C Complete if the or	ganization is exempt under :	section 501(	c), except section 50	01(c)(3).
1	Enter the amount directly expe	ended by the filing organization for se	ction 527 exemp	ot function activities 🕨	\$
2	Enter the amount of the filing of exempt function activities	rganızatıon's funds contributed to otl	her organizations	for section 527	\$
3	Total exempt function expendi	tures Add lines 1 and 2 Enter here a	and on Form 112	0-POL, line 17b ►	\$
4	Did the filing organization file <b>F</b>	□ Yes □ No			
5	Enter the names, addresses are organization made payments of amount of political contribution separate segregated fund or a	funds Also enter the anization, such as a			
	(a) Name	( <b>b)</b> Address	(c) EIN	(d) A mount paid from filing organization's funds If none, enter -0-	(e) A mount of politica contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

section 4911 tax for this year?

┌ Yes ┌ No

## Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

Check	<b>▶</b>	ıf the filing	organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, E	ĪN,
		expenses	and share of excess lobbying expenditures)	

B Check ► If the filing organization checked box A and "limited control" provisions apply

	Limits on Lobbying E (The term "expenditures" means an		(a) Filing organization's totals	(b) Affiliated group totals
1a	Total lobbying expenditures to influence public o	pinion (grass roots lobbying)	0	
b	Total lobbying expenditures to influence a legisla	ative body (direct lobbying)	46,861	
c	Total lobbying expenditures (add lines 1a and 1b	o)	46,861	
d	Other exempt purpose expenditures		24,464,467	_
e	Total exempt purpose expenditures (add lines 1	c and 1d)	24,511,328	
f	Lobbying nontaxable amount Enter the amount f	rom the following table in both	1,000,000	
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
	Not over \$500,000	20% of the amount on line 1e		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000	\$1,000,000		
	Grassroots nontaxable amount (enter 25% of lin	e 1f)	250,000	
h	Subtract line 1g from line 1a If zero or less, ente	er -0-	0	
i	Subtract line 1f from line 1c If zero or less, ente	r-0-	0	
j	If there is an amount other than zero on either lir	ne 1h or line 11, did the organization file Form 4720	reporting	

## 4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

	Lobbying Expenditures During 4-Year Averaging Period					
	Calendar year (or fiscal year beginning in)	<b>(a)</b> 2010	<b>(b)</b> 2011	<b>(c)</b> 2012	<b>(d)</b> 2013	<b>(e)</b> Total
2a	Lobbying nontaxable amount	1,000,000	766,099	1,000,000	1,000,000	3,766,099
b	Lobbying ceiling amount (150% of line 2a, column(e))					5,649,149
c	Total lobbying expenditures	60,094	73,500	46,955	46,861	227,410
_d	Grassroots nontaxable amount	250,000	191,525	250,000	250,000	941,525
e 	Grassroots ceiling amount (150% of line 2d, column (e))					1,412,288
f_	Grassroots lobbying expenditures				I.ula C (Farma 200	

	Part II-B Complete if the organization is exempt under section filed Form 5768 (election under section 501(h)).					
For e	r each "Yes" response to lines 1a through 1ı below, provide in Part IV a detailed descri	ption of the lobbying	(8	a)	(1	b)
	tivity.		Yes	No	Amo	ount
1 a	legislation, including any attempt to influence public opinion on a legislative r through the use of					
b c	b Paid staff or management (include compensation in expenses reported on line	es 1c through 1ı)?				
d	d Mailings to members, legislators, or the public?					
e	e Publications, or published or broadcast statements?					
f	f Grants to other organizations for lobbying purposes?					
g	<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislati	ive body?				
h i		ımılar means?				
j	•			1		
2a	<b>.</b>	on 501(c)(3)?				
b						
C	, , , , , , , , , , , , , , , , , , , ,			İ		
	d If the filing organization incurred a section 4912 tax, did it file Form 4720 for	-				
Par	art III-A Complete if the organization is exempt under section 501(c)(6).	on 501(c)(4), section 5	01(c	)(5), c	or sect	ion
	301(0)(0).				Ye	s No
1	Were substantially all (90% or more) dues received nondeductible by membe	rs?		Г	1	111
2					2	
3					3	
Pai	art III-B Complete if the organization is exempt under section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 a line 3, is answered "Yes."					
1	Dues, assessments and similar amounts from members		1			
2	Section 162(e) nondeductible lobbying and political expenditures (do not inclease for which the section 527(f) tax was paid).	lude amounts of political	20			
a	•		2a			
b			2b 2c			
с 3		a saction 163(a) duas	3			
4						
•	does the organization agree to carryover to the reasonable estimate of nonde political expenditure next year?	•	4			
5	, , , , , , , , , , , , , , , , , , , ,		5			
P	Part IV Supplemental Information					
	Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line Part II-B, line 1 Also, complete this part for any additional information	e 5, Part II-A (affiliated grou	p lıst),	Part II	-A , line	2, and
	Return Reference Explanation					

201104410 3 (1 01111 3 3 0 01 3 3 0 12 ) 2 0 1 3	Supplemental Information (continued)  Return Reference Explanation	i age <del>-i</del>
Part IV Supplemental Information	on <i>(continued)</i>	
Return Reference	Explanation	

Schedule D (Form 990) 2013

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#### DLN: 93493227039724

OMB No 1545-0047

#### **SCHEDULE D**

(Form 990)

Department of the Treasury

#### **Supplemental Financial Statements**

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b ▶ Attach to Form 990. ▶ See separate instructions. ▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public

nai Revenue Service	tructions is at www.ns.gov/ronnisso.		nspection
<b>ame of the organization</b> EW SCHOOLS FUND		Employer identificatio	n number
Ouganizations Maintaining Dansu	Advised Funds on Other Circles	94-3281780	`
art I Organizations Maintaining Donor organization answered "Yes" to Form	990, Part IV, line 6.		
	(a) Donor advised funds	(b) Funds and oth	eraccounts
Total number at end of year			
Aggregate contributions to (during year)			
Aggregate grants from (during year)			
Aggregate value at end of year			
Did the organization inform all donors and donor a funds are the organization's property, subject to t			Yes No
Did the organization inform all grantees, donors, a used only for charitable purposes and not for the liconferring impermissible private benefit?		any other purpose	_ Yes
Irt II Conservation Easements. Comple	te if the organization answered "Yes"	to Form 990, Part IV, l	ine 7.
Purpose(s) of conservation easements held by the	e organization (check all that apply)		
lacksquare Preservation of land for public use (e.g., recre	ation or education) $\ \ igcap $ Preservation of $rac{1}{2}$	an historically important la	nd area
Protection of natural habitat	Preservation of	a certified historic structur	e
Preservation of open space			
Complete lines 2a through 2d if the organization heasement on the last day of the tax year	neld a qualified conservation contribution in	n the form of a conservation	1
		Held at the En	d of the Year
Total number of conservation easements		2a	
Total acreage restricted by conservation easeme	nts	2b	
Number of conservation easements on a certified	historic structure included in (a)	2c	
Number of conservation easements included in (c historic structure listed in the National Register	) acquired after 8/17/06, and not on a	2d	
Number of conservation easements modified, tran	nsferred, released, extinguished, or termina	ited by the organization dur	ing
the tax year 🕨			
Number of states where property subject to conse	ervation easement is located <b>&gt;</b>		
Does the organization have a written policy regard enforcement of the conservation easements it hol	ding the periodic monitoring, inspection, ha		_ Yes
Staff and volunteer hours devoted to monitoring, i	nspecting, and enforcing conservation eas	ements during the year	
Amount of expenses incurred in monitoring, inspe	ecting and enforcing conservation easemen	nts during the year	
►\$	eering, and emoreing conservation casemer	its during the year	
Does each conservation easement reported on lin and section 170(h)(4)(B)(ii)?	ne 2(d) above satisfy the requirements of s		_ Yes
In Part XIII, describe how the organization report balance sheet, and include, if applicable, the text the organization's accounting for conservation ear	of the footnote to the organization's financ		
<b>Organizations Maintaining Collec</b> Complete if the organization answere	tions of Art, Historical Treasures	, or Other Similar As	sets.
If the organization elected, as permitted under SF works of art, historical treasures, or other similar service, provide, in Part XIII, the text of the footn	AS 116 (ASC 958), not to report in its revassets held for public exhibition, education	n, or research in furtheranc	
If the organization elected, as permitted under SF works of art, historical treasures, or other similar service, provide the following amounts relating to	AS 116 (ASC 958), to report in its revenu assets held for public exhibition, education	e statement and balance s	
(i) Revenues included in Form 990, Part VIII, lin	e 1	<b>►</b> \$	
(ii) Assets included in Form 990, Part X			
If the organization received or held works of art, h following amounts required to be reported under S		for financial gain, provide t	
Revenues included in Form 990, Part VIII, line 1		<b>▶</b> - \$	
		· 7	
Assets included in Form 990, Part X		<b>-</b> \$	

Part	<b>IIII</b> Organizations Maintaining Collections	of Art, F	<u>listor</u>	ical	<u>Treasu</u>	res, or O	<u>the</u>	r Similar Asse	ts (coi	ntınued)
	Using the organization's acquisition, accession, and oth collection items (check all that apply)	ner records	, check	•		-		significant use of	its	
а	Public exhibition		d $ egthanking$	Lo	an or exch	hange progr	ams			
b	Scholarly research		е Г	Οt	her					
c	Preservation for future generations									
	Provide a description of the organization's collections a Part XIII	ınd explaın	how the	y fur	ther the o	rganızatıon	's ex	empt purpose ın		
	During the year, did the organization solicit or receive o								<b>V</b>	- N-
Part	assets to be sold to raise funds rather than to be maint  Escrow and Custodial Arrangements.							<u> </u>	Yes	l No
	Part IV, line 9, or reported an amount on									
	Is the organization an agent, trustee, custodian or othe included on Form 990, Part X?					or other ass	ets r		Yes	┌ No
Ь	If "Yes," explain the arrangement in Part XIII and com	plete the fo	lowing	table	!	_				
_	5					-	-	Amou	ınt	
_	Beginning balance					-	1c			
	Additions during the year					-	1d 1e			
_	Distributions during the year					-	1e 1f			
	Ending balance	art V l	1 2			L	<b>-1</b>		Yes	□ No
	Did the organization include an amount on Form 990, P									, 140
Par	If "Yes," explain the arrangement in Part XIII Check h									1
Par	Endowment Funds. Complete if the orga		nswei ion9(d)				_		)Four ye	ars back
1a	Beginning of year balance					•			-	
b	Contributions									
c	Net investment earnings, gains, and losses									
d	Grants or scholarships									
	Other expenditures for facilities and programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the current year e	nd balance	(line 1	ı, col	umn (a)) h	neld as				
а	Board designated or quasi-endowment ►									
b	Permanent endowment ►									
	Temporarily restricted endowment ► The percentages in lines 2a, 2b, and 2c should equal 1	00%								
	Are there endowment funds not in the possession of the	e organizati	on that	are h	neld and a	dmınıstered	for	the		
	organization by  (i) unrelated organizations							3a(i)	Yes	No
	(ii) related organizations							3a(ii)		
	If "Yes" to 3a(II), are the related organizations listed as		n Sche	· . dule	R?	· . · . · .	٠. ٠	3b		
4	Describe in Part XIII the intended uses of the organiza	tıon's endo	wment	unds	ı					
Part	VI Land, Buildings, and Equipment. Comp 11a. See Form 990, Part X, line 10.	plete if the	orga	ıızat	ion answ	vered 'Yes	' to	Form 990, Part	IV, lın	ie
	Description of property				st or other nvestment)	(b)Cost or o		(c) Accumulated depreciation	( <b>d)</b> Bo	ok value
1a L	and		$\dashv$							
<b>b</b> B	uildings									
c L	easehold improvements					14	,598	10,993		3,605
d E	quipment					825	,964	704,098		121,866
	ther									
	Add lines 1a through 1e (Column (d) must equal Form 9									125,471

<b>Part VII Investments—Other Securities.</b> Con See Form 990, Part X, line 12.	nplete if the organization a	answered 'Yes' to Form 990, Part IV, line 11b.
(a) Description of security or category	(b)Book value	(c) Method of valuation
(Including name of security) (1)Financial derivatives		Cost or end-of-year market value
(2)Closely-held equity interests		
(3)Other		_
(A) FEDERAL HOME LOAN BANK OBLIGATIONS	20,957,017	F
Total. (Column (b) must equal Form 990, Part X, col (B) line 12)	20,957,017	
Part VIII Investments—Program Related. Co		answered 'Yes' to Form 990, Part IV, line 11c.
See Form 990, Part X, line 13.		
(a) Description of investment	(b) Book value	<b>(c)</b> Method of valuation Cost or end-of-year market value
(1) PROGRAM RELATED INVESTMENTS	11,440,911	F
Total. (Column (b) must equal Form 990, Part X, col (B) line 13)	11,440,911	
Part IX Other Assets. Complete if the organizatio  (a) Descri		Part IV, line 11d See Form 990, Part X, line 15  (b) Book value
(4) 5000.	ption	(b) Book value
Total. (Column (b) must equal Form 990, Part X, col.(B) line 1	5.)	
Part X Other Liabilities. Complete if the orga	inization answered 'Yes' to	Form 990, Part IV, line 11e or 11f. See
Form 990, Part X, line 25.  (a) Description of liability	(b) Book value	
Federal income taxes	, ,	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25 )		

Part	Reconciliation of Revenue per Audited Financial Statements With Revenue per the organization answered 'Yes' to Form 990, Part IV, line 12a.	er Return Complete if
1	Total revenue, gains, and other support per audited financial statements	1
2	A mounts included on line 1 but not on Form 990, Part VIII, line 12	
а	Net unrealized gains on investments	
b	Donated services and use of facilities	
c	Recoveries of prior year grants	
d	Other (Describe in Part XIII ) 2d	
e	Add lines <b>2a</b> through <b>2d</b>	2e
3	Subtract line <b>2e</b> from line <b>1</b>	3
4	A mounts included on Form 990, Part VIII, line 12, but not on line <b>1</b>	
a	Investment expenses not included on Form 990, Part VIII, line 7b . 4a	
b	Other (Describe in Part XIII ) 4b	
c	Add lines <b>4a</b> and <b>4b</b>	4c
5	Total revenue Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 12)	5
Part		
	ıf the organization answered 'Yes' to Form 990, Part IV, line 12a.	
1	Total expenses and losses per audited financial statements	1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities 2a	
b	Prior year adjustments	
С	Other losses	
d	Other (Describe in Part XIII )	
e	Add lines <b>2a</b> through <b>2d</b>	2e
3	Subtract line <b>2e</b> from line <b>1</b>	3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a	
b	Other (Describe in Part XIII )	
c	Add lines <b>4a</b> and <b>4b</b>	4c
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18)	5
Part	Supplemental Information	
Part	de the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to p nation	
	Return Reference Explanation	
PART	THE ORGANIZATION HAS BEEN GRANTED TAX-EXEMPT STATUS BY SERVICE UNDER INTERNAL REVENUE CODE (IRC) SECTION 501(C)(3) REVENUE AND TAX CODES AND ACCORDINGLY, IS EXEMPT FROM IN RELATED BUSINESS INCOME CONTRIBUTIONS TO THE ORGANIZAT FOR INCOME TAX PURPOSES UNDER IRC SECTION 170(B)(1)(A) THE CURRENT ACCOUNTING POLICY IS TO EVALUATE UNCERTAIN TAX ACCORDINGLY, A LOSS CONTINGENCY IS RECOGNIZED WHEN IT IS LIABILITY HAS BEEN INCURRED AS OF THE DATE OF THE CONSOLID STATEMENTS AND THE AMOUNT OF THE LOSS CAN BE REASONABLY MANAGEMENT EVALUATED THE ORGANIZATION'S TAX POSITIONS THE ORGANIZATION HAD MAINTAINED ITS TAX EXEMPT STATUS AND UNCERTAIN TAX POSITIONS THAT REQUIRE ADJUSTMENT TO THE CONSOLIDATED FINANCIAL STATEMENTS THEREFORE, NO PROVISION OR LIABILIT HAS BEEN INCLUDED IN THE CONSOLIDATED FINANCIAL STATEME ORGANIZATION IS NO LONGER SUBJECT TO INCOME TAX EXAMINA STATE TAX AUTHORITIES FOR TAX YEARS BEFORE 2010 AND 2009,	3) AND CALIFORNIA NCOME TAXES ON TION ARE DEDUCTIBLE E ORGANIZATION'S POSITIONS S PROBABLE THAT A DATED FINANCIAL Y ESTIMATED AND CONCLUDED THAT ND HAD TAKEN NO CONSOLIDATED TY FOR INCOME TAXES ENTS THE

	<u> </u>							
Part XIII	Part XIII Supplemental Information (continued)							
Ret	turn Reference	Explanation						

Schedule D (Form 990) 2013

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Schedule I

(Form 990)

Department of the Treasury

NEW SCHOOLS FUND

Internal Revenue Service Name of the organization

**Grants and Other Assistance to Organizations,** Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. ► Attach to Form 990

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Employer identification number

DLN: 93493227039724

Open to Public Inspection

						94-3281/80	
Part I General Informati	on on Grants and	Assistance				•	
<ul> <li>Does the organization maintain the selection criterial used to a Describe in Part IV the organical</li> </ul>	award the grants or as:	sistance?					<b>∀</b> Yes <b>⊢</b>
Part II Grants and Other Form 990, Part IV, li	Assistance to Gov ne 21, for any recip	vernments and O pient that received	<b>rganizations in the</b> more than \$5,000. Pa	<b>United States.</b> Cor ort II can be duplicate	mplete if the orgared if additional spa	nization answered "Y ice is needed.	es" to
(a) Name and address of organization or government	<b>(P)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of gra or assistance
See Additional Data Table							
2 Enter total number of section !	501(c)(3) and govern	nent organizations list	red in the line 1 table			<u> </u>	49
∠ Linter total nulliber of Section :	JOT (C)(J) and governi	nent organizations list	ea ill the line I table .				49

Enter total number of other organizations listed in the line 1 table . . . . . . . . . . . . . . .

(a)Type of grant or assistance

(b)Number of

ORGANIZATIONS

(f)Description of non-cash assistance

0	Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990	, Part IV,	line 22
	Part III can be duplicated if additional space is needed.		

(d)A mount of

IF EXTENUATING CIRCUMSTANCES IMPACT MEETING MILESTONES ON A TIMELY BASIS NEWSCHOOLS PARTNERS FILL SEATS ON THE BOARD OF DIRECTORS OF RECIPIENT ORGANIZATIONS THAT RECEIVE SIGNIFICANT AMOUNTS OF FUNDING, ALLOWING THEM TO DIRECTLY MONITOR THE USE OF THE GRANT FUNDING THROUGH PARTICIPATION IN REGULAR BOARD MEETINGS OF THE GRANTEE

(e)Method of valuation (book,

(c)A mount of

(a) Type of grant of assistants		recipients	cash grant	non-cash assistance	FMV, appraisal, other)	(1)Description of non-cash assistance		
(1) ENTREPRENEUR IN RESIDENC INGENUITY PREP SCHOOL	CE -	14	53,000					
Part IV Supplemental In	format	<b>on.</b> Provide the infor	mation required in Pa	art I, line 2, Part III,	column (b), and any other	addıtıonal ınformatıon.		
Return Reference	Explanat	ion						
,	NEWSCHOOLS' GRANT AGREEMENTS INCLUDE SPECIFICATIONS THAT GRANTEES COMPLETE SPECIFIC MILESTONES OR SUBMIT REPORTS BY CERTAIN DATES IN ORDER TO RECEIVE FUNDS IN SOME INSTANCES, PARTNERS WILL APPROVE DISBURSEMENT OF FUNDS							

Software ID: Software Version:

**EIN:** 94-3281780

Name: NEW SCHOOLS FUND

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States								
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
100 BLACK MEN OF THE BAY AREA INC 1638 12TH STREET OAKLAND,CA 94607	94-3065997	501(C)(3)	26,000				SCHOOLS	
ACADEMY FOR URBAN SCHOOL LEADERSHIP 3400 NORTH AUSTIN AVENUE CHICAGO,IL 606344229	36-4447457	501(C)(3)	6,000				HUMAN CAPITAL	
APPLETREE INSTITUTE FOR EDUCATION INNOVATION INC 415 MICHIGAN AVENUE SUITE 300 WASHINGTON, DC 200174501	04-3331760	501(C)(3)	223,317				SCHOOLS	
ASPIRE PUBLIC SCHOOL 1001 22ND AVENUE SUITE 100 OAKLAND,CA 946065232	94-3311088	501(C)(3)	50,000				SCHOOLS	
THE CHARACTER LAB INC 400 PARK AVE STE 1410 NEW YORK, NY 100229476	46-2444163	501(C)(3)	325,000				HUMAN CAPITAL	
CHARTER BOARD PARTNERS 1638 R STREET NW STE300 WASHINGTON, DC 20009	01-0974476	501(C)(3)	250,000				SCHOOLS	
CITY ON A HILL 58 CIRCUIT STREET ROXBURY,MA 02119	04-3217458	501(C)(3)	350,000				SCHOOLS	
DC INTERNATIONAL SCHOOL PO BOX 43250 WASHINGTON, DC 20010	46-1143189	501(C)(3)	350,000				SCHOOLS	
DC PREPARATORY ACADEMY 707 EDGEWOOD STREET NE WASHINGTON, DC 200173341	02-0550253	501(C)(3)	425,000				SCHOOLS	
DC PUBLIC CHARTER SCHOOL BOARD 3333 14TH STREET NW SUITE210 WASHINGTON, DC 20010			228,200				SCHOOLS	

Form 990,Schedule I, Par	t II, Grants an	d Other Assistance	to Governments	and Organization	s in the United Sta	ites	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable		(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
EDFUEL 1200 18TH STREET NW STE 710 WASHINGTON, DC 20036	46-2975017	501(C)(3)	538,350				TOOLS
EDUCATION COUNSEL LLC 1320 MAIN STREET 17TH FLOOR COLUMBIA SC,SC 29201	57-0215445		100,000				TOOLS
EDUCATION SUPERHIGHWAY 1 MONTGOMERY STREET 2500 SAN FRANCISCO,CA 94104	45-5240576		242,500				OTHER
EDWARD BROOKE CHARTER SCHOOL 190 CUMMINS HIGHWAY ROSLINDALE, MA 02131	30-0015324	501(C)(3)	40,000				SCHOOLS
EL HAYNES PUBLIC CHARTER SCHOOL INC 3600 GEORGIA AVENUE NW WASHINGTON, DC 20010	20-0295905	501(C)(3)	7,500				HUMAN CAPITAL
EXCEL ACADEMY CHARTER SCHOOL 180 2ND STREET CHELSEA MA, MA 02150	30-0211613	501(C)(3)	40,000				SCHOOLS
FAMILIES FOR EXCELLENT SCHOOLS INC 345 SEVENTH AVENUE STE 501 NEW YORK, NY 10001	45-2870970	501(C)(3)	110,000				SCHOOLS
FRIENDS OF CHOICE IN URBAN SCHOOL 1436 U STREET NW SUITE 204 WASHINGTON, DC 200093989	52-2035104	501(C)(3)	200,000				SCHOOLS
GREAT OAKLAND PUBLIC SCHOOLS LEADERSHIP CENTER 472 WATER STREET OAKLAND,CA 94607	27-1491564	501(C)(3)	250,000				TOOLS
KIPP MASSACHUSETTS 26 BESSOM STREET LYNN MA,MA 01902	74-3153091	501(C)(3)	227,500				SCHOOLS

Form 990,Schedule I, Par	t II, Grants an	d Other Assistance	to Governments	and Organizations	s in the United Sta	tes	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LEADING EDUCATORS INC 3416 CANAL STREET NEW ORLEANS, LA 70119	45-1447048	501(C)(3)	180,000				HUMAN CAPITAL
MASSACHUSETTES CHARTER PUBLIC SCHOOL ASSOCIATION INC 43 BROAD STREET STEC- 401 HUDSON,MA 01749	04-3559305	501(C)(3)	18,925				SCHOOLS
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE E19 510 CAMBRIDGE,MA 02139	04-2103594	501(C)(3)	185,445				SCHOOLS
MATCH CHARTER SCHOOL 1001 COMMONWEALTH AVENUE BOSTON,MA 02215	04-3476160	501(C)(3)	500,000				SCHOOLS
NATIONAL CENTER FOR CIVIC INNOVATION 121 SIXTH AVENUE NEW YORK, NY 100131590	02-0590588	501(C)(3)	50,000				HUMAN CAPITAL
NEW CLASSROOM INNOVATION PARTNERS 1250 BROADWAY 30TH FLOOR NEW YORK, NY 10001	45-2736163	501(C)(3)	130,000				HUMAN CAPITAL
NEW LEADERS INC 30 W 26TH STREET 9TH FLOOR NEW YORK, NY 10010	04-3519203	501(C)(3)	397,500				HUMAN CAPITAL
NEW TEACHER CENTER 725 FRONT STREET SUITE 400 SANTA CRUZ, CA 950604538	26-2427526	501(C)(3)	6,000				HUMAN CAPITAL
NEW VISIONS FOR PUBLIC SCHOOLS 320 WEST 13TH STREET NEW YORK, NY 100141241	13-3538961	501(C)(3)	6,000				HUMAN CAPITAL
PHILO FINANCE CORPORATION 10711 KIPP WAY HOUSTON,TX 77099	26-0279655	501(C)(3)	157,500				HUMAN CAPITAL

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States									
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	( <b>d)</b> A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
READWORKS INC 68 JAY STREET UNIT 426 BROOKLYN,NY 11201	13-3593012	501(C)(3)	100,000				TOOLS		
RELAY SCHOOL FOR EDUCATION 40 WEST 20TH STREET 6TH FLOOR NEW YORK, NY 10011	27-5316628	501(C)(3)	21,475				HUMAN CAPITAL, SCHOOLS		
ROCKETSHIP EDUCATION 550 KINGSLEY AVENUE PALO ALTO,CA 943013224	20-4040597	501(C)(3)	1,000,000				SCHOOLS		
SENECA FAMILY OF AGENCIES 2275 ARLINGTON DRIVE SAN LEANDRO,CA 94578	94-2971761	501(C)(3)	100,000				SCH00LS		
STAND FOR CHILDREN LEADERSHIP CENTER 1732 NW QUIMBY SUITE 200 PORTLAND, OR 972142344	52-1957214	501(C)(3)	100,000				HUMAN CAPITAL		
TEAM CHARTER SCHOOLS 60 PARK PLACE SUITE 802 NEWARK,NJ 07105	01-0660264	501(C)(3)	1,250,000				schools		
FAITH IN PUBLIC LIFE INC 1101 VERMONT AVENUE NW 9TH FLOOR WASHINGTON, DC 200053521	20-3798596	501(C)(3)	125,000				SCHOOLS		
THE ACHIEVEMENT NETWORK 225 FRIEND STREET SUITE 704 BOSTON, MA 02114	20-3289870	501(C)(3)	145,573				SCH00LS		
THE KHAN ACADEMY INC PO BOX 1630 MOUNTAIN VIEW,CA 94042	26-1544963	501(C)(3)	200,000				SCHOOLS		
THE TAPESTRY PROJECT 3300 S LIBERTY OKLAHOMA CITY, OK 73119		FISCAL SPONSORSHIP	110,000				OTHER		

Form 990,Schedule I, Par	rt II, Grants ar	nd Other Assistance	e to Governments	and Organization	is in the United Sta	ites	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE TEACHING CHANNEL 930 MONTGOMERY STREET SUITE 301 SAN FRANCISCO,CA 94133	27-3710799	501(C)(3)	25,000				HUMAN CAPITAL
THE UNIVERSITY OF MICHIGAN 610 E UNIVERSITY AVENUE STE1110 SEB SEB ANN ARBOR, MI 481091259	38-6006309	501(C)(3)	9,000				HUMAN CAPITAL
TNTP 186 JORALEMON STREET SUITE 300 BROOKLYN,NY 112014326	13-3850158	501(C)(3)	1,320,110				SCHOOLS, HUMAN CAPITAL
UNCOMMON SCHOOLS INC C/O ROBIN HOOD FOUNDATION NEWYORK,NY 10003	31-1488698	501(C)(3)	682,500				SCHOOLS
UNIVERSITY OF CENTRAL FLORIDA RESEARCH FOUNDATION 12201 RESEARCH PARKWAY SUITE 501 ORLANDO,FL 328263246	59-3086453	501(C)(3)	189,791				HUMAN CAPITAL
UNIVERSITY OF CHICAGO - SCHOOL OF SOCIAL SERVICE ADMIN 5801 S ELLIS AVE CHICAGO,IL 60637	36-2177139	501(C)(3)	25,000				HUMAN CAPITAL
UNLOCKING POTENTIAL SCHOOLS 1 WESTERN AVENUE APT 1505 BOSTON,MA 021631029	27-2194956	501(C)(3)	500,000				SCHOOLS
URBAN TEACHER CENTER INC 1414 KEY HIGHWAY SUITE 300 BALTIMORE, MD 212305142	27-0989006	501(C)(3)	756,000				HUMAN CAPITAL
YOUTH UPRISING 8711 MACARTHUR BLVD OAKLAND,CA 94605	20-3321544	501(C)(3)	50,000	1			SCHOOLS

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DLN: 93493227039724

OMB No 1545-0047

Inspection

Open to Public

Department of the Treasury Internal Revenue Service

Schedule J (Form 990)

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

**Compensation Information** 

► Complete if the organization answered "Yes" to Form 990, Part IV, line 23. ► Attach to Form 990. ► See separate instructions.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization NEW SCHOOLS FUND

**Employer identification number** 

94-3281780

Pa	rt I Questions Regarding Compensation	1	·			
					Yes	No
1a	Check the appropriate box(es) if the organization pro 990, Part VII, Section A, line 1a Complete Part III					
	First-class or charter travel	$\sqcap$	Housing allowance or residence for personal use			
	Travel for companions		Payments for business use of personal residence			
	Tax idemnification and gross-up payments	$\Gamma$	Health or social club dues or initiation fees			
	Discretionary spending account	Г	Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the or reimbursement or provision of all of the expenses de			1b		
2	Did the organization require substantiation prior to r directors, trustees, officers, including the CEO/Exec			2		
3	Indicate which, if any, of the following the filing organ organization's CEO/Executive Director Check all th used by a related organization to establish compens	at appl	y Do not check any boxes for methods			
	✓ Compensation committee		Written employment contract			
	Independent compensation consultant	굣	Compensation survey or study			
	Form 990 of other organizations	굣	Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, For a related organization	Part VII	, Section A, line 1a with respect to the filing organization			
а	Receive a severance payment or change-of-control	paymen	ıt?	4a		Νo
b	Participate in, or receive payment from, a supplement	ntal non	qualified retirement plan?	4b		Νo
C	Participate in, or receive payment from, an equity-ba	ased co	mpensation arrangement?	4c		Νo
	If "Yes" to any of lines 4a-c, list the persons and pro	ovide th	e applicable amounts for each item in Part III			
	Only 501(c)(3) and 501(c)(4) organizations only mu	st com	plete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, compensation contingent on the revenues of					
а	The organization?			5a		No
	Any related organization?			5b		No
-	If "Yes," to line 5a or 5b, describe in Part III			<u> </u>		
6	For persons listed in Form 990, Part VII, Section A, compensation contingent on the net earnings of	line 1a	, did the organization pay or accrue any			
а	The organization?			6a		No
b	Any related organization?			6b		Νo
	If "Yes," to line 6a or 6b, describe in Part III					
7	For persons listed in Form 990, Part VII, Section A, payments not described in lines 5 and 6? If "Yes," d		• • • • • • • • • • • • • • • • • • • •	7		No
8	Were any amounts reported in Form 990, Part VII, p					
-	subject to the initial contract exception described in					
	ın Part III			8		Νo
9		rebutta	able presumption procedure described in Regulations			
	section 53 4958-6(c)?			9		

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title	(B) Breakdown o	FW-2 and/or 1099-MI	SC compensation	(C) Retirement and	(D) Nontaxable	<b>(E)</b> Total of	(F) Compensation
	(i) Base compensation	(ii) Bonus & ıncentıve compensatıon	(iii) Other reportable compensation	other deferred compensation	benefits	columns (B)(ı)-(D)	reported as deferred in prior Form 990
See Addıtıonal Data Table							

Schedule J (Form 990) 2013

#### Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II

Also complete this part for any additional information

Return Reference Explanation

Schedule J (Form 990) 2013

Software ID:

**Software Version:** 

**EIN:** 94-3281780

Name: NEW SCHOOLS FUND

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- com bboy concurred, rune 1		<u>,</u>	<u> </u>	,, ,, ,,	inghest compens			
(A) Name		<b>(B)</b> Breakdown of	f W-2 and/or 1099-MIS	SC compensation	(C) Deferred	(D) Nontaxable	(E) Total of columns	(F) Compensation reported in prior Form
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) O ther compensation	compensation	benefits	(B)(ı)-(D)	990 or Form 990-EZ
THEODORE R MITCHELL CEO AND BOARD CHAIR	(I) (II)	383,929 0	124,680 0	0	10,200 0	4,062 0	522,871 0	0
GLORIA LEE CHIEF OPERATING OFFICER	(I) (II)		28,043	0	6,695 0	3,430 0	247,970 0	0
JAMES PEYSER MANAGING DIRECTOR	(I) (II)		26,055 0	0	8,859 0	6,185 0	224,509 0	0
DEBORAH MINTZ CHIEF ADVANCEMENT OFFICER	(I) (II)	0	0	0	0	2,229 0	207,136 0	0
MAURA MARINO MANAGING DIRECTOR	(I) (II)		19,690	0	6 ,6 5 9 0	2,270 0	175,411 0	0
JENNIFER CAROLAN MANAGING DIRECTOR	(I) (II)		18,683 0	0	0	287 0	186,506 0	0
DEBORAH MCGRIFF MANAGING DIRECTOR	(I) (II)		17,576 0	0	9,475 0	2,271 0	248,622 0	0
BENJAMIN RILEY DIRECTOR	(1) (11)		19,466 0	0	6,618 0	2,241 0	174,327 0	0
JULIE MIKUTA MANAGING DIRECTOR	(I) (II)		16,201 0	0	7,803 0	1,864 0	191,261 0	0 0
MELISSA KIM DIRECTOR	(ı) (ıı)		354 0	0	7,018 0	3,106 0	174,341 0	0
KRISTINA RANSICK ACTING MANAGING DIRECTOR	(I) (II)		10,664	0	0	4,051 0	153,308 0	0

DLN: 93493227039724

OMB No 1545-0047

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### Schedule L

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Total

► Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

**Transactions with Interested Persons** 

► Attach to Form 990 or Form 990-EZ. ► See separate instructions. ▶Information about Schedule L (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization **Employer identification number** NEW SCHOOLS FUND 94-3281780 Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only). Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b (a) Name of disqualified person (b) Relationship between disqualified (c) Description of transaction (d) Corrected? person and organization Yes 2 Enter the amount of tax incurred by organization managers or disqualified persons during the year under section 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . . Part III Loans to and/or From Interested Persons. Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22 (a) Name of (d) Loan to (e)Original (f)Balance (i)Written (b) (c) (g) In (h) ınterested Relationship Purpose of or from the principal due default? Approved agreement? with organization? amount person loan bν organization board or committee? Τо Yes Yes From No Yes No

#### Part III Grants or Assistance Benefitting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27

ne organization anomerea	1 100 011101111 330 <sub>1</sub> 1 ar	. IV, IIIIC E71	
(b) Relationship between interested person and the organization	(c) A mount of assistance	(d) Type of assistance	(e) Purpose of assistance
	(b) Relationship between interested person and the	(b) Relationship between interested person and the	interested person and the

Complete if the organizat			e 28a, 28b, or 28c.		
(a) Name of interested person	(b) Relationship between interested person and the organization	(c) A mount of transaction	(d) Description of transaction	(e) Sh organiz reven	t zation's
				Yes	No
(1) BELLWETHER EDUCATION PARTNERS	OWNED BY A NSVF BOARD MEMBER	1	NEW SCHOOLS FUND RETAINS BELLWETHER EDUCATION PARTNERS FOR CONSULTING WORK IN SEARCH OF A NEW CEO		No

#### Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions)

Return Reference Explanation

Schedule L (Form 990 or 990-EZ) 2013

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DLN: 93493227039724

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

**SCHEDULE M** 

(Form 990)

▶Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. ► Attach to Form 990.

**Noncash Contributions** 

Open to Public Inspection

▶Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

	e of the organization SCHOOLS FUND				Emplo	yer identificat	ion nu	mber	
	361100125 1 0112				94-3	281780			
Pa	rt I Types of Property								
		(a) Check If applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line		(d Method of do oncash contrib	etermı		ts
1	Art—Works of art								
2	Art—Historical treasures .								
	Art—Fractional interests								
	Books and publications								
5	Clothing and household								
6	goods				+				
	Boats and planes				+				
	Intellectual property				+				
	Securities—Publicly traded .	X	4	5 8 1 5 8 4 5	ΕΔΙR	MARKET VAL	LIF		
	Securities—Closely held stock			3,010,010	1	***************************************			
	Securities—Partnership, LLC, or trust interests								
12	Securities—Miscellaneous								
13	Qualified conservation contribution—Historic structures								
14	Qualified conservation contribution—Other								
15	Real estate—Residential .								
16	Real estate—Commercial								
17	Real estate—Other								
18	Collectibles								
	Food inventory								
	Drugs and medical supplies .								
	Taxidermy								
	Historical artifacts				+				
	Scientific specimens								
	Archeological artifacts				+				
	Other ► ()								
	Other ► ()				+				
	O ther ► () O ther ► ()								
	Number of Forms 8283 received	by the oran	I	r for contributions	$\vdash$				
	for which the organization comple				29			Yes	No
30a	During the year, did the organiza	ation receiv	e by contribution any prope	erty reported in Part I. lines	s 1 thr	ough 28 that		163	110
	it must hold for at least three ye								
	for exempt purposes for the enti					be asea	202		No
Ь	If "Yes," describe the arrangem				•		30a		No_
31	Does the organization have a gif			review of any non-standard	l contr	ıbutıons?	31		No
32a	Does the organization hire or us	e third part	ies or related organizations	to solicit, process, or sell					
							32a		No
b	If "Yes," describe in Part II								

If the organization did not report an amount in column (c) for a type of property for which column (a) is checked,

describe in Part II

	nether the organization is reporting in Part I, column (b), the number of contributions, the served, or a combination of both. Also complete this part for any additional information.
Return Reference	Explanation
, , ,	THE NUMBER OF CONTRIBUTORS REFLECTS THE NUMBER OF DONORS, NOT THE NUMBER OF

Schedule M (Form 990) (2013)

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2013

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#### SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization NEW SCHOOLS FUND

Employer identification number

94-3281780

#### 990 Schedule O, Supplemental Information

Return Reference	Explanation								
FORM 990, PART VI, SECTION A, LINE 2	THEODORE MITCHELL, BUSINESS RELATIONSHIP, KIMBERLY SMITH, BUSINESS RELATIONSHIP								
FORM 990, PART VI, SECTION B, LINE 11	THE ORGANIZATION'S ACCOUNTING FIRM WILL FORWARD THE FORM 990 TO THE CFO FOR HER REVIEW THE CFO WILL THEN FORWARD THE FORM 990 TO THE PRESIDENT/COO FOR HER REVIEW THE FORM 990 WILL THEN BE SHARED WITH THE AUDIT COMMITTEE FOR REVIEW AND DISCUSSION THE FORM 990 IS THEN DISTRIBUTED TO THE BOARD OF DIRECTORS THE PRESIDENT/COO ENCOURAGES THE BOARD OF DIRECTORS TO REVIEW THE FORM 990 AND TO FORWARD ANY QUESTIONS TO HER THE PRESIDENT/COO OR CFO WILL ADDRESS QUESTIONS FROM THE BOARD OF DIRECTORS								
FORM 990, PART VI, SECTION B, LINE 12C	THE ORGANIZATION REQUIRES THAT ITS OFFICERS, EMPLOYEES, AND AGENTS REPORT ANY POTENTIAL CONFLICT OF INTEREST TO THE CHARIMAN OF THE BOARD OF DIRECTORS WHO REVIEWS ANY SUCH REPORT WITH THE FULL BOARD OF DIRECTORS WHO THEN MAKE A DETERMINATION AS TO WHETHER ANY SUCH CONFLICT EXISTS THE BOARD OF DIRECTORS DOCUMENTS ANY SUCH DETERMINATION IN THE MINUTES OF THE APPROPRIATE MEETINGS OF THE BOARD OF DIRECTORS AND ANY DIRECTIVE PERTAINING THERETO								
FORM 990, PART VI, SECTION B, LINE 15	THE ORGANIZATION OBTAINED COMPENSATION STUDIES FROM SEVERAL INDEPENDENT SOURCES TO COMPILE INFORMATION USED AS A METRIC FOR SALARY INCREASES ACROSS THE ORGANIZATION, INCLUDING THE CEO AND OTHER EXECUTIVE MANAGEMENT THE COMPENSATION COMMITTEE, A SUBCOMMITTEE OF THE BOARD OF DIRECTORS (BOD), CONDUCTS THE REVIEW OF THE CEO AND DEVELOPS A RECOMMENDATION FOR THE FULL BOD THE FORMAL PERFORMANCE EVALUATION AND COMPENSATION DECISION IS DONE IN EXECUTIVE SESSION THE CEO CONDUCTS PERFORMANCE REVIEWS AND SETS COMPENSATION FOR THE SENIOR EXECUTIVES REPORTING TO HIM								
FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST								
FORM 990, PART I, LINE 5 AND FORM 990, PART VII, LINE 1A	NEW SCHOOLS FUND REPORTS NO EMPLOYEES BECAUSE THE ORGANIZATION OUTSOURCES ITS PAYROLL FUNCTION TO A THIRD PARTY PAYROLL SERVICE PROVIDER AND DID NOT ISSUE ANY FORMS W-2 IF THE ORGANIZATION WERE TO ISSUE FORMS W-2, THE TOTAL NUMBER FOR 2013 WOULD HAVE BEEN 46								
FORM 990, PART IX, LINE 11G	CONTRACTS & STIPENDS PROGRAM SERVICE EXPENSES 3,663,689 MANAGEMENT AND GENERAL EXPENSES 279,170 FUNDRAISING EXPENSES 16,250 TOTAL EXPENSES 3,959,109								

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For Paperwork Reduction Act Notice, see the Instructions for Form 990.

DLN: 93493227039724

2013

OMB No 1545-0047

Open to Public Inspection

Schedule R (Form 990) 2013

**Employer identification number** 

#### **Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ► Attach to Form 990. ► See separate instructions.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Department of the Treasury Internal Revenue Service

Name of the organization

(Form 990)

NEW SCHOOLS FUND				94-32817	8.0		
Part I Identification of Disregarded Entities Com	plete if the organization	answered "Yes" or	n Form 990, Par		-		
(a) Name, address, and EIN (If applicable) of disregarded entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	<b>(f)</b> Direct controlling entity		
Part II Identification of Related Tax-Exempt Orga or more related tax-exempt organizations during	<b>nizations</b> Complete if g the tax year.	the organization ai	nswered "Yes" o	on Form 990, Pa	ert IV, line 34 because	ıt had oı	ne
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	on Public charity s		Section (13) co	( <b>g)</b> n 512(b ontrolled ntity?
						Yes	No
(1) NEW SCHOOLS FUND SUPPORTING ORGANIZATION 1970 BROADWAY SUITE 350	TO SUPPORT THE NEW SCHOOLS FUND	DE	501(C)(3)	LINE 11A, I	NEW SCHOOLS FUND	Yes	
OAKLAND, CA 94612 31-1807089							

Cat No 50135Y

(a)		(b)	(c)	(d)	(e)	(f)	(g)	(t	1)	(i)	l (i	i)	(k)
Name, address, and EIN of related organization		Primary activity	Legal domicile (state or foreign country)	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total income	Share of	Disproj	ortionate	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene mana	ral or	Percentage ownership
					3117			Yes	No		Yes	No	
_													
IV Identification of Related Org- line 34 because it had one or mo							ar.	were	d "Yes	" on Form (		Part	IV,
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)		Direct controlli entity		y Share of to	otal Share of-	of end- year ssets		ercentage wnership	Sectio (b)( contr ent	on 512 (13) rolled	
									_	<u>[</u>	Yes		No

	Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule					Yes	No
<b>1</b> D	uring the tax year, did the orgranization engage in any of the following transactions with one or more related	organizations lis	ted in Parts II-IV?				
а	Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity				1a		No
b	Gift, grant, or capital contribution to related organization(s)				1b		No
C	Gift, grant, or capital contribution from related organization(s)				1c		No
d	Loans or loan guarantees to or for related organization(s)				1d		No
e	Loans or loan guarantees by related organization(s)				1e		No
f	Dividends from related organization(s)				1f		No
g	Sale of assets to related organization(s)				1g		No
h	Purchase of assets from related organization(s)				1h		No
i	Exchange of assets with related organization(s)				<b>1</b> i		No
j	Lease of facilities, equipment, or other assets to related organization(s)				1j		No
k	Lease of facilities, equipment, or other assets from related organization(s)				1k		No
I	Performance of services or membership or fundraising solicitations for related organization(s)				11		No
m	Performance of services or membership or fundraising solicitations by related organization(s)				1m		No
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)				1n	Yes	
0	Sharing of paid employees with related organization(s)				10	Yes	
р	Reimbursement paid to related organization(s) for expenses				1р		No
q	Reimbursement paid by related organization(s) for expenses				1q		No
r	O ther transfer of cash or property to related organization(s)				1r		No
s	Other transfer of cash or property from related organization(s)				1s		No
2	If the answer to any of the above is "Yes," see the instructions for information on who must complete this li			(d)			
		(b) Transaction	(c) Amount involved	Method of determining amo	unt in	volved	
		type (a-s)					
	<u> </u>						

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

revenue) that was not a related organization. See instructions													
(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	org	(e) all partners section 501(c)(3) anizations?	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtiona allocations		(i) Code V <sup>2</sup> UBI amount in box 20 of Schedule K-1 (Form 1065)			<b>(k)</b> Percentage ownership
			514)	Yes	No			Yes	No		Yes	No	
											<u> </u>	1 1	1
	1		ı						-				

Schedule R (Form 990) 2013

#### Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions)

Return Reference Explanation

Schedule R (Form 990) 2013