Citizen Audit.org

Form **990-PF**

Return of Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990of.

| For | alen | dar year 2013 or tax year beginning | | , and en | ding | | |
|--------------------------------------|-----------|---|--|-------------------|---|--|--|
| Nar | ne of | foundation | | _ | | A Employer identification | n number |
| Cì | arl | es and Lynn Schusterman | | | | | |
| | | y Foundation | | | | 73-1312965 | |
| | | nd street (or P O box number if mail is not delivered to street | et address) | F | Room/suite | B Telephone number | |
| | | est 7th Street, Suite 2000 | | | | 918-879-9644 | ······································ |
| | | own, state or province, country, and ZIP or foreign | postal code | | | C If exemption application is p | ending, check here |
| | | , OK 74119 | I to And to Andrew Andr | | - 1 | 5 4 5 | |
| u | песк | all that apply: Initial return | Initial return of a fo | irmer public ch | arity | D 1. Foreign organizations | s, cneck nere |
| | | Final return Address change | Amended return Name change | | | Foreign organizations me check here and attach co | eeting the 85% test, |
| H C | heck | | exempt private foundation | | | | |
| | _ | ction 4947(a)(1) nonexempt charitable trust | Other taxable private founda | ition | | E If private foundation sta under section 507(b)(1) | |
| I Fa | | rket value of all assets at end of year J Accoun | | X Accrua | al | | |
| | | · | Other (specify) | | | F If the foundation is in a under section 507(b)(1) | |
| • | | 2,291,018,311. (Part I, col | umn (d) must be on cash b | basis) | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| Pa | rt I | Analysis of Revenue and Expenses | (a) Revenue and | (b) Net invi | estment | (c) Adjusted net | (d) Disbursements |
| | | I (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | expenses per books | incon | ne | income | for charitable purposes (cash basis only) |
| | 1 | Contributions, gifts, grants, etc., received | 67,335,695. | | | N/A | |
| | 2 | Check If the foundation is not required to attach Sch. B | | | | | |
| | 3 | Interest on savings and temporary cash investments | 46,538,923. | | 538,923. | ····· | Statement1 |
| | 4 | Dividends and interest from securities | 6,968,428. | 6, | 968,428. | | Statement2 |
| | _ | Gross rents | | • | | | |
| | _ | Net rental income or (loss) | 5 246 244 | | | | |
| e | | Net gain or (loss) from sale of assets not on line 10 Gross sales price for all | 5,316,914. | | | | |
| Revenue | _ b | assets on line 6a 239, 563, 366. | | 5 | 316,914. | | |
| Re | | Capital gain net income (from Part IV, line 2) Net short-term capital gain | | ٠, | 310,314. | | |
| | 9 | Income modifications | | | | | |
| | 40. | Gross sales less returns and allowances | | | | | |
| | | Less Cost of goods sold | | - , , | | | |
| | c | Gross profit or (loss) | | | | | |
| | 11 | Other income ECFIVED | <2,172,985. | > <3, | 431,932. | > | Statement3 |
| | 12 | Ional. Add lines 1 through 11 | 123,986,975. | 55, | 392,333. | | |
| | 13 | Compensation of officers, directors hystees etc. Other employee salaries and wages | 495,720. | | 0. | | 495,720. |
| | | | 1,570,325. | | 0. | | 1,570,325. |
| 2016 | 15 | Perision plans, employee benefits | | | | | - |
| | 168 | Legal fees Accounting fees | | | | | |
| eg. | D | Other professional fees | | | | | |
| CO TH | 17 | Interest | 1,178,836. | 1 | 178,836. | | 0. |
| a∯. | 18 | Taxes Stmt 4 | 204,996. | +, | 80,726. | | 124,193. |
| 虚 | 19 | Depreciation and depletion | 289,348. | | 0. | | ,== |
| 語 | 20 | Occupancy | , | | | | |
| \B | :21 | Travel, conferences, and meetings | | | | | |
| | 22 | Printing and publications | | | | | |
| Operating and Administrative Expensi | 23 | Other expenses Stmt 5 | 6,031,407. | 2, | 334,159. | | 3,688,927. |
| rati | 24 | Total operating and administrative | | | | | |
|) pe | | expenses. Add lines 13 through 23 | 9,770,632. | 3, | 593,721. | | 5,879,165. |
| J | 25 | Contributions, gifts, grants paid | 64,025,508. | | | | 64,025,508. |
| | 26 | Total expenses and disbursements. | | _ | | | |
| _ | | Add lines 24 and 25 | 73,796,140. | 3, | 593,721. | | 69,904,673. |
| | | Subtract line 26 from line 12: | FO 100 835 | | | | |
| | _ | Excess of revenue over expenses and disbursements | 50,190,835. | Ę1 | 798,612. | | |
| | | Net investment income (if negative, enter -0-) | | 31, | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | N/A | |

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| Pa | · + | Balance Sheets Attached schedules and amounts in the description | Beginning of year | End of | year |
|---------------|------------|--|-------------------|---|---------------------------------------|
| | | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| П | 1 | Cash - non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments | 10,749,372. | 13,458,780. | 13,458,780. |
| | 3 | Accounts receivable ► 24,116,257. | | | |
| | | Less: allowance for doubtful accounts | 70,355. | 24,116,257. | 24,116,257. |
| | 4 | Pledges receivable ► | | , , | |
| | • | Less: allowance for doubtful accounts | | | |
| | _ | Grants receivable | | | · · · · · · · · · · · · · · · · · · · |
| | | | | | |
| | О | Receivables due from officers, directors, trustees, and other | | | |
| | _ | disqualified persons | | | |
| | 7 | Other notes and loans receivable | | | |
| | | Less; allowance for doubtful accounts | | | |
| ş | 8 | Inventories for sale or use | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | |
| ₹ | 10a | Investments - U.S. and state government obligations | | | |
| | b | Investments - corporate stock | | - | |
| | | Investments - corporate bonds | - | | |
| | | Investments - land, buildings, and equipment basis | | | |
| Į | • • | | | | - |
| | 12 | Less accumulated depreciation Investments - mortgage loans | - | | |
| ĺ | | * · · | 2 226 787 772 | 2 252 020 224 | 2 252 079 209 |
| | 13 | | 2,226,787,772. | 2,252,938,334. | 2,253,078,308. |
| | 14 | Land, buildings, and equipment; basis 943,125. | | | |
| | | Less accumulated depreciation 578,159. | 271,638. | 364,966. | 364,966. |
| | | Other assets (describe) | | | |
| | 16 | Total assets (to be completed by all filers - see the | | | |
| | | instructions. Also, see page 1, item 1) | 2,237,879,137. | 2,290,878,337. | 2,291,018,311. |
| | 17 | Accounts payable and accrued expenses | 88,016. | 146,462. | |
| | 18 | Grants payable | | | |
| ဖ | 19 | Deferred revenue | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | 8,194,424. | 13,694,424. | |
| 逼 | 21 | Mortgages and other notes payable | | | |
| <u> </u> | | Other liabilities (describe) | | <u></u> | 1 |
| | 22 | Other liabilities (describe | | | |
| | | Total liabilitation (add lines 47 Abrasiah 00) | 0 202 440 | 12 040 006 | |
| \rightarrow | 23 | Total liabilities (add lines 17 through 22) | 8,282,440. | 13,840,886. | |
| | | Foundations that follow SFAS 117, check here | | | |
| s | | and complete lines 24 through 26 and lines 30 and 31. | | | 1 |
| Sec | 24 | Unrestricted | | | , |
| [필 | 25 | Temporarily restricted | | | · |
| 8 B | 26 | Permanently restricted | | | |
| Fund Balanc | | Foundations that do not follow SFAS 117, check here | | | |
| 년 | | and complete lines 27 through 31. | | | ' |
| ğ | 27 | Capital stock, trust principal, or current funds | 0. | 0. | 1 |
| انة | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | i |
| Ase | 29 | Retained earnings, accumulated income, endowment, or other funds | 2,229,596,697. | 2,277,037,451. | |
| t l | 30 | Total net assets or fund balances | 2,229,596,697. | 2,277,037,451. | 1 |
| z | 00 | Total list assets of fully salalises | | -,-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| | 21 | Total lightilities and not assets found halaness | 2,237,879,137. | י יכנ פרפ חפר כ | |
| | <u> ७।</u> | Total liabilities and net assets/fund balances | | 2,290,878,337. | |
| Pa | art | III Analysis of Changes in Net Assets or Fund Ba | lances | | |
| _ | | | ^ | | |
| | | net assets or fund balances at beginning of year - Part II, column (a), line 30 | IJ | | |
| | | st agree with end-of-year figure reported on prior year's return) | | 1 | 2,229,596,697. |
| 2 E | nte | r amount from Part I, line 27a | | 2 | 50,190,835. |
| 3 (| Othe | r increases not included in line 2 (itemize) | | 3 | 0. |
| 4 / | ١dd | lines 1, 2, and 3 | | 4 | 2,279,787,532. |
| 5 [|)ecr | eases not included in line 2 (itemize) | See Statem | ent 6 5 | 2,750,081. |
| | | net assets or fund balances at end of year (line 4 minus line 5) - Part II, colu | ımn (b), line 30 | 6 | 2,277,037,451. |
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| 2-story brick w | | nd(s) of property sold (e.g. or common stock, 200 shs | | | (p) | How ac - Purch - Dona | nase ' | c) Date a (mo., da | | (d) Date sold (mo., day, yr.) |
|---|--------------|---|----------------------|--------------------------------------|---------------|-----------------------------|------------|--|------------------------------|----------------------------------|
| 8 | | | | | _ | | | | | |
| b See Attached State | ments | | | - | _ | | | | | |
| <u>c</u> | | <u> </u> | | <u> </u> | - | | | | | |
| e | | | | | | | | | | |
| (e) Gross sales price | (f) l | Depreciation allowed (or allowable) | | t or other basis xpense of sale | | | | | ın or (loss) (f) mınus (| |
| a | | | | | | | | | | |
| <u>b</u> | | | | | | | - | | | |
| C | | | | | - | | | | | |
| d 239 563 366 | | | | 234 246 4 | 52 | | | | | 5,316,91 |
| e 239,563,366. Complete only for assets showi | | column (h) and owned by t | he foundation | 234,246,4 | 52. | | (1) (| Paine (Ce | ol (h) goin | |
| Complete only for assets shown | | | | | | | col. (| k), but n | ol. (h) gaın ot less thar | 1111105 1 -0-) o r |
| (i) F.M.V. as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (/ | cess of col. (I) col. (J), If any | | | | Losses (| from col. (| h)) |
| <u>a</u> | - | | | · | | | | | | |
| <u>b</u> | | | | | \dashv | | | | | |
| d | | | | | | | | | | |
| <u>u</u> | | - | | | | | | | | 5,316,914 |
| · | <u>!</u> | C If goin also anter | un Dort Line | | ~ | | | | | .,, |
| Capital gain net income or (net c | apıtal loss |) $\begin{cases} \text{ If gain, also enter} \\ \text{ If (loss), enter -0-} \end{cases}$ | | | } | 2 | | | | 5,316,914 |
| Net short-term capital gain or (lo | | | d (6): | | ` | | | | | |
| If gain, also enter in Part I, line 8 | | c). | | | \rightarrow | | | | | |
| If (loss), enter -0- in Part I, line 8 Part V Qualification U | | ection 4940(e) for | Doduced | Tay on Not | | 3 | ont Inco | | N/A | |
| | | • | | | | | ient ince | ille | | |
| For optional use by domestic privat | e iouriuali | ons subject to the section 4 | 1940(a) tax on | net investment ii | ICOITIE | 5.) | | | | |
| f section 4940(d)(2) applies, leave | this part bl | ank. | | | | | | | | |
| Vas the foundation liable for the sec | stion 4042 | tay on the distributable am | ount of any ve | or in the base per | no do | | | | | Yes X No |
| "Yes," the foundation does not qua | | | | • | lour | | | | | 162 E INC |
| Enter the appropriate amount in | | | | | ntries | . | | | | |
| (a) | 00011 0010 | (b) | 100.000.000.000 | ioro maning any o | (c) | | | | | (d) |
| Base periód years Calendar year (or tax year beginn | ina in) | Adjusted qualifying dist | tributions | Net value of no | | | use assets | 1 (| | utión ratio ided by col. (c)) |
| 2012 | iiig iii) | | ,909,322. | | | 269 | ,359,809. | | 00.1 (0 / 0.1 | .02067 |
| 2011 | | | 401,061, | - | | | .856.227 | | | .2867 |
| 2010 | | | ,181,142. | - | | | ,975,607 | | | .52258 |
| 2009 | | | ,322,555. | <u> </u> | | | ,129,422 | | | .35340 |
| 2008 | | | ,562,503. | | | | ,885,808 | + | | .07279 |
| | | | ' ' ' ' ' | | | | ······ | i I | | |
| Total of line 1, column (d) | | | | | | | | 2 | | 1.2562 |
| Average distribution ratio for the | 5-year ba | se period - divide the total o | on line 2 by 5, | or by the number | of ye | ars | | | | |
| the foundation has been in existe | - | • | • | • | - | | | 3 | | .2512 |
| | | • | | | | | | | | |
| Enter the net value of noncharita | ble-use as | sets for 2013 from Part X, | line 5 | | | | | 4 | | 2,256,653,03 |
| | | | | | | | | | | |
| Multiply line 4 by line 3 | | | | | | | | 5 | | 566,986,33 |
| | | | | | | | | | | |
| Enter 1% of net investment inco | me (1% of | Part I, line 27b) | | | | | | 6 | | 517,98 |
| | | | | | | | | | | |
| Add lines 5 and 6 | | | | | | | | 7 | | 567,504,31 |
| | | | | | | | | | | |
| Enter qualifying distributions fro | m Part XII | , line 4 | | | | | | 8 | | 69,904,67 |
| If line 8 is equal to or greater tha See the Part VI instructions. | n line 7, cl | heck the box in Part VI, line | 1b, and comp | lete that part usir | ıg a 1 | % tax ı | rate. | | | |

| Pa | art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4 | 948 | - see ins | tru | ctio | ns) |
|----|---|----------|-----------|-----|-------|-------|
| 18 | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. | | | | | |
| | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) | | | | | |
| t | b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1% | 1 | | 1 | 035, | 972. |
| | of Part I, line 27b | | | | | |
| C | c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | | | | 0. |
| 3 | Add lines 1 and 2 | 3 | | 1 | 035, | 972. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | | | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | | 1 | 035, | 972. |
| 6 | Credits/Payments: | | | | | |
| 8 | a 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 1,063,183. | | | | | |
| b | b Exempt foreign organizations - tax withheld at source | ŀ | | | | |
| C | c Tax paid with application for extension of time to file (Form 8868) | | | | | |
| d | d Backup withholding erroneously withheld 6d | <u>.</u> | | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | | 1 | ,063, | ,183. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | 8 | | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | | | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | 27, | ,211. |
| | Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 27,211. Refunded ▶ | 11 | | | | 0. |
| Pa | art VII-A Statements Regarding Activities | | | | | |
| 18 | a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene | ın | | | Yes | No |
| | any political campaign? | | | 1a | | х |
| b | b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition |)? | Ŀ | 1b | | х |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published | ed or | | | | |
| | distributed by the foundation in connection with the activities | | | | | |
| C | c Did the foundation file Form 1120-POL for this year? | | L | 1c | | х |
| 0 | d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | | | |
| | (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0. | _ | | Ì | | |
| 6 | e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation | | | | | |
| | managers. > \$0. | | 1 | | _ | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | L | 2 | | x |
| | If "Yes," attach a detailed description of the activities. | | | | | İ |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or |)r | | . | | L |
| | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | _ | 3 | | х |
| 48 | a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | L. | 4a | Х | |
| t | b If "Yes," has it filed a tax return on Form 990-T for this year? | | L. | 4b | Х | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | <u> </u> | 5 | | х |
| | If "Yes," attach the statement required by General Instruction T. | | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | |] | | | |
| | By language in the governing instrument, or | | | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state | a law | | | | |
| | remain in the governing instrument? | | <u> </u> | 6 | X | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | / | | 7 | Х | ļ |
| | | | | | | ĺ |
| 88 | a Enter the states to which the foundation reports or with which it is registered (see instructions) | | | | | |
| | OK,GA,DC,CA,NY | | | | | |
| t | b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | | | | | |
| | of each state as required by General Instruction G? If "No," attach explanation | | L | 8b | Х | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calc | endar | _ | | | |
| | year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV | | L | 9 | | х_ |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | | 10 | | х |

| Part VII-A Statements Regarding Activities (continued) 11 1 1 1 1 1 1 1 1 | | 73-1312965 | | | Page 5 |
|--|----|--|-----|----------|--------------|
| section 512(b)(13)2 If Yes, attach schedule (see instructions) 2 bill the foundation make a distribution to a donor advested fund over which the foundation or a disqualified person had advisory privileges? 11 Yes, attach statement (see instructions) 3 bill the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > | | | | | |
| 12 Did the foundation make a distribution to a dinor advised fund over which the foundation or a disqualined person had advisory privileges? 17 Personal statement (see instructions) 18 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ | 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| If Yes, attach statement (see natructions) 13 | | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | х |
| 13 Dd the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ➤ www.exhibites = with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ The Organization Localed at ▶ 110 Wess Tith Street, Suite 2000, Tulian, OK ZiP44 ▶ 74115 Section 4947(6)(i) monexempter charable trusts thing form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year A tran yr time during clander, year 2103, dothe foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TDF 90-22.1. If Yes, enter the name of the foreign country ▶ Pert VII-B Statements Regarding Activities for Which Form 4720 May Be Required Filio Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly); 1) Engage in the sale or exchange, or issain of property with a disqualified person? 2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualided person? 3) Furnish goods, servores, or facilities to (or accept them from) a disqualided person? 4) Pav compensation to, or pay or remburse the expenses of, a disqualided person? 5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for a period after termination of government service, of terminating within 90 days.) 5) If any answer is "yes" to 14(1)-(6), did any of the acts fait | 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | | | |
| Website address \(\) \(| | If "Yes," attach statement (see instructions) | 12 | | x |
| 14 The books are in care of | 13 | | 13 | X | |
| Located at 110 west. 7th. Street, Suite 2000, "Tulea, 0K Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year 16. All any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, society to the financial accountry? See the instructions for exceptions and filing requirements for Form 1DF 90-22.1. If Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form 1DF 90-22.1. If Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a Juring the year did the foundation (either directly or indirectly): (1) Engage in this sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lied money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of eithe available for the benefit or use or all adequalified person (or make any of eithe available for the benefit or use or all adequalified person (or make any of eithe available for the benefit or use or all adequalified person (or make any of eithe available for the benefit or use or all adequalified person (or make any of eithe available for the benefit or use or all adequalified person (or make any of eithe available for the person of property to a povernment official? (Exception, Check No' if the foundation argued or none age agrant to or benipoly the official for a period after terminating within 90 days.) If any any any any any of the acception of a period dafter th | | | | | |
| 15 Section 4947(a)(1) nonexempt charactels trusts filing Form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form 1D F 90-22.1. If 'Yes,' enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required FIIe Form 4720 If any item is checked in the 'Yes' column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): 1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembiuse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is 'Yes' to '14(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? 1) The provision of section 4942(a)(a) or 4942(a)(b) | 14 | The books are in care of ▶ The Organization Telephone no. ▶ 918-879-9 | 644 | | |
| and enter the amount of tax-exempt interest received or accrued during the year 8 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, "enter the name of the foreign country." Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required FIR Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | Located at ► 110 West 7th Street, Suite 2000, Tulsa, OK ZIP+4 ►741 | .19 | | |
| 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other inancial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1, if "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any) of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check: No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any panswer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here D) Life the foundation engage in a pror year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year goth of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year of 4942(ja)(2) of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year of 4942(ja)(2) are being applied to any of the years is the foundation was a private o | 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | <u> </u> | $\dot{\Box}$ |
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| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) of If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. b 16 If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013). A Did the foundation meke any investment in a prior year (b | | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
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| termination of government service, if terminating within 90 days.) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. b during the year? D if "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) A Did the foundation mixest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that co | | (6) Agree to pay money or property to a government official? (Exception. Check "No" | ŀ | | |
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| during the year? b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 2 D Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | C | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | |
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| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | Form 4720, to determine if the foundation had excess business holdings in 2013.) | 3b | L | |
| | 48 | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | х |
| had not been removed from jeopardy before the first day of the tax year beginning in 2013? | b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | |
| | | had not been removed from jeopardy before the first day of the tax year beginning in 2013? | 4b | | х |

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| -orm 990-PF (2013) Family Foundation | | | 73-1312965 | | Page 6 |
|--|---|-----------------------------|--|------------------|---------------------|
| Part VII-B Statements Regarding Activities for Which | Form 4720 May Be R | lequired (continu | ıed) | | |
| 5a During the year did the foundation pay or incur any amount to: | | | | | T |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (sectio | n 4945(e))? | Ye | 8 X No | | |
| (2) Influence the outcome of any specific public election (see section 4955); (| or to carry on, directly or ındıre | ctly, | | | |
| any voter registration drive? | | Ye | 8 X No | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | s? | Ye | 8 X No | | 1 |
| (4) Provide a grant to an organization other than a charitable, etc., organization | on described in section | | | | |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | | X Ye | s 🔲 No | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary | , or educational purposes, or fo | or | | | |
| the prevention of cruelty to children or animals? | | Y6 | s X No | | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un | der the exceptions described in | n Regulations | | - 1 | |
| section 53.4945 or in a current notice regarding disaster assistance (see instru | uctions)? | |] : | 5b | х |
| Organizations relying on a current notice regarding disaster assistance check | here | | | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption | from the tax because it maintail | ned | | | 1 : |
| expenditure responsibility for the grant? | | X Ye | s No | | |
| If "Yes," attach the statement required by Regulations section 53 494 | 15-5(d). | | | | , |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | pay premiums on | | | | 1 , |
| a personal benefit contract? | | Ye | 8 X No | | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a | personal benefit contract? | | | 6b 🗍 | x |
| If "Yes" to 6b, file Form 8870. | | | | | , |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax | shelter transaction? | Ye | s X No | | l |
| b If "Yes," did the foundation receive any proceeds or have any net income attrib | | | N/A | 7b | |
| Part VIII Information About Officers, Directors, Trus | tees, Foundation Ma | nagers, Highly | 7 | | |
| Paid Employees, and Contractors | | | | | |
| 1 List all officers, directors, trustees, foundation managers and their | compensation. | | · · · · · · · · · · · · · · · · · · · | | |
| (-) Name and address | (b) Title, and average hours per week devoted | (c) Compensation | (d) Contributions to employee benefit plans and deferred | (e) E: accour | xpense nt, other |
| (a) Name and address | to position | (If not paid, enter -0-) | and deterred compensation | allov | vances |
| Lynn Schusterman | Director and Co-Chai | r | | | |
| 110 West 7th, Suite 2000 | | | | | |
| Tulsa, OK 7 4 119 | 0.00 | 0. | 0. | | 0. |
| Stacy H. Schusterman | Director and Co-Chai | r | | | |
| 110 West 7th, Suite 2000 | | | | | |
| Tulsa, OK 74119 | 0.00 | 0. | 0. | | 0. |
| Sanford Cardin | Director and Preside | nt | | | |
| 110 West 7th, Suite 2000 | | | | | |
| Tulsa, OK 74119 | 40.00 | 357,059. | 21,520. | | 0. |
| Alana Hughes | Chief Operating Off: | cer | | | |
| 110 West 7th, Suite 2000 | | | | | |
| Tulsa, OK 74119 | 40.00 | 138,661. | 16,345. | | 0. |
| 2 Compensation of five highest-paid employees (other than those in | | enter "NONE." | (4) | | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | (d) Contributions to employee benefit plans and deferred | (e) E accou | xpense nt, other |
| | devoted to position | (0) | compensation | allov | vances |
| Lisa Eisen - 9416 Durford Court, | National Director | | | | |
| Pontomac, MD 29854 | 40.00 | 295,833. | 31,962. | | 0. |
| Seth Cohen - 5495 New Wellington | Dir of Network Init: | atives | | | |
| Close, Atlanta, GA 30327 | 40.00 | 265,087. | 31,708. | | 0. |
| David Rittberg - 7631 Heatherton | Sr Program Officer | | | | |
| Lane, Potomac, MD 20854 | 40.00 | 154,749. | 26,920. | | 0. |
| Shannon Oliver - 9530 May Day | Executive Assistant | | | | |
| Street, LaPlata, MD 20646 | 40.00 | 95,638. | 18,429. | | 0. |
| Yaniv Rivlin - 195 14th Street, Apt | Program Officer | |] | | |
| 409, Atlanta, GA 30306 | 40.00 | 92,573. | 12,528. | | 0. |
| Total number of other employees paid over \$50,000 | | | ▶ | | 13 |
| | | | Form | 990-P | E (2013) |

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) Part VIII

| 3 Five highest-paid independent contractors for professional services. If nor | ne, enter "NONE." | |
|---|---|--|
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| Alef Alef Reish Avuka | Mission & Program Development | |
| 9 Rav Ashi, Tel Aviv, Israel, ISRAEL 69395 | Cons Svcs | 462,719. |
| Noah Austin | | |
| 122 Stadium Ave, Mill Valley, CA 94941 | IT/Technology | 210,220. |
| Arabella Advisors - 1201 Connecticut Ave NW | Organizational Capacity | |
| Ste 300, Washington, DC 20036 | Building | 190,286. |
| Astadia - 12724 Grand Bay Parkway Ste 300, | | |
| Jacksonville, FL 32258 | IT Software Development | 87,774. |
| David Eisner | | |
| 320 Fairhill Rd, Wynnewood, PA 19096 | Grantmaking | 83,340. |
| Total number of others receiving over \$50,000 for professional services | | 0 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include releving the tax year, include releving the foundation and other beneficiaries served, conferences convened, research pa | ant statistical information such as the pers produced, etc. | Expenses |
| 1 N/A | F | |
| 47/45 | | |
| | - | |
| • | | |
| 2 | | |
| | | |
| • | | |
| 3 | | |
| | | |
| A | | |
| 4 | | |
| | · | |
| Part IX-B Summary of Program-Related Investments | | |
| Describe the two largest program-related investments made by the foundation during the tax | x year on lines 1 and 2. | Amount |
| 1 N/A | | |
| | | |
| | | |
| 2 | | ······································ |
| | | |
| | | |
| All other program-related investments. See instructions. | | |
| 3 | | |
| | | |
| | | |
| Total. Add lines 1 through 3 | > | 0. |

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

Family Foundation

73-1312965 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 219,129,580. a Average monthly fair market value of securities 1a 1,647,081,056. b Average of monthly cash balances 1b 424,807,676. c Fair market value of all other assets 1c 2,291,018,312. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1e 1c (attach detailed explanation) 2 2 Acquisition indebtedness applicable to line 1 assets 2,291,018,312. 3 Subtract line 2 from line 1d 4 34 365 275 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 2,256,653,037. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5 6 112,832,652, 6 Part XI Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) Minimum investment return from Part X, line 6 112,832,652. 1,035,972 2a Tax on investment income for 2013 from Part VI, line 5 2a 2b 424,847 Income tax for 2013. (This does not include the tax from Part VI.) 1,460,819, Add lines 2a and 2b 2с 3 111,371,833. 3 Distributable amount before adjustments. Subtract line 2c from line 1 0. 4 Recoveries of amounts treated as qualifying distributions 111,371,833. 5 Add lines 3 and 4 5 6 n 6 Deduction from distributable amount (see instructions) 111,371,833. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 69,904,673. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 18 1b b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3b 69,904,673, 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2013)

69,904

673

5

Part XIII Undistributed Income (see instructions)

| Deshbubble amount for 2013 from Part XI, Inte 7 | | (a) Corpus | (b) Years prior to 2012 | (c) 2012 | (d) 2013 |
|--|--|---------------------------------------|---------------------------------------|-------------|----------------------|
| 2. Uniderbiosed locome, if any, as of the end of 2013 a Enter amount for 2012 only b Total for prior years; 3. Excess distributions carryover, if any, to 2013; 4. From 2009 6. From 2010 1. 178, 452, 572, 4. From 2011 1. Total of five size through e 1. T | | | , | | 111 271 933 |
| a Enter amount for 2012 only b Total for prior years: 2. Excess distributions carryover, if any, to 2013: a From 2009 b From 2010 d From 2011 b Fro | - | | | | 111,371,033. |
| \$ Excess distributions carryover, if any, to 2013: a From 2009 a From 2010 from 2011 178, 452, 572 efrom 2011 178, 452, 572 efrom 2012 178 a From 2016 • | | | , | |
| S Excess distributions carryover, if any, to 2013: a From 2008 b From 2019 d From 2010 d From 2011 d | · • | | | · | |
| \$ Excess distributions carryover, if any, to 2013: a From 2008 b From 2010 d From 2011 178, 452, 572. eFrom 2012 1 Total of lines 3 a through e 1 Total of lines 4 through e 1 Total of lines 3 a through e 1 Total of lines 4 through e 2 through e 2 through e 2 through e 2 through e | b rotation prior years. | | ٨ | | |
| a From 2008 b From 2010 d From 2010 d From 2011 d From 2013 d Fro | Fycess distributions carryover if any to 2013: | · · · · · · · · · · · · · · · · · · · | · · · · · · · · · · · · · · · · · · · | | |
| Firm 2010 6 From 2011 179, 452, 572. eFrom 2012 1 Total of lines 3a through e 179, 452, 572. 4 Qualitying distributions for 2013 from Part XII, line 4: № \$ 69, 904, 673. 8 Appiled to 2012, but not more than line 2a Appiled to undistributed income of prior years (Election required - see instructions) 6 Appiled to undistributed income of prior years (Election required - see instructions) 6 Appiled to 2013 distributable amount 7 Amount of Prior years 8 Corpus Add rises 3t, 4c, and 4e Subtract line 4d brown line 2b 9 Acquired Add rises 3t, 4c, and 4e Subtract line 4d brown line 2b 136, 985, 412. 136, 985, 412. 136, 985, 412. 137, 985, 412. 138, 98 | · · · · · · · · · · · · · · · · · · · | | | | |
| From 2010 diffrom 2011 178,452,572. efrom 2012 17 fotal of lines 3a through e 178,452,572. efrom 2017 178,452,572. 178,452,572. 178,452,572. 178,452,572. 178,452,572. 178,452,572. 178,452,572. 178,452,572. 178,452,572. 178,452,572. 178,452,572. 178,452,572. 178,452,572. 0. 2. 2. 2. 2. 2. 3. 3. 4. 4. 4. 4. 4. 4. 4. 4 | | | | | |
| From 2011 178, 452, 572. From 2012 | | | | | |
| From 2012 1 Total of lines 3a through e | | | | | |
| 1 Total of lines 3a through e 4 Qualifying distributions for 2013 from Part XII, line 4; ₱ \$ 69,904,673, | | | | | |
| 4. Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 9,904,673. | <u></u> | 170 452 572 | | | |
| Part XII, line 4: № \$ 59,904,673. a Applied to 2012, but not more than line 2a Daphpled to undistributed income of prior years (Election required - see instructions) d Applied to 2013 distributable amount effermaning amount distributed of out of corpus (Election required - see instructions) d Applied to 2013 distributable amount effermaning amount distributed out of corpus (Election required - see instructions) 0. d Applied to 2013 distributable amount effermaning amount distributed out of corpus (an amount appears in oclium (bit is assessment) Enter the not total of each column as indicated below: Corpus Adol fines 3: 4c, and 4e Sectract line 3 DPrior years' undistributed income. Subtract line 4b from line 2b. Enter the amount of prior years' undistributed income for which a notice of deficiency has been prisery on which the section 4942(a) tax has been previously assessed 3. Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2b. Taxable amount - see instructions 1. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(p)(3) Excess distributions carryover for 2008 not applied on line 5 or line 7 9. Excess distributions carryover for 2008 not applied on line 5 or line 7 9. Excess distributions carryover for 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 136,985,412. | · • | 1/8,452,572. | ····· | | |
| A Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount ef Remaining amount distributed out of corpus 5 Excass distributions carryover applied to 2013 ((fina amount appears in column (b), the same amount must be shown in column (a)) 8 Enter the net total of each column as indicated below: 8 Corpus Add lines 31, 40, and 46 Subtract line 5 8 Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed mome. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed mome of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions eUndistributed income for valid Subtract line 4b from line 2c. Taxable amount - see instructions eUndistributed income for 2012. Subtract line 4a from line 2. Taxable amount - see instructions eUndistributed income for 2012. Subtract line 4a from line 2. Taxable amount - see instructions eUndistributed income for 2012. Subtract line 4a from line 2. Taxable amount - see instructions eUndistributed income for 2012. Subtract line 4a from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(f)(f)(f) of 942(g)(d) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover from 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 136,985,412. | | | | | |
| b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount definition of the prior of the p | | | | l , | |
| years (Election required - see instructions) 6 Treated as distributions out of corpus (Clection required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover spiled to 2013 (If an amount appears in column (ii), the same amount number before in column (ii), the same amount number before in column (iii). 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 40, and 46 Subtract line 6 b Prior years' undistributed income. Subtract line 40 from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 66 from line 6b. Taxable amount - see instructions eUndistributed income for 2012. Subtract line 44 from line 2a. Taxable amount - see instructions eUndistributed income for 2013. Subtract line 44 from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract line 44 from line 2a. Taxable amount rise instructions eUndistributed income for 2014. Subtract line 45 from line 1. This amount must be distributed 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 944(2(0)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover of 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 136,985,412. 9 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 c Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2012 | - | | | ٠. | |
| C Treated as distributions out of corpus ((Elcton required - See instructions) d Applied to 2013 distributible amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 drin subsonal respects in column (b) the same amount indicated below: 8 Corpus Add films 31, 46, and 46 Subtract line 5 b Prior years' undistributed income, Subtract line 4b from line 2b c Enter the neut total of each column as indicated below: 8 Corpus Add films 31, 46, and 46 Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136 , 985 , 412. 136 , 985 , 412. 136 , 985 , 412. 136 , 985 , 412. 136 , 985 , 412. 136 , 985 , 412. 136 , 985 , 412. 137 | · | | 0 | | |
| (Election required - see instructions) dApplied to 2013 distributable amount eRemaining amount distributed out of corpus 5 | · · · · · · · · · · · · · · · · · · · | | <u></u> | | |
| d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 | • | 0 | | | |
| e Remaining amount distributed out of corpus 5 excess distributions carryover applied to 2013 (if an amount appears in oction (6), the same amount must be shown in column as indicated below: a Corpus Add lines 3f. 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions eUndistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions eUndistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts traeted as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2010 c Excess from 2011 c Excess from 2012 c Excess from 2012 c Excess from 2012 c Excess from 2012 | ` ' | 0. | | <u> </u> | CO 004 CT2 |
| 5 Excess distributions carryover applied to 2013 (if it is anisositi applies in bottom (c), the same amount (c), t | · · | | | | 69,904,673. |
| (if it an amount appears in column (a), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c. Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover from 2008 lot applied on line 5 or line 7 9 Excess distributions carryover from 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2012 | _ ' h | , | | - | 44 457 450 |
| indicated below: a Corpus Adol lines 91, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2013. Subtract line 4d and 5 from line 1. This amount must be distributed in 2014 Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2008 not applied on line 5 or line 7 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136, 985, 412. 10 Analysis of line 9: a Excess from 2010 c Excess from 2010 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2012 | (If an amount appears in column (d), the same amount | 41,467,160. | | | 41,467,160. |
| b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract line 4a from line 2 a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136 , 985 , 412 . 10 Analysis of line 9: a Excess from 2010 c Excess from 2011 d Excess from 2012 | | | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract line 4a from line 2 a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136 , 985 , 412 . 10 Analysis of line 9: a Excess from 2010 c Excess from 2011 d Excess from 2012 | & Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 136,985,412. | | | • |
| line 4b from line 2b cEnter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8. Excess distributions carryover from 2008 not applied on line 5 or line 7 9. Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10. Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2011 d Excess from 2012 | b Prior years' undistributed income. Subtract | | | | |
| undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2012 | - | | 0. | | |
| undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2012 | c Enter the amount of prior years' | | | | |
| amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 | undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously | | 0. | | |
| e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 | d Subtract line 6c from line 6b. Taxable | | | | · |
| 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 | amount - see instructions | | 0. | | |
| f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 | e Undistributed income for 2012. Subtract line | | | | |
| lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 | 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 | f Undistributed income for 2013. Subtract | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 | lines 4d and 5 from line 1. This amount must | | | | |
| corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 | be distributed in 2014 | | | | 0. |
| section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 | 7 Amounts treated as distributions out of | | | | |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 | corpus to satisfy requirements imposed by | | | | |
| not applied on line 5 or line 7 | section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 | 8 Excess distributions carryover from 2008 | | | | |
| Subtract lines 7 and 8 from line 6a 136,985,412. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 | not applied on line 5 or line 7 | 0. | | | |
| 10 Analysis of line 9: a Excess from 2009 b Excess from 2011 c Excess from 2012 136,985,412. d Excess from 2012 | 9 Excess distributions carryover to 2014. | | | | |
| 10 Analysis of line 9: a Excess from 2009 b Excess from 2011 c Excess from 2012 136,985,412. d Excess from 2012 | Subtract lines 7 and 8 from line 6a | 136,985,412. | | | |
| a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 | | | | | |
| b Excess from 2010 c Excess from 2011 d Excess from 2012 | · I | | | | |
| d Excess from 2012 | | | | | |
| d Excess from 2012 | | | | ĺ | |
| e Excess from 2013 | | | | | |
| | e Excess from 2013 | | | | |

| | Lynn Schusterma | an | | | |
|---|---------------------------|------------------------------|---------------------------|-------------------------------|---------------------------------------|
| Form 990-PF (2013) Family Foun | | | | 73-13129 | 65 Page 10 |
| Part XIV Private Operating Fo | oundations (see in | structions and Part VII | A, question 9) | N/A | |
| 1 a If the foundation has received a ruling or | determination letter tha | t it is a private operating | | · | |
| foundation, and the ruling is effective for | 2013, enter the date of | the ruling | > | | |
| b Check box to indicate whether the found | | ng foundation described i | | 4942(j)(3) or 49 | 42(_J)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | |
| income from Part I or the minimum | (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | - | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| exempt activities | <u> </u> | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c 3 Complete 3a, b, or c for the | | | | | · · · · · · · · · · · · · · · · · · · |
| alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying | | | | | |
| under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter | | <u> </u> | | 1 | |
| 2/3 of minimum investment return | | | | | |
| shown in Part X, line 6 for each year | | | | | |
| listed | * | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross investment income (interest, | | | | | |
| dividends, rents, payments on | | | | | |
| securities loans (section | | | | | |
| 512(a)(5)), or royalties) | | <u> </u> | | | |
| (2) Support from general public and 5 or more exempt | | | | | |
| organizations as provided in | | | | l | |
| section 4942(j)(3)(B)(III) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization (4) Gross investment income | | | | | |
| (4) Gross investment income Part XV Supplementary Info | rmation (Comple | te this part only | l if the foundatio | n had \$5 000 or mo | re in assets |
| at any time during the | | | | iii iida 40,000 oi iiid | ore in accord |
| 1 Information Regarding Foundatio | | | | | |
| a List any managers of the foundation who | - | than 2% of the total cont | ributions received by th | ne foundation before the clos | se of any tax |
| year (but only if they have contributed m | | | , | | |
| Lynn Schusterman | | | | | |
| b List any managers of the foundation who | own 10% or more of the | he stock of a corporation (| or an equally large por | tion of the ownership of a pa | irtnership or |
| other entity) of which the foundation has | a 10% or greater intere | est. | | | |
| None | | | | | |
| 2 Information Regarding Contributi | on, Grant, Gift, Loan | , Scholarship, etc., Pr | ograms: | | |
| Check here 🕨 🗓 if the foundation of | | | | | |
| the foundation makes gifts, grants, etc. (| see instructions) to indi | viduals or organizations u | nder other conditions, | complete items 2a, b, c, and | d |
| a The name, address, and telephone number | er or e-mail address of | the person to whom appli | cations should be addr | essed: | |
| Alana Hughes, 918-879-9774 | | | | | |
| 110 West 7th, Suite 2000, Tuls | | | | | |
| b The form in which applications should b | | | nould include: | | |
| Online Application Required - | www.schusterman. | org | | | |
| c Any submission deadlines: | | | | | |
| 4 Any restrictions or limitations on awards | cuch as by assarsabia | nal aroae, obaritable fields | kinds of institutions of | r other feeters: | |
| d Any restrictions or limitations on awards See explanation on Statement 1 | | ai ai cas, chai hable heids, | หมานจ บา เมรินเนียบกรี, 0 | outer factors: | |

Form **990-PF** (2013)

| Part XV Supplementary Information | (continued) | | | |
|---|--|----------------------|----------------------------------|----------|
| 3 Grants and Contributions Paid During the Ye | ear or Approved for Future | Payment | | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | Contribution | , and an |
| a Paid during the year | | | | |
| | | | | |
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| See Statement 13 | | | | |
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| | | | | |
| Total | | . | ▶ 3a | 0. |
| b Approved for future payment | | | | |
| | | | | |
| None | | | | |
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| Total | | - | ▶ 3b | 0 |

| nter gross amounts unless otherwise indicated. | Unrelated I | ousiness income | | y section 512, 513, or 514 | (e) |
|---|--|----------------------|--|----------------------------|-----------------------------------|
| 1 Program service revenue; | (a) Business code | (b) Amount | Exclu- sion code | (d) Amount | Related or exempt function income |
| 8 | code | | | | |
| h | _ | | +-+ | - | |
| <u> </u> | _ | | + | | |
| 4 | - - | | + | | |
| | _ | | | | |
| 1 | _ | | - | | |
| g Fees and contracts from government agencies | - - | | | | |
| Membership dues and assessments | | | | | |
| Interest on savings and temporary cash | - | | | | |
| investments | | | 14 | 46,538,923. | |
| Dividends and interest from securities | | | 14 | 6,968,428. | |
| Net rental income or (loss) from real estate: | | | | 0,500,120. | |
| a Debt-financed property | | <u> </u> | + | | |
| b Not debt-financed property | | | | - | |
| Net rental income or (loss) from personal | | | - | | |
| , , , | | | | | |
| property Other investment income | | | 14 | <2,172,985.> | |
| Gain or (loss) from sales of assets other | | | 14 | (2,172,505.) | |
| than inventory | | | 18 | 5,316,914. | |
| Net income or (loss) from special events | | | 1 10 | 3,310,314. | |
| Gross profit or (loss) from sales of inventory | | | + + | - | |
| Other revenue: | | | - - - | | ··· |
| • | | | l j | | |
| | | | | | |
| b | - - | | | | |
| <u> </u> | - | | | | |
| | - | | - - - | | |
| Subtotal. Add columns (b), (d), and (e) | _ | | 0. | 56,651,280. | |
| Total. Add line 12, columns (b), (d), and (e) | | | <u>~: </u> | 13 | 56,651,28 |
| ee worksheet in line 13 instructions to verify calculations | 1 | | | 13 | 30,031,20 |
| Part XVI-B Relationship of Activitie | | anlishment of | Exampt D | urnocoo | |
| | | | <u> </u> | | |
| ine No. Explain below how each activity for which i | · | | | fimportantly to the accomp | lishment of |
| ▼ the foundation's exempt purposes (other the | nan by providing tund | s for such purposes) | • | | |
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| Part X | VIÌ | Information Re Exempt Organ | | sfers To a | and Transactions a | nd Relations | ships With Nonch | aritabl | е | |
|---|---|--|------------------------|-----------------|---------------------------------------|---------------------|----------------------------------|--------------|----------|------|
| 1 Did t | he oro | | | of the followin | g with any other organizatio | n described in sect | tion 501(c) of | Т | Yes | No |
| | _ | = = = = = = = = = = = = = = = = = = = | | | 7, relating to political organi | | | | | |
| | • | rom the reporting founda | , | | | | | | | |
| | Cash | | | | , | | | 1a(1) | | х |
| | | assets | | | | | | 1a(2) | _ | х |
| | | actions; | | | | | | 1(-) | | |
| | | of assets to a noncharital | ble exempt organizati | nn | | | | 16(1) | \l | х |
| | | ases of assets from a nor | | | | | | 1b(2) | | x |
| | | of facilities, equipment, | • | gumzunom | | | | 1b(3) | | x |
| | | ursement arrangements | | | | | | 1b(4) | _ | х |
| | | _ | | | | | | 1b(5) | | х |
| | (5) Loans or loan guarantees(6) Performance of services or membership or fundraising solicitations | | | | | | 1b(6) | + | x | |
| | | facilities, equipment, mai | · · | = | | | | 1c | 1 | x |
| | _ | | - | | dule. Column (b) should alv | vave chow the fair | market value of the goods | | eate . | |
| or se | ervices | given by the reporting fo | oundation. If the foun | dation receive | ed less than fair market valu | | | | 3013, | |
| | | the value of the goods, (| | | avament organization | [(d) p | | d -b | | |
| (a)Line no | ' | (b) Amount involved | (c) Name of | | e exempt organization | (U) Descriptio | n of transfers, transactions, an | id sharing a | rrangeme | ents |
| | _ | | | N/A | | - | | | | |
| | _ | | ļ. | | | <u> </u> | | | | |
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| ın se | ection | dation directly or indirect 501(c) of the Code (othei mplete the following sch | r than section 501(c) | | or more tax-exempt organization 527? | zations described | | Yes | х х | □ No |
| | | (a) Name of org | janization | | (b) Type of organization | | (c) Description of relation | nship | | |
| | | N/A | | | | | | | | _ |
| | | | | | | | | | | |
| | | | | | | <u>.</u> | | | | |
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| Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it vertue, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below (see instruction of preparer of officer or trustee) Nay the IHS discuss the return with the preparer shown below (see instruction of preparer to the instruction of the best of my knowledge and belief, it vertue, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below (see instruction of preparer to the information of which preparer has any knowledge shown below (see instruction of preparer to the information of which preparer has any knowledge shown below (see instruction of preparer to the information of which preparer has any knowledge shown below (see instruction of preparer to the information of which preparer has any knowledge shown below (see instruction of preparer to the information of which preparer has any knowledge shown below (see instruction of preparer to the information of which preparer has any knowledge shown below (see instruction of preparer to the information of which preparer has any knowledge and belief, it better that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it better to the information of which preparer has any knowledge and belief, it better to the information of which preparer has any knowledge and belief, it better to the information of which preparer has any knowledge and belief, it better to the information of which preparer has any knowledge and belief, it better to the information of which preparer has any knowledge and belief. | | | | | | rer | | | | |
| | | Print/Type preparer's na | | Preparer's s | | Date | Check if PTII | N | · | |
| Paid | | > | • | | | | self- employed | | | |
| Prepa Use O | | Firm's name | | | | | Firm's EIN ▶ | | | |
| | | Firm's address | | | | | Phone no. | | | |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs gov/form990 ·

OMB No 1545-0047

Employer identification number

| Charles and Lynn Schusterman | | | | |
|---|---------------------------------|--|--|--|
| Family Foundation | 73-1312965 | | | |
| Organization type (check one): | | | | |
| Filers of: Section: | | | | |
| Form 990 or 990-EZ | | | | |
| 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | |
| 527 political organization | | | | |
| Form 990-PF | | | | |
| 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | |
| 501(c)(3) taxable private foundation | | | | |
| Check if your organization is covered by the General Rule or a Special Rule . Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. | ule. See instructions. | | | |
| General Rule | | | | |
| For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in n contributor. Complete Parts I and II. | noney or property) from any one | | | |
| Special Rules | | | | |
| For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the resolved from any one contributor, during the year, a contribution of the of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. | | | | |
| For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. | | | | |
| For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year | | | | |
| Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its F certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF). LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule | Form 990-PF, Part I, line 2, to | | | |

Name of organization
Charles and Lynn Schusterman
Family Foundation

Employer identification number

73-1312965

| Part I | Contributors | (see instructions). Use duplicate copies of Part I if additional | space is needed. |
|--------|--------------|--|------------------|
|--------|--------------|--|------------------|

| (a) | (b) | (c) | (d) |
|-------------|--|----------------------------|---|
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution |
| 1 | LJS Revocable Trust 110 W 7th Street, Suite 2000 Tulsa, OK 74119 | \$\$5,138,000. | Person Payroll Noncash X (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | LJS Revocable Trust 110 W 7th Street, Suite 2000 Tulsa, OK 74119 | \$\$. | Person Payroll Noncash X (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | LJS Revocable Trust 110 W 7th Street, Suite 2000 Tulsa, OK 74119 | \$ 13,645,000. | Person Payroll Noncash X (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 4 | LJS Revocable Trust 110 W 7th Street, Suite 2000 Tulsa, OK 74119 | \$ 4,750,864. | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 5 | LJS Revocable Trust 110 W 7th Street, Suite 2000 Tulsa, OK 74119 | \$\$, 5,868,89 4 . | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 323452 10-2 | LJS Revocable Trust 110 W 7th Street, Suite 2000 Tulsa, OK 74119 | \$\$ 5,818,524. | Person Payroll Noncash (Complete Part II for noncash contributions.) 990, 990-EZ, or 990-PF) (2013 |

Name of organization

Charles and Lynn Schusterman

Family Foundation

Employer identification number

73-1312965

| Part'l | Contributors (see instructions) Use duplicate copies of Part I if additional | al space is needed. | |
|------------|---|-------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 7 | LJS Revocable Trust 110 W 7th Street, Suite 2000 Tulsa, OK 74119 | \$3,762,580. | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 8 | LJS Revocable Trust 110 W 7th Street, Suite 2000 Tulsa, OK 74119 | \$8,940,584. | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 9 | LJS Revocable Trust 110 W 7th Street, Suite 2000 Tulsa, OK 74119 | \$6,414,088. | Person Payroll Noncash X (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 10 | LJS Revocable Trust 110 W 7th Street, Suite 2000 Tulsa, OK 74119 | \$8,502,160. | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 11 | LSIT (Delaware) Management LLC 110 W 7th Street, Suite 2000 Tulsa, OK 74119 | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization
Charles and Lynn Schusterman

Family Foundation

Employer identification number

73-1312965

| a) lo. om ort l | (b) Description of noncash property given | | (c) FMV (or estimate) (see instructions) | (d) Date received |
|--------------------------|--|----------|--|----------------------|
| | partnership interest in Addison | + | | |
| | k, Ltd | 1 | | |
| | | | | |
| | | \$_ | 5,138,000. | 04/01/13 |
| | | ↓ | | |
| a) | | | (c) | |
| o. om | (b) Description of noncash property given | | FMV (or estimate) | (d) Date received |
| rt I | Description of noncash property given | | (see instructions) | Date received |
| .243 | 5% partnership interst in Clayton, | ╁╌ | | |
| | lier & Rice, VII, LP | | | |
| _ | | | | |
| | | \$_ | 6,310,000. | 04/01/13 |
| | | ш_ | | |
| a) | | | (c) | |
| lo. | (b) | | FMV (or estimate) | (d) |
| om rtl | Description of noncash property given | | (see instructions) | Date received |
| | % partnership interest in GEM | - | | |
| | ty Fund III, LP | | | |
| | | | | |
| | | \$ | 4,769,000. | 03/01/13 |
| | | | | |
| a) | | | (c) | |
| lo. | (b) | | FMV (or estimate) | (d) |
| om ert i | Description of noncash property given | Ì | (see instructions) | Date received |
| | '9% partnership interest in Green | + | | |
| | ty Investors V, LP | | | |
| _ | , 1 | | | |
| i | | \$ | 11,179,000. | 07/01/13 |
| - | | `- | | |
| a) | | | (c) | |
| lo. | (b) | | FMV (or estimate) | (d) |
| om irt l | Description of noncash property given | | (see instructions) | Date received |
| | 7% partnership interest in Indus | + | | |
| 5 Asia | Pacific Fund, Ltd | | | |
| _ | Tabilio Talla, Ila | | | |
| | | \$ | 1,995,000. | 05/01/13 |
| | | • | , , , | |
| a) | | | (0) | |
| о. | (b) | | (c) FMV (or estimate) | (d) |
| om | Description of noncash property given | | (see instructions) | Date received |
| rt I | | <u> </u> | | |
| | s partnership interest in King | | | |
| _6 <u>Stre</u> | eet Capital, Ltd | | | |
| | | _ | 13 645 000 | 07/01/12 |
| | | \$ | 13,645,000. | 07/01/13 |

Name of organization Charles and Lynn Schuste Employer identification number

| | oundation | | |
|------------------------------|--|--|----------------------|
| art II | Noncash Property (see instructions) Use duplicate copies of Part II if a | dditional space is needed. | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| 7 | .166390% partnership interest in Madison Dearborn Cap Part V-A, LP | | |
| | | \$ 6,524,0 | 00. |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| 8 | .3692% partnership interest in MHR Inst Partners III, LP | | |
| | | \$9,816,0 | 00. 04/01/13 |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| 9 | .65% partnership interest in Newport Asia, LP | | |
| | | \$6,240,0 | 00. 04/01/13 |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| 10 | .14% partnership interest in Sanderson Intl Value Fund, LP | | |
| | | \$6,568,0 | 00. 05/01/13 |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | | |

(a)

No.

from

Part I

(d)

Date received

(c)

FMV (or estimate)

(see instructions)

\$

(b)

Description of noncash property given

Schedule B (Form 990, 990-EZ, or 990-PF) (2013) Name of organization **Employer identification number** Charles and Lynn Schusterman Family Foundation 73-1312965 Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) Part III Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Family Foundation

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| Part IV Capital Gains and | Losses for Tax on Investment Income | | | | |
|---|---|---|--|---|----------------------------------|
| | and describe the kind(s) of property sol y brick warehouse; or common stock, 2 | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
| 1a JPMorgan Custody #4 | 001 | | P | Various | 12/31/13 |
| b Wells Fargo Custody | #9400 | | P | Various | 12/31/13 |
| c JPMorgan Custody #0 | 003 | | P | Various | 12/31/13 |
| d Verado Holdings | | | P | Various | 12/31/13 |
| e Oz Overseas Fund Lt | d | | P | Various | 12/31/13 |
| f Spindrift/Wellingto | n Partners, LP | | P | Various | Various |
| g Wells Fargo Custody | #4201 | | P | Various | Various |
| h JPMorgan Custody #4 | 001 | | P | Various | Various |
| JPMorgan Custody #5 | 008 | | P | Various | Various |
| Wells Fargo Custody | #9400 | P | Various | Various | |
| k Wells Fargo Blackro | ock #4200 | P | Various | Various | |
| JPMorgan Custody #0 | 003 | P | Various | Various | |
| m JPMorgan Fund 3164 | · · · · · · · · · · · · · · · · · · · | | P | Various | Various |
| η American Funds | | | P | Various | Various |
| 0 Wells Fargo Blackro | ock #4200 | | P | Various | Various |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | |) Gain or (loss) lus (f) minus (g) | |
| a 4,128,50 | 51. | 3,967,044. | | | 161,517. |
| b 451,88 | 35. | 1,092,321. | | | <640,436.> |
| C 41,812,83 | .5. | 41,792,044. | | - | 20,771. |
| d | 10. | | | | 30. |
| e 222,6° | 73. | | | | 222,673. |
| f 89,2: | 1. | | | | 89,211. |
| g 47,93 | 39. | | | | 47,939. |
| h 316,30 | | 88,009. | | | 228,356. |
| 24,758,7 | 50. | 23,000,000. | | . | 1,758,750. |
| 140,464,0 | 50. | 146,947,076. | | | <6,483,026.> |
| k 46,04 | 18. | 83,187. | | | <37,139. |
| 14,440,20 | 51. | 14,576,506. | | | <136,245.> |
| m | 4. | | | | 4. |
| n 1,848,5 | 52. | | | | 1,848,552. |
| 0 50,5 | 11. | 101,305. | | | <50,794.> |
| Complete only for assets sh | owing gain in column (h) and owned by | the foundation on 12/31/69 | (I) Los | ses (from col. (h) |) |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | | of col. (h) gain ove ot less than "-0-") | r col. (k), |
| a | | | | | 161,517. |
| b | | | | | <640,436. |
| С | | | | | 20,771. |
| d | | | | | 30. |
| e | | | | | 222,673. |
| f | | | | | 89,211. |
| g | | | | | 47,939. |
| h | | | | | 228,356. |
| 1 | | | | | 1,758,750. |
| 1 | | | | | <6,483,026. |
| k | | | | | <37,139. |
| 1 | | | | | <136,245. |
| m | | | | | 4. |
| n | | | | | 1,848,552. |
| 0 | · • | | | | <50,794. |
| 2 Capital gain net income or (n | et capital loss) (If gain, also ente | r in Part I, line 7 0-" in Part I, line 7 | 2 | | |
| | | ` ` | - | | |
| 3 Net short-term capital gain of if gain, also enter in Part I, lir If (loss), enter "-0-" in Part I, | | na (v): | 3 | | |

Family Foundation

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| F | Part IV Capital Gains and Los | sses for Tax on Investment Income | | | | |
|----------|------------------------------------|---|---|--|---|----------------------------------|
| | | describe the kind(s) of property solo ick warehouse; or common stock, 20 | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
| 18 | Wells Fargo Blackrock | #4202 | | P | Various | Various |
| _t | Wells Fargo TCW #4201 | | • | P | Various | Various |
| | Investment #4 | | | P | Various | Various |
| | Investment #4 | | | P | Various | Various |
| _ | Investment #7 | | | P | Various | Various |
| | Investment #7 | | | | Various | Various |
| | Investment #8 | | | P | Various | Various |
| _ | Investment #8 | <u>.</u> | | | Various | Various |
| _ | Investment #9 | | | | Various | Various |
| _ | Investment #9 | | | P | Various | Various |
| _ | (Investment #10 | | P | Various | Various | |
| _ | Investment #10 | | P | Various | Various | |
| | η Investment #11 | | P | Various | Various | |
| | Investment #11 | | | P | Various | Various |
| _ |) Investment #12 | | | P | Various | Various |
| _ | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | Gain or (loss) lus (f) minus (g) | |
| a | 541,542. | | 243,507. | | | 298,035. |
| b | 1,915,132. | | 445,733. | | | 1,469,399. |
| С | | | 3. | | | <3.> |
| d | 6,847. | | | | | 6,847. |
| <u>e</u> | | | 30,691. | | | <30,691. |
| <u>f</u> | 160,897. | | | | | 160,897. |
| g | 33,788. | | | | | 33,788. |
| <u>h</u> | 403,379. | | | | | 403,379. |
| _ | 1,157,834. | | | | | 1,157,834. |
| 1 | 448,422. | | | - | | 448,422. |
| k | | | 228,038. | | | <228,038. |
| 1 | | | 59,461. | | | <59,461. |
| <u>m</u> | | | | | | 1,287,217. |
| n | 48,607. | | | | | 48,607. |
| 0 | 68,154. | | | | | 68,154. |
| | (i) F.M.V. as of 12/31/69 | g gain in column (h) and owned by (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | Gains (excess of | ses (from col. (h) of col. (h) gain ove ot less than "-0-") | |
| a | | | | | | 298,035. |
| b | | | | | | 1,469,399. |
| С | | | | | | <3.; |
| d | | | | | | 6,847. |
| е | | | | | | <30,691. |
| f | | | | | | 160,897. |
| g | | | | | | 33,788. |
| h | | | | | | 403,379. |
| ī | | | | | | 1,157,834. |
| <u></u> | | | | | | 448,422. |
| k | | | | | | <228,038. |
| Ī | | | | | | <59,461. |
| m | | | | | | 1,287,217. |
| n | | | | | | 48,607. |
| 0 | | | | | | 68,154. |
| 2 | Capital gain net income or (net ca | ipital loss) { If gain, also enter | r in Part I, line 7 | 2 | | |
| | • | ss) as defined in sections 1222(5) are column (c). | • | 3 | | |

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| Pa | rt IV Capital Gains and Los | sses for Tax on Investment Income | | | | |
|-------------------|---------------------------------------|--|---|--|--|----------------------------------|
| | | describe the kind(s) of property solorick warehouse; or common stock, 20 | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
| 1a : | Investment #12 | - · · · · | | P | Various | Various |
| b : | Investment #13 | | | P | Various | Various |
| С: | Investment #14 | | · · · · · · · · · · · · · · · · · · · | P | Various | Various |
| d : | Investment #16 | | | P | Various | Various |
| e | Investment #17 | | | P | Various | Various |
| f : | Investment #18 | | | P | Various | Various |
| a | Investment #19 | | | P | Various | Various |
| | Investment #20 | | | P | Various | Various |
| 1 | Investment #21 | | | P | Various | Various |
| | Investment #21 | | | P | Various | Various |
| k | Investment #22 | | | P | Various | Various |
| $\overline{}$ | Investment #22 | | | P | Various | Various |
| m | Investment #24 | | | P | Various | Various |
| | Investment #25 | | | P | Various | Various |
| | Investment #26 | | | P | Various | Various |
| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | |) Gain or (loss) lus (f) minus (g) | |
| a | 1,160,709. | | | | _ | 1,160,709. |
| b | 61,078. | | | | | 61,078. |
| c | 1,881,278. | | | | | 1,881,278. |
| d | 394,638. | | | | | 394,638. |
| e | 8,378. | | | | | 8,378. |
| f | 160,480. | | | | | 160,480. |
| g | | | 2,554. | | | <2,554.> |
| h | | | 1,087. | | | <1,087.> |
| <u> </u> | 1,819. | | | | | 1,819. |
| ī | 490,308. | | | | | 490,308. |
| k | 22, | | | | | 22. |
| T | 95,878. | | | | | 95,878. |
| m | 100,311. | | | - | | 100,311. |
| n | 8,296. | | | | | 8,296. |
| 0 | 138,983. | | | - | | 138,983. |
| | | ng gain in column (h) and owned by | the foundation on 12/31/69 | (I) Los | ses (from col. (h) |) |
| | (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (ı) over col. (յ), if any | Gains (excess | of col. (h) gain ove oot less than "-0-") | |
| а | | | | | <u></u> | 1,160,709. |
| b | | | | | | 61,078. |
| С | | | | | | 1,881,278. |
| d | · · · · · · · · · · · · · · · · · · · | | | | | 394,638. |
| е | | | | | | 8,378. |
| f | | | | | - | 160,480. |
| g | | | | | | <2,554.> |
| h | | | | | | <1,087.> |
| ī | | | | | | 1,819. |
| T | | | - | | | 490,308. |
| k | | | | | _ · · · · · · | 22. |
| $\overline{\top}$ | | | | | | 95,878. |
| m | | | | | | 100,311. |
| n | | | | | | 8,296. |
| 0 | 400,000 | | | | | |
| 2 0 | apital gain net income or (net ca | apital loss) { If gain, also enter | r in Part I, line 7)-" in Part I, line 7 | 2 | | |
| 3 N | , | ss) as defined in sections 1222(5) ar , column (c). | ` | 3 | | |
| | (1000), circo O- mirarti, mie | | | | | |

Part IV | Capital Gains and Losses for Tax on Investment Income

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| (a) List and 2-story bi | d describe the kind(s) of property solo rick warehouse; or common stock, 20 | d, e.g., real estate, 00 shs. MLC Co. | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|---|--|---------------------------------------|----------------------------------|
| 1a Investment #30 | | | P | Various | Various |
| b Investment #42 | | · · · · · · · · · · · · · · · · · · · | P | Various | Various |
| C Investment #42 | | | P | Various | Various |
| d Investment #44 | | | P | Various | Various |
| e Investment #44 | | | P | Various | Various |
| f Investment # 13 | | | P | | 12/31/13 |
| 9 | | ··· | | | |
| h | | | | | |
| | | | | | |
| <u>- </u> | | | | | |
| 1 | | | | | |
| k | | | | | |
| <u> </u> | | | | | |
| _m | | | | | |
| n | | | | | |
| 0 | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) (e) p |) Gain or (loss) lus (f) minus (g) | |
| a 3,217. | , , , , , , , , , , , , , , , , , , , | , , , | | | 3,217. |
| b 1,714. | | | | | 1,714. |
| | | | | | |
| | | 169 622 | | | 306,783. |
| d | | 168,623. | | | <168,623. |
| <u>e</u> | | 269,234. | | | <269,234.: |
| f | | 1,150,029. | | | <1,150,029. |
| <u>g</u> | | | | | |
| h | | | | | |
| 1 | | | | | |
| J | | | | | |
| k | | | | | |
| <u> </u> | | | | | |
| m | | · | | | |
| n | | | | | |
| 0 | | | | | |
| Complete only for assets showing | ng gain in column (h) and owned by t | the foundation on 12/31/69 | (I) Los | ses (from col. (h)) |) |
| (1) [1] (1) (1) | (j) Adjusted basis | (k) Excess of col. (i) | Gains (excess of | of col. (h) gain ove | r col. (k), |
| (i) F.M.V. as of 12/31/69 | as of 12/31/69 | over col. (j), if any | but n | ot less than "-0-") | |
| a | | | | | 3,217. |
| b | | | | | 1,714. |
| С | | | | | 306,783. |
| d | | | | | <168,623. |
| <u>e</u> | | | | | <269,234. |
| f | | | | | <1,150,029. |
| | | | | | <u> </u> |
| g h | | | - | | |
| | | | | | |
| ! | | | | | |
| 1 | | | | | |
| <u>k</u> | | | | | |
| | | | | | |
| <u>m</u> | | | | | |
| n | | | | | |
| 0 | | | | | |
| 2 Capital gain net income or (net ca | apıtal loss) { If gain, also enter If (loss), enter "-0 | in Part I, line 7 | 2 | | 5 316 014 |
| | | | | - | 5,316,914. |
| 3 Net short-term capital gain or (los | ss) as defined in sections 1222(5) an | d (6): | | | |
| If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8 | COIUMIN (C). R | řĺ | | AT / 5 | |
| (1000), onto 0 IIII ait i, iiile i | · | | 3 | N/A | |

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

| Source | (a) Revenue Per Books | (b) Net Investment Income | (c) Adjusted Net Income |
|---|-----------------------------|---------------------------------|-------------------------------|
| Investment # 45 | 163. | 163. | |
| Investment #10 | 6,500. | 6,500. | |
| Investment #11 | 486,048. | 486,048. | |
| Investment #12 | 2,052. | 2,052. | |
| Investment #14 | 94,377. | 94,377. | |
| Investment #15 | 7,595. | 7,595. | |
| Investment #16 | 5,052. | 5,052. | |
| Investment #17 | 714. | 714. | |
| Investment #18 | 10. | 10. | |
| Investment #19 | 115. | 115. | |
| Investment #2 | 415. | 415. | |
| Investment #20 | 14,881. | 14,881. | |
| Investment #21 | 11,628. | 11,628. | |
| Investment #22 | 2,265. | 2,265. | |
| Investment #24 | 3,638. | 3,638. | |
| Investment #25 | 5,769. | 5,769. | |
| Investment #26 | 42,841. | 42,841. | |
| Investment #30 | 611,366. | 611,366. | |
| Investment #35 | 3,703,824. | 3,703,824. | |
| Investment #36 | 451,264. | 451,264. | |
| Investment #37 | 155,931. | 155,931. | |
| Investment #39 | 11,210. | 11,210. | |
| Investment #4 | 7,081. | 7,081. | |
| Investment #40 | 983. | 983. | |
| Investment #41 | 52. | 52. | |
| Investment #42 | 47,336. | 47,336. | |
| Investment #44 | 2,230. | 2,230. | |
| Investment #57 | 10,278. | 10,278. | |
| Investment #7 | 31. | 31. | |
| Investment #8 | 2. | 2. | |
| Investment #9 | 246,635. | 246,635. | |
| JPMorgan Custody #0003 | 561,823. | 561,823. | |
| JPMorgan Custody #4001 | 11,568,402. | 11,568,402. | |
| JPMorgan Custody #5008 | 7,366,526. | 7,366,526. | |
| Parsley Energy Operations | 542,317. | 542,317. | |
| Wells Fargo Custody #4200 | 4,187,390. | 4,187,390. | |
| Wells Fargo Custody #4200 Wells Fargo Custody #4201 | 1,373,033. | 1,373,033. | |
| Wells Fargo Custody #4202 | 2,080,226. | 2,080,226. | |
| Wells Fargo Custody #9400 | 12,926,820. | 12,926,820. | |
| Wells Fargo Money Market | 12,920,820. | 12,926,820. | |
| Total to Part I, line 3 | 46,538,923. | 46,538,923. | |

| | ross mount 1,631,783. | Capital Gains Dividends | (a) Revenue | (b) Net Invest- | (c) |
|------------------------------|-----------------------------|-------------------------------|----------------|--------------------|------------------------|
| | 1,631,783. | | Per Books | ment Income | Adjusted Net Income |
| | | 0. | 1,631,783. | 1,631,783. | |
| GMO Emerging | | | | | |
| Country Debt | 265,159. | 0. | 265,159. | | |
| Investment #10 | 130,677. | 0. | 130,677. | | |
| Investment #11 | 31,729. | 0. | 31,729. | | |
| Investment #12 | 23,360. | 0. | 23,360. | | |
| Investment #14 | 324,945. | 0. | 324,945. | | |
| Investment #16 | 340,032. | 0. | 340,032. | | |
| Investment #17 | 383. | 0. | 383. | | |
| Investment #18 | 3,081. | 0. | 3,081. | | |
| Investment #2 | 839,602. | 0. | 839,602. | | |
| Investment #20 | 1,947. | 0. | 1,947. | | |
| Investment #21 | 73,136. | 0. | 73,136. | | |
| Investment #23 | 31. | 0, | 31. | | |
| Investment #24 | 20,495. | 0, | 20,495. | | |
| Investment #25 | 12,690. | 0. | 12,690. | | |
| Investment #26 | 5. | 0. | 5. | | |
| Investment #38 | 1,792,422. | 0. | 1,792,422. | | |
| Investment #4 | 8,751. | 0. | 8,751. | | |
| Investment #40 | 38,857. | 0. | 38,857. | | |
| Investment #41 | 5,119. | 0. | 5,119. | | |
| Investment #42 | 436,681. | 0. | 436,681. | | |
| Investment #43 | 61. | 0. | 61. | | |
| Investment #44 | 12,880. | 0. | 12,880. | • | |
| Investment #7 | 137,324. | 0. | 137,324. | | |
| Investment #8 | 355,281. | 0. | 355,281. | | |
| Investment #9 | 148,780. | 0. | 148,780. | 148,780. | |
| JPMorgan Custody #4001 | 2 250 | • | 2 250 | 2 250 | |
| | 2,358. | 0. | 2,358. | 2,358. | |
| JPMorgan Money | 1 202 | • | 1 202 | 1 202 | |
| Market Fund 3164 | 1,303. | 0. | 1,303. | 1,303. | |
| Smith Barney | 324,600. | 0. | 324,600. | 324,600. | |
| Wells Fargo Custody #9400 | 4 056 | • | 4 056 | 4 050 | |
| | 4,956. | 0. | 4,956. | 4,956. | |
| To Part I, line 4 | 6,968,428. | 0. | 6,968,428. | 6,968,428. | |

| Form 990-PF | Other | Income | <u></u> | tatement : |
|-------------------------------|------------|-----------------------------|-----------------------------------|-------------------------------|
| Description | | (a) Revenue Per Books | (b) Net Invest- ment Income | (c) Adjusted Net Income |
| Investment #2 | • | <27,407.> | <27,407.> | |
| Investment #4 | | 47,186. | 47,186. | |
| Investment #7 | | <85,450.> | | |
| Investment #8 | | 82,044. | 82,044. | |
| Investment #9 | | <647,951.> | | |
| Investment #10 | | <299,252.> | | |
| Investment #11 | | <468,534.> | | |
| Investment #12 | | <10,815. | | |
| Investment #13 | | 21,902. | 21,902. | |
| Investment #14 | | <527,857.x | | |
| Investment #15 | | <227,668. | | |
| Investment #16 | | <11,767.> | • | |
| Investment #17 | | <2,234.5 | | |
| Investment #18 | | <7,635. | | |
| Investment #19 | | 12,521. | 12,521. | |
| Investment #20 | | <17,646.> | | |
| JPMorgan Misc Income | | 78,652. | 78,652. | |
| Investment #21 | | <268,585.3 | | |
| Investment #22 | | <2,531.3 | · | |
| Investment #24 | | 361,487. | 361,487. | |
| Investment #25 | | <13,527. | • | |
| Investment #26 | | <5,307.s | • | |
| Investment #27 | | | | |
| Investment #27 | | 1,329,535. | 1,329,535. | |
| Investment #30 | | 1,794,325. | 1,794,325. | |
| Investment #35 | | <83,253. | • | |
| Investment #36 | | <69,672. | | |
| Investment #37 | | <7,917. | • | |
| Investment #38 | | <1,839.: | | |
| Investment #39 | | <910,566. | | |
| | | <225.; | | |
| Investment #40 Investment #41 | | <1,845. | | |
| • | | <7,364. | | |
| Investment #42 | | <455,500. | | |
| Investment #43 | | <324,593. | | |
| Investment #44 | | <911,913.; | | |
| Investment #45 | | <37,388. | | |
| Investment #46 | | <134,603.: | | |
| Investment #23 | | 23,765. | 23,765. | |
| Investment #57 | | <353,558.; | > <353,558.> | |
| Total to Form 990-PF, Part | I, line 11 | <2,172,985. | > <2,172,985.> | |
| | | | | |

| Form 990-PF | Tax | es | S | tatement | 4 |
|---|--|-----------------------------------|-------------------------------|----------------------------|------------|
| Description | (a) Expenses Per Books | (b) Net Invest- ment Income | (c) Adjusted Net Income | (d) Charital Purpose | |
| Foreign Taxes Payroll Tax State Tax Expense | 79,342. 124,193. 1,461. | 0. | | 124, | 0, 193, |
| To Form 990-PF, Pg 1, ln 18 | 204,996. | 80,726. | | 124, | 193, |
| Form 990-PF | Other E | xpenses | S | tatement | 5 |
| Description | (a) Expenses Per Books | (b) Net Invest- ment Income | (c) Adjusted Net Income | (d) Charital Purpose | |
| Administrative Overhead Investment Expenses Consultants Program Expense | 1,739,909. 2,342,480. 1,948,268. 750. | 2,334,159. | | 1,739, | 0. |
| To Form 990-PF, Pg 1, ln 23 | 6,031,407. | 2,334,159. | | 3,688, | 927. |
| Form 990-PF Other Decrease | es in Net As | sets or Fund I | Balances S | tatement | 6 |
| Description | | | | Amount | |
| Non-Deductible Federal Tax E Nondeductible Expense | xpense | | | 2,210, 540, | |
| Total to Form 990-PF, Part I | II, line 5 | | | 2,750, | 081 |

| Form 990-PF | Other Investments | | Statement | 7 |
|------------------------------|---------------------|----------------|----------------------|------|
| Description | Valuation Method | Book Value | Fair Market Value | : |
| Stocks and Stock Funds | COST | 339,657,958. | 316,321,4 | 447. |
| Limited Partnerships | COST | 519,455,792. | 542,932, | 277. |
| Miscellaneous Investments | COST | 1,393,824,584. | 1,393,824, | 584. |
| Total to Form 990-PF, Part I | I, line 13 | 2,252,938,334. | 2,253,078,3 | 308. |

Department of the Treasury Internal Revenue Service

Alternative Minimum Tax - Corporations

Attach to the corporation's tax return.

▶ Information about Form 4626 and its separate instructions is at www.irs.gov/form4626.

OMB No 1545-0175

| Name | Charles and Lynn Schusterman | | | | | Employer identification number |
|------|---|---------|----------|--------------|----------|--------------------------------|
| | Family Foundation | | | | | 73-1312965 |
| | Note: See the instructions to find out if the corporation is a small corporation exempt | | | | | |
| | from the alternative minimum tax (AMT) under section 55(e). | | | | 1 | |
| | | | | | | |
| 1 | Taxable income or (loss) before net operating loss deduction | | | | 1 | 1,249,549. |
| 2 | Adjustments and preferences: | | | | | |
| a | , , , , , | | | | 28 | |
| b | | | | | 2b | |
| C | • | | | | 2c | |
| d | (,, ,, , ,, , ,, , ,, , ,, , ,, , , ,, , , ,, , , ,, , , ,, , ,, , ,, , ,, , ,, , ,, , ,, , ,, , ,, , ,, , , | | | | 2d | |
| е | Adjusted gain or loss | | | | 2e | |
| f | Long-term contracts | | | | 2f | |
| 9 | • | | | | 2g | |
| h | Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) | | | | 2h | |
| i | Tax shelter farm activities (personal service corporations only) | | | | 2i | |
| j | Passive activities (closely held corporations and personal service corporations only) | | | | 2j | |
| k | Loss limitations | | | | 2k | |
| ı | Depletion | | | | 21 | |
| П | Tax-exempt interest income from specified private activity bonds | | | | 2m | |
| П | Intangible drilling costs | | | | 2n | |
| 0 | Other adjustments and preferences | | | | 20 | |
| 3 | Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20 | | | | 3 | 1,249,549. |
| 4 | Adjusted current earnings (ACE) adjustment: | | | | | |
| 8 | ACE from line 10 of the ACE worksheet in the instructions | 4a | | 1,249,549 | <u>.</u> | |
| þ | Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a | | | | | |
| | negative amount (see instructions) | 4b | | 0 | <u>.</u> | |
| C | Multiply line 4b by 75% (.75). Enter the result as a positive amount | 4c | <u> </u> | | _ | |
| d | Enter the excess, if any, of the corporation's total increases in AMTI from prior | | | | | |
| | year ACE adjustments over its total reductions in AMTI from prior year ACE | | | | | |
| | adjustments (see instructions). Note: You must enter an amount on line 4d | | | | | |
| | (even if line 4b is positive) | 4d | | | | |
| е | ACE adjustment. | _ | | | ľ | |
| | If line 4b is zero or more, enter the amount from line 4c | l | | | | |
| | • If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount | ľ | | | 4e | 0. |
| 5 | Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT | , | | | 5 | 1,249,549. |
| 6 | Alternative tax net operating loss deduction (see instructions) | | | | 6 | |
| 7 | Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a | residu | ıal | | | |
| | interest in a REMIC, see instructions | | | | 7 | 1,249,549. |
| 8 | Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on h | ine 8c) |): | | | |
| a | Subtract \$150,000 from line 7 (if completing this line for a member of a controlled | | | | | |
| | group, see instructions). If zero or less, enter -0- | 8a | <u> </u> | | | |
| | Multiply line 8a by 25% (.25) | 8b | | | | |
| C | Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a control | led | | | | |
| | group, see instructions). If zero or less, enter -0- | | | | 8c | 0. |
| 9 | Subtract line 8c from line 7. If zero or less, enter -0- | | | | 9 | 1,249,549. |
| 10 | Multiply line 9 by 20% (.20) | | | | 10 | 249,910. |
| 11 | Alternative minimum tax foreign tax credit (AMTFTC) (see instructions) | | | | 11 | |
| 12 | Tentative minimum tax. Subtract line 11 from line 10 | | | | 12 | 249,910. |
| 13 | Regular tax liability before applying all credits except the foreign tax credit | | | | 13 | 424,847. |
| 14 | Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter here | | on | | | |
| | Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return | 1 | | | 14 | 0. |
| IWΔ | For Panerwork Reduction Act Notice, see senarate instructions | | | | | Form 4626 (2013) |

Adjusted Current Earnings (ACE) Worksheet ► See ACE Worksheet Instructions. Pre-adjustment AMTI. Enter the amount from line 3 of Form 4626 1,249,549. 1 2 ACE depreciation adjustment; a AMT depreciation 2a **b** ACE depreciation: 2b(1) (1) Post-1993 property (2) Post-1989, pre-1994 property 2b(2) (3) Pre-1990 MACRS property 2b(3) (4) Pre-1990 original ACRS property 2b(4) (5) Property described in sections 2b(5) 168(f)(1) through (4) 2b(6) (6) Other property 2b(7) (7) Total ACE depreciation. Add lines 2b(1) through 2b(6) 2c c ACE depreciation adjustment. Subtract line 2b(7) from line 2a Inclusion in ACE of items included in earnings and profits (E&P): a Tax-exempt interest income 3a 3ь **b** Death benefits from life insurance contracts 3с c All other distributions from life insurance contracts (including surrenders) d Inside buildup of undistributed income in life insurance contracts 3d e Other items (see Regulations sections 1.56(g)-1(c)(6)(iii) through (ix) 3e for a partial list) 3f f Total increase to ACE from inclusion in ACE of items included in E&P. Add lines 3a through 3e Disallowance of items not deductible from E&P: a Certain dividends received 4a b Dividends paid on certain preferred stock of public utilities that are deductible 4b under section 247 c Dividends paid to an ESOP that are deductible under section 404(k) 4c d Nonpatronage dividends that are paid and deductible under section 4d e Other items (see Regulations sections 1.56(g)-1(d)(3)(i) and (ii) for a partial list) 41 f Total increase to ACE because of disallowance of items not deductible from E&P. Add lines 4a through 4e Other adjustments based on rules for figuring E&P: 5a a Intangible drilling costs 5b

7

8

b Circulation expendituresc Organizational expenditures

e installment sales

Depletion

Form 4626

d LIFO inventory adjustments

f Total other E&P adjustments. Combine lines 5a through 5e

Acquisition expenses of life insurance companies for qualified foreign contracts

Basis adjustments in determining gain or loss from sale or exchange of pre-1994 property

Adjusted current earnings. Combine lines 1, 2c, 3f, 4f, and 5f through 9. Enter the result here and on line 4a of

Disallowance of loss on exchange of debt pools

5c 5d

5e

5f

6

7 8

9

10

1,249,549.

CHARLES AND LYNN SCHUSTERMAN FAMILY FOUNDATION TAX I.D. 73-1312965; FORM 990-PF TAX RETURN SCHEDULE-TAX YEAR ENDED 12/31/13

STATEMENT 12:

Initial application form required. Potential applicants are urged to review program guidelines on the Foundation web site (www.schusterman.org) and contact the Grants Coordinator with all questions about the Foundation, our application process or their proposed program before submitting an application.

| EIN 73-13129 | ntributions Year End Dec 31, 2013 | | | |
|--|--|--|------------------------|---|
| Statement #13 | 03 | | | |
| | Payee Address | Purpose | 2013 | 501 c3 Status |
| | 560 Minsion Street Suite 1395 San Francisco, CA 94105 | LGST Trip to termel | \$35 000 | 501(c)(3) 509(a)(1) |
| chelmer and Adult Day re Center | 21050 90th Avenue Bouth Boos Raton, FL 33428 | General Support | \$580 | 501 (c)(3) 508(u)(2) |
| ventura Rabbi Tripa | 5353 Manhettan Circle, Suite 103 Boulder CO 80303 | Adventure Rebble Rosh Hesharah Rebreit 2012 | \$5 744 | 501(±)(3) 508(±)(1) 10870 5382 RR0001 |
| theimer Society of Teronico Sehome and Arkanees | 20 Egilinton Avenue West, 18th Floor Teronto. Onterto MAR 1KB Cana | da General Bupport | 9 1 000 | 501(c)(3) 501(c)(3) |
| | 2448 E 81st Street, Ste 3000 Tules, OK 74137 | Memory Gets Honering the Vision and | \$5 000 | 509(x)(1) 501(c)(3) |
| nerican Friends of the | 833 Third Avenue, 21st Floor New York, NY 10017 | Legacy of Andrea M | \$25 000 | 509(x)(1) 501(c)(3) |
| nericen Friends of the | PO Box 2035 New York, NY 10021-0051 | General Bupport | 8118 | 509(u)(1) 601(c)(3) |
| ani Philhermonic | 500 F8th Avenue Bullin 2540 New York, NY 10110 | 2013 Onto | 82 500 | 509(a)(1) 501(c)(3) |
| merican lennel Education | 122 E 42nd Street, Bulle 4507 New York, NY 10168 251 H Street, NW Whatrington, DC 20001 | Benefit Concert - NYC AIEP's Early Engagement Program | \$5 000 \$1 000 000 | 509(x)(1) 501(c)(3) |
| merican larael Education | 251 H Street, MW Washington, DC 20001 | Donor Match for 2012-2013 | 8500,000 | 509(x)(1) 501(c)(3) |
| merican Jewish Joint | 711 Third Ava New York, NY 10017 | JDC-88YO Global Jawish Service Corps Fellows | 8196 501 | 509(a)(1) 501(c)(3) 509(a)(1) |
| merican Jewish Joint | 711 Third Ave New York, NY 10017 | General Support | E318 | 501 (c)(3) 509(u)(1) |
| merican Jewish Joint | 711 Third Ave New York, NY 10017 | Shenghei Young Adult Gathering | \$20,000 | 501 (c)(3) 509(u)(1) |
| merican Jewish Joint letribution Committee | 711 Third Ave New York, NY 10017 | General Bupport | \$618 | 501(c)(3) 509(a)(1) |
| merican Jewish Joint Intribution Committee | 711 Third Ave New York, NY 10017 | General Support | \$118 | 501(c)(3) 509(s)(1) |
| merican Jewish World ervice | 45 West 36th Street New York, NY 10018-7904 | Health for Adolescent Girts and Young Women in Kenye | \$250 000 | 501(c)(3) 509(n)(1) |
| merican Jawish World ervice | 45 West 38th Street New York, NY 10016-7904 | General Operations for 2013 | \$75 000 | 501(c)(3) 509(a)(1) |
| merican-larged Cooperative sterprise | 2810 Blaine Drive Chevy Chase MD 20815 | farsel Scholar Development Fund | \$1 194,221 | 501(c)(3) 509(a)(1) |
| merican-largell Cooperative obsportes | 2810 Statne Drive Chevy Chass, MD 20615 | Schustermen lersel Scholar Awerds | \$242 500 | 501 (c)(3) 508(n)(1) |
| merican-larasii Cooperative niarprise utio - Contemporare larasii | 2810 Staine Drive Chevy Chess MD 20815 | Professor Program (2014- 2015 Academic Year) | \$250 000 | 501(c)(3) 509(a)(1) |
| rts - Centemperary Israeli rt rts & Humanities Council at | 401 Bromdway Suite 503 New York, NY 10013 | insugural support for issuech of Artis L. A. | \$200 000 | 501(c)(3) 509(s)(1) 501(c)(3) |
| ules Inc uts & Humanities Council of | 101 E Archer St. Tules OK 74103 | Any Given Child Compaign for the Hardesty | \$5 795 | 509(a)(1) 509(a)(2) |
| ules, Inc. | 101 E Archer St Tuber OK 74103 | Arts Center social and | \$169,534 | 509(a)(1) 501(a)(3) |
| ublic | 1700 North Moore & Arlington VA 22209 | the Jewish World | \$50 000 | 509(a)(1) 501(c)(3) |
| Applie Public Schools | 1001 22Nd Ave Ste 100 Outland: CA 94606-5232 | General Support Strategic Growth | \$10 000 | 509(a)(1) 501(c)(3) |
| lervice Corps | 45 W 38th Street 6th Floor New York, NY 10018 | Implementation Plan | \$159 000 | 509(a)(1) 501(c)(3) |
| lervice Corps | 45 W 38th Street, 8th Floor New York, NY 10018 | General Bupport | 8500 000 | 509(a)(1) 501 (c)(3) |
| Enthright hersel Foundation | 33 East 33rd Street, 10th Fleor New York, NY 10018 | Cirthright Israel Excel | \$400 000 | 509(a)(1) 501(c)(3) |
| Britinight lersel Foundation | 33 East 33rd Street 10th Floor New York, NY 10016 | 2013 Trip Support peer-based Joveth | \$1 000 000 | 509(a)(1) 501(c)(3) |
| Sirthright teraul NEXT Sixby Educational | 33 East 33rd Street 10th Floor New York, NY 10016 | CASC 2013 State Student | \$1 650 000 | 509(a)(1) 501(c)(3) |
| Endowment Foundation Organization Inc (BBYO | 109 N Armstrong St Boby OK 74006 | Council Convention Fund - In Honor of Stacy | \$2 500 | 509(a)(1) 501(c)(3) |
| Free Brith Youth | 7900 Kurtheven Rd Delter, TX 75250 | Schustermen's Birthday General Support FY2012- | \$500 | 509(a)(1) 501(c)(3) |
| Organization (no (887YO) Final Brith Youth Organization (no (88YO) | 2020 K Street, NW 7th Floor Weehington DC 20008 | FY2016 at 2013 BBYO International | \$3 006 006 | 509(x)(1) 501(c)(3) |
| Brail Brith Youth Organization Inc (BBYC) | 2020 K Street, KW 7th Floor Whethington DC 20008 2020 K Street NW 7th Floor Washington DC 20008 | Convention | \$230 000 \$120 000 | 501(c)(3) |
| Final British Youth Organization Inc (BBYO) | 2020 K Street, NW 7th Floor Washington DC 20008 | Strategic Growth Consulting | \$120 000 | 509(a)(1) 501(c)(3) 509(c)(1) |
| Final Britin Youth Organization Inc (6570) | 2020 K Street, MW 7th Floor Washington DC 20008 | General Support General Support | \$1 800 | 509(a)(1) 501(c)(3) 509(a)(1) |
| Bredy Craft Alliance | 427 6 Boston Ste 711 Tutes OK 74103 | Iuraeli Cruft Art Exhibita Octobur 2014 | \$7 500 | 501(c)(3) 509(a)(1) |
| Brandels University | 415 South Street MS-118 Wathern MA 02454-9110 | Schustermen Center for Israel Studies | \$1 000 000 | 501(c)(3) |
| Breakthrough Collaborative Inc | 545 Sensome Street Suite 700 San Francisco CA 94111 2913 | Teaching in STEM - Scaling to Meet Demand | \$100 000 | 501(c)(3) |
| Brock Family Community Foundation | 2021 8 Levels Ave. Bulls 415 Tutes, OK 74104-5733 | Brock International Prize in Education | 85 000 | 501 (c)(3) |
| Building Excellent Schools Inc | 31 Milk Street 6th Floor Books MA 02109 | 2013-2014 Fellowship | 4283 600 | 501(c)(3) |
| Camp Judsen | 1440 Spring Street Attents, GA 30309 | in Kind Support, donated FFE | \$500 | 58-601-6651 501(c)(3) |
| Camp Rameh Darom | 6400 Pewers Ferry Road NW Bulls 215 Atlanta, GA 30339 | General Support | \$10 000 | 501(c)(3) 509(u)(1) |
| CAPES inc | 2840 E 518t 8t 8te 105 Tules, OK 74105-1707 | General Operating Support | \$120 000 | 501(c)(3) 508(n)(1) |
| Center for Individuals with Physical Challenges | 815 South Utice Avenue Tules OK 74104 | The Inaugural Polo Classic | 82 500 | 501(c)(3) 508(a)(1) |
| Chefish For Hunger | 1701 Weinut Street, 7th Floor Philadelphia, PA 19103 | Generation Building Our Operational Capacity and | 88 1 000 | 501(c)(3) 508(a)(1) |
| Chamber Music Society of Lincoln Center | 70 Lincoln Certer Plaza, 10th Floer New Yerk, NY 10023-6562 | performance by Jerusalem Quartet | \$25 000 | |
| Change The Equation Inc | 1101 K 5t New Site 610 Washington DC 20005-7031 | Annual Membership | \$25 000 | |
| Child Abuse Network | 2529 South Sheriden Ave Tutee CK 74129 | Condelight Bull | 85 000 | |
| Child Protection Coelition | 102 East 22nd Court Owners, OK 74055-4418 | Underwrite Foster Care System Task Force Meetings Dept of Ed Closing Gaps in | \$1 500 | |
| Citizen Schoole | 308 Congress Street, 5th Floor Boston MA (2210 | 8TEM with volunteers Tules Expansion - Planning | \$40 000 | 501(c)(3) 509(a)(1) 501(c)(3) |
| City Year Philanthropies Of Greater | 287 Columbus Ave Boston MA 02116 | Grant brasel and Co MBA and | \$100 000 | 507(c)(3) 509(a)(1) 501(c)(3) |
| Boston Inc | 126 High Street Baston, MA 02110-2700 | Business Program | \$250 000 | |
| Committ | Old Partdand 3963 Maple Butle 290 Datas. TX 75219 | General Operating Support | £125 000 | 509(a)(1) 501(c)(3) |
| Community Action Project of | | General Support Free Tax Preparation | \$1 000 000 | 509(a)(1) 501(c)(3) |
| Tules County Community Action Project o | 4606 8 Gernett Road Ste 100 Yules, QK 74146-5231 | Program Assessment K-12 Charter | \$220,000 | 509(a)(1) 501(c)(3) |
| Tules County Community Action Project of | 4606 8 Gernett Road Ste 100 Tules, OK 74146-5231 | Network | \$13 50 | 509(s)(1) 501(c)(3) |
| Tules County Community Action Project of | 4606 8 Gernett Road. Sie 100 Tules, CK 74146-5231 | Olptomae New 2013-2014 Communities in Schools | \$1 291 00 | 509(a)(1) 501(c)(3) |
| Tutes County Community Action Project of | 4608 8 Gernett Road Ste 100 Tules, OK 74146-5231 | Year 1 | \$353 44 | 508(a)(1) 501(c)(3) |
| Tutes County Community Food Benk of E | 4808 S Gernett Road Sto 100 Tules, OK 74146-5231 | City Year 2013-2017 Sponsor Pertrait Campaign | \$500.00 | 509(s)(1) 501(c)(3) |
| OK Community Food Benk of E | | and Empty Bowle Fundraiser | \$14 50 | 509(x)(1) 501(c)(3) |
| ОК | 1304 N. Kenosha Ave. Tutes, OK 74106 | Youth Board Volunteer Day | \$1 00 | 509(a)(1) 501(c)(3) |
| Congregation Beth Elohim | 274 Garfield Place Brooklyn NY 11215-2304 | Annual Gate | \$3 60 | 509(a)(1) |

| Charitable Cor EIN 73-13129 | ntributions Year End Dec 31, 2013 | | | |
|--|--|---|-----------------------|-------------------------------------|
| Statement #13 | ·- | | _ | |
| | Payee Address | Purpose | 2013 | 501 c3 Status |
| <u>.</u> | · · · · · · · · · · · · · · · · · · · | Rebbi Arthur D. Kehn Culture Fund | | 501 (c)(3) |
| | P.O. Box 52450 Tules, OK 74152-0430 P.O. Box 52450 Tules, OK 74152-0430 | | \$318 | 509(s)(1) 501(c)(3) |
| | P O Box 52430 Tules, OK 74152-0430 | Support for Holiday Perade | 83,250 | 509(x)(1) 501(x)(3) |
| crps Member Education | | General Support | \$618 | 509(u)(1) 501 (c)(3) |
| cuncil of Young Jewish | The College Intiletive 87 West Tennessee Street Martanna, AR 72350 (Flacel sponsor: Jewish Community Relations Council of New York) 225 | The College Initiative | 8 10 000 | 509(u)(1) 501(c)(3) |
| | W34th Street Suite 1807 New York, NY 10025 | CYJP Mobile App | <u>825 000</u> | 509(u)(Z) 501 (c)(3) |
| | 2121 Crystal Drive Bts 700 Arlington, VA 22202 | General Support Advencing Technology | \$8,520 | 509(a)(1) 501(c)(3) |
| enver School Of Science | 419 7th Street NE CharleSeaville, VA 22902 | through HTEN Teacher Apprention Program | \$19 516 | 509(a)(2) 501(c)(3) |
| dervention Bendoes/Call | 3401 Quebec Street Suite 7200 Denver CO 50207 | (10000n10 Project) Legal and Court Advocacy | \$45 000 | 509(s)(1) 501(c)(3) |
| | 4300 B. Harvard Avenue Tutae CK 74136 | Pregram upsetting on Net Talks Alumni | \$25,000 | 509(a)(1) 501(c)(3) |
| | PO Box 90522 Durhern NC 27708-0522 | Webiner | \$3 600 | 509(s)(1) 501(c)(3) |
| i | 67 High Street PO Box 209008, New Haven, CT 08520-9008 | Legacy of Leadership Award | \$20,000 | 509(s)(1) 501(c)(3) |
| | 1625 Clay Street Sulls 300 Celdend CA 94612-1562 | General Funds for FY 2014 | \$500,000 | 509(x)(1) 501(c)(3) |
| | 1000 2nd Ave Ste 3700 Seettle, WA 98104-1053 c/c Center for Jewish Culture and Crestivity 423 N Palm Drive Butte 102 | Expert Network Development | \$250,000 | 609(x)(1) 501(c)(3) |
| | Beverly Hills CA 80210 | elevelah Philamihropy Membership Fees STEM | \$40,000 | 509(a)(1) 501(c)(3) |
| | P O Box 18050 Cleveland Heights, OH 44118 | Funders Network Convecution on "STEM | 85 000 | 509(a)(1) 501(c)(3) |
| emily and Children's | P O Box 18050 Cleveland Heights, OH 44118 | Learning is Everywhere* 2013 Breinisc Bull Service | \$25,000 | 509(x)(1) 501(c)(3) |
| ervices Inc | 650 South Peoris Tuliss OK 74120 | Auction | \$25 000 | 508(=)(1) 501(c)(3) |
| JC - A Foundation of Dener | 3010 8 Harvard Ste 200 Tules, OK 74114 | General Support | \$37 500 | 509(a)(1) 501(c)(3) |
| dvised Funds JC A Foundation of Donor | c/o The Jewish Week 1501 Broadway \$505 New York, NY 10036 | The Conversation 2013 | \$5 000 | 508(a)(1) 501(c)(3) |
| dvised Funds JC A Foundation of | clo The James Week 1501 Broadway #505 New York, NY 10036 | 2013 Jewish Week Gais | \$3 600 | 509(a)(1) 501(c)(3) |
| hilanthropic Funds | S20 6th Avenue 20th Floor New York, NY 10018 | Schustermen Arte Initiative 10th Anniversary Gele in | \$286,000 | 509(n)(1) 501(c)(3) |
| cotalege Inc | 217 Thompson Street, Suite 367 New York City NY 10012 | NYC | \$5 000 | 509(a)(1) 501(c)(3) |
| oundation Center oundation for Excellence in | 79 Fifth Avenue New York, NY 10003-3076 | General Support | 810 000 | 509(a)(1) 501(c)(3) |
| | PO Box 10891 Tatishasees FL 32302 | Education Reform Bichustermen Visiting Artist | 850,000 | 509(a)(1) |
| culture cundation for Jewish | PO 8cx 489 New York, NY 10011 | Program 2013 January Cultural | \$12 340 | 501(c)(3) 508(a)(1) |
| culture coundation for the Delense of | PO Box 489 New York, NY 10011 | Achievement Awards Mational Security Trip to | \$1 000 | 501(c)(3) 509(a)(1) |
| | 1726 M Street NW Subs 700 Washington DC 20036 | Israel and Alumni Network at Marchall Elementary AY | 880 000 | 501(c)(3) 509(c)(1) |
| oundation for Tules Schools | 3027 South New Huven Butto 600 Tules OK 74114-6131 | 2011-2012 and 2012-2013 | 813 000 | 501(c)(3) 509(u)(1) |
| eundation for Tules Schools | 3027 South New Heven Bulle 600 Tutes OK 74114-6131 | Engineeringi (GLEEI) 2013 Summer Camp | \$15 000 | 501(c)(3) 509(u)(1) |
| oundation for Tyles Schools | 3027 South New Haven Suite 600 Tules, OK 74114-6131 | Community Schools Initiative | \$90 000 | 501(c)(3) 509(u)(1) |
| oundation for Tules Schools | 3027 South New Haven Suite 600 Tules, CK 74114-6131 | Early Childhood Allocations AY 2012-13 | \$399 233 | 501 (c)(3) 509(a)(1) |
| oundation for Tules Schools | 3027 South New Haven Suite 600 Tules, CK 74114-6131 | with TPS Tube Area Community Schools Initiative | \$22 000 | 501 (c)(3) 509(s)(1) |
| oundation for Tules Schools | 3027 Bouth New Haven Suite 600 Tutes OK 74114-6131 | Project Leed the Way | \$41 000 | 501(c)(3) 609(a)(1) |
| riends of Bazalel Academy if Arts and Designs. Inc | 370 Laidnigton Avanue Sutte 1812 New York, NY 10017 | 2013 Bazzilei Gala Event | \$15 000 | 501(c)(3) 509(a)(2) |
| riends of Kol Haneshame no | 85 Fourth Ave New York NY 10003 New York, NY 10025 | General Support | \$6 100 | 501(c)(3) 509(a)(1) |
| ronter Camp Inc. | 131 Frontier Camp Rd Grapuland TX 75844-8101 | Toward Makes Foundation Malch for Found Creek | \$25 000 | 501(c)(3) 509(a)(2) |
| Zernes for Change | 261 Medison Avenue (Ith Floor New York, NY 10016 | 2014 Gernes for Change (nitrative | 655 000 | 501 (c)(3) 509(c)(2) |
| Zinbel Gerdene | PO BOX 52034 Tube OK 74152 | Matching Grant | \$81 303 | 501(c)(3) 609(a)(1) |
| Grants Managere Network | 1666 K Street KW Suits 440 Weshington DC 20008 | 2013 Membership | \$1.444 | 501(c)(3) 509(a)(1) |
| Preenwood Cultural Center | 322 North Greenwood Avenue Tules, OK 74120 | Conjunction with Special Fundraises | 81 000 | 501(c)(3) 509(a)(1) |
| Indoorsh New York Region | Sheron Chapter 50 West 58th Street New York, NY 10019 | General Support | \$118 | 501(c)(3) 509(a)(1) |
| leath Outreach Prevention Education Inc. | 3540 E 3181 Sta 3 Tules, OK 74135-1526 | DIVAS 4 HOPE - 15th Anniversary Divas' Show | \$5,000 | 501(c)(3) 508(a)(1) |
| lebrew Charter School Center | 729 7th Avenue 6th Floor New York, MY 10016 | Gereral Bupport | \$450,000 | 501(c)(3) 509(a)(1) |
| Rifel at Standard. The Center for Jewish Compus Life Inc. | | Hiller at Stanford larger Inflative | \$80,000 | 501(c)(3) 509(a)(1) |
| libel at Stanford The Center | Po Box 20526 Stanford CA 94309-0526 | General Support | \$4,000 | 501 (c)(3) 509(u)(1) |
| lifel The Foundation For lewish Campus Life | 1824 University Circle Charlotteaville VA 22903-1888 | at the University of Virginia | \$40,000 | 501(c)(3) 509(a)(1) |
| Illel The Foundation for levelsh Compus Life | 800 Eighth Street, MW Washington DC 20001 | Carter for Israel Engagement | 8250 000 | 501 (c)(3) |
| titel The Foundation for lewish Compus Life | 800 Eighth Street MW Washington DC 20001 | Organizational Analysis - Monitor Phase 2 | 8174 306 | 501(c)(3) 509(c)(1) |
| titel The Foundation for Joveth Comput Life | 800 Eighth Street WW Washington DC 20001 | support for Hillers Schustermen International | \$250 000 | 501(c)(3) 509(c)(1) |
| Killel The Foundation for Jevish Comput Life | 800 Eighth Street, KW Washington, DC 20001 | Transition Funding | \$176,833 | 501(c)(3) 509(a)(1) |
| Stat The Foundation for Jensish Compute Life | 600 Eighth Street, KW Washington, DC 20001 | Haw CASE | \$144,000 | 501(c)(3) 509(a)(1) |
| Hillel The Foundation for Joseph Compus Life | 800 Eighth Street, NW Washington DC 20001 | engagement and leadurable networks | 8412 500 | 501 (c)(3) |
| Hilled The Foundation for Jevelah Compus Life | 800 Eighth Street NW Washington OC 20001 | Hilled Russia | \$156 QQQ | 509(x)(1) 501(c)(3) 509(n)(1) |
| Hillel The Foundation for Jewish Compus Life | 800 Eighth Street NW Washington DC 20001 | Board of Governors FY13 | \$150 000 \$50 000 | 508(a)(1) 501(c)(3) 509(a)(1) |
| Hillel The Foundation for Jewish Campus Life | 800 Eighth Street, NW Washington, DC 20001 | Hibel FSU - General Support | 821 727 | 509(a)(1) 501(c)(3) |
| Killel. The Foundation for Jessiah Campus Life | | 1 | | 509(s)(1) 501(c)(3) |
| Killet The Foundation for Jewish Campus Life | 800 Eighth Street, KW Washington, DC 20001 800 Eighth Street, KW Washington DC 20001 | General Support | 818,000 | 501(x)(3) |
| Hiller The Foundation for | l | General Support Hillel Lette America's | \$8,700 | 501 (c)(3) |
| Jewish Campus Life | 800 Eighth Street, NW Washington DC 20001 | Leadership Assembly | \$10,000 | 508(x)(1) 501(c)(3) |
| Human Rights Compalgn | 1640 Rhode Island Ave. MW Washington, OC 20036 | General Bupport Twist Out Cancer General | \$118 | 509(x)(1) 501(c)(3) |
| mermen Angels Institute of Southern Jewish | 205 W Rendolph Street, 19th Floor Chicago, IL 60606-1895 | Support for Congregational Education | \$1 800 | 509(n)(1) 501(c)(3) |
| Life (Goldring Woldenberg) | P O Box 16526 Jackson MB 36236-0528 | Programs | \$100,000 | 509(a)(1) 501(c)(3) |
| Iron Gate at Trinity Inc | 501 Bouth Cincinnet Tules, OK 74103 | Coolding for a Cause Gata | \$15 000 | 509(a)(1) 501(c)(3) |
| isteel 21c | 44 Montgamery St. 41et Soor San Francisco: CA 94104 | General Support Israel and Co MBA and | \$3,000 | |
| | terror and the second s | Susiness Program | | |
| antel and Co smel Education Resource Center Inc | 7 World Trade Ctr FI 49 New York, NY 10007 85 Revere Drive Bulle I Northbrook, IL 60082 | and Capacity Building | \$125 000 | 509(u)(1) 501(c)(3) |

| EIN 73-13129 | 65 | | | |
|--|--|---|----------------------|--|
| tatement #13 | | | | |
| ayee Name | Payee Address | Purpose | 2013 | 501 c3 Status |
| | P O Box 1828 Seminole OK 74818-1828 | General Support Deborsh's Sisters Northern | \$1,000 | 501(c)(5) 508(c)(1) 501(c)(5) |
| undation of San Diego | 4950 Murphy Cenyon Rd San Diego, CA 92123-4900 | Uganda Medicut Medica | 8018 | 509(x)(1) 501(c)(3) |
| wish Federation Of Greater | 12320 Perforen Drive Rockelle, MD 20862 | 20th Annual Award Dinner | \$500 | 508(u)(1) 501(u)(3) |
| | 1440 Spring Street NW Attents, GA 30309-2832 | Yem Hatzmaut Calabration | 85 QQC | 809(p)(1) 501(c)(5) |
| | 2021 E 71st Street Tutes OK 74136 | Jemish Intenstituation Programs and Services - 2012 Annual Campaign | 831 071 885 000 | 509(x)(1) 501(x)(3) |
| | 2021 E 71st Street Tulen, CK 74136 2021 E 71st Street Tulen, CK 74136 | Study and Learn about West Cosel Jestin Experience | \$80 COO | 509(x)(1) 501(x)(3) 509(x)(1) |
| | 2021 E 71st Street Tube OK 74136 | General Support | \$3 618 | 509(x)(1) 501(x)(3) 509(x)(1) |
| | 2021 E 71st Street Tubes, OK 74136 | General Support | \$118 | 501 (c)(3) 509(a)(1) |
| ewish Federalian of Tules | 2021 E 71st Street Tulan OK 74136 | 2013 Tules Joseph United Fund Compelgs | 985 000 | 501 (c)(3) 509(u)(1) |
| ewish Federafform of Morth marks Inc | 25 Broadway Sulla 1700 New York, NY 10004 - 1010 | General Support | \$2 000 | 501 (c)(3) 509(a)(1) |
| ewish Funders Network | 150 W 30th St. Ste 800 New York, NY 10001-6003 | General Support | 834 000 | 501 (c)(3) 509(a)(1) |
| ewish Funders Network | 150 W 30th St. Ste 900 New York, NY 10001-4003 | Funders Network Annual Conference | \$25 000 | 501 (c)(3) 509(x)(1) |
| owish Hospics & Zaplaincy Network | 8555 W Maple Rd West Bloomfield Mt 48322 | General Bupport | \$118 | 501 (c)(3) 509(x)(1) |
| owish Jumpetert | 1801 Avenue of the Stars Ste 210 Los Angeles CA 90067 | Jewish Giving (Center for Philanthropy at Indiana | \$e 500 | 501(c)(3) 509(a)(1) |
| ewish Wernen International | 1129 20th Street NW Suite 501 Washington, DC 20036 | Wernen to Watch 13th Annual Gala | 818,500 | 501(c)(3) 509(u)(1) |
| ewish Women's Archive ohn Hope Franklin Center | 130 Harverd Street Brookline MA 02446 | Annual New York Awards Luncheon | 81,200 | 501(c)(5) 509(c)(1) 501(c)(5) |
| onn Hope Frankin Certair or Reconciliation Inc | 131 N Greenwood Avenue 2nd Floor Tules, OK 74120 | Dinner of Reconciliation Diplomes Now Inflative (2013- | 8 1 000 | 501(c)(3) 509(a)(1) 501(c)(3) |
| ohns Hopkins University | School of Education 2701 N Charles Street Suits 300 Bultimore MD 212 | | \$1 000 000 | 501(c)(3) 509(a)(1) 501(c)(3) |
| wedgh Life at Yolk | 80 Well Street New Haven CT 08511 | Program- Summer 2013 | 620 000 | 501(c)(f) |
| eshus Venture Group unior Achievement of | 253 West 35th Street, 4th Floor New York, NY 10001 | Pertner Bupport JA BizTown for Living Giving | \$200,000 | 509(x)(1) 501(c)(3) |
| Mishoma unior Achievement of | 3947 5 103rd E Ave Tutes OK 74146 | and Learning sponsorahip | \$7 500 | 509(n)(1) 501(c)(3) |
| Xishoma | 3947 S 103rd E Ave Yutan OK 74146 | Business Excellence Dinner and Intrastructure | \$2 000 | 509(x)(1) 501(c)(3) |
| Costol | 284 Amory Street Jameica Pinin MA 02130 | Development Investing in (novetion (3) | \$200,000 | 509(u)(1) 501(c)(3) |
| OPP Foundation OPP Tube College | 135 Main Street Suite 1700 Sen Francisce, CA 94105 | Metching Grant Are You Smarter then A | 850 000 | 509(a)(1) 501(c)(3) |
| Preparatory UPP Tules Callege | 1881 East Virgin Street Tules OK 74108 | General Support AY 2013- | \$80,000 | 509(±)(1) 501(±)(3) |
| Preparatory Knowledgel/Vortos Foundation Birms | 1861 East Virgin Street Tutes OK 74108 | Strive Cradle to Career | \$50,000 | 509(u)(1) 501(u)(3) |
| Limmed International | One W 4th Street Suite 200 Cincinneti CH 45202 The Maws Hall St London N12 8DB England | Convening Continence Internetional/Organizational Operations and Valuations | \$10 000 \$45 000 | 509(a)(7) 501(c)(9) 509(a)(1) |
| Lincoln Center for the Performing Arts Inc | 70 Lincoln Center Plaza 9th Floor New York, NY 10023-6583 | Spring Gate 2013 | az 500 | 501(c)(3) 509(u)(1) |
| Mazon Inc A Jewish Response to Hunger | 10495 Santa Monica Stvd. Suite 100 Los Angeles, CA 90025 | General Support | \$18 000 | 501(c)(3) 509(u)(1) |
| MDRC | 16 E 34th St., 19th Floor New York, NY 10016 | generation Poverty Reduction Initiatives | \$87 376 | 501(c)(3) 509(a)(1) |
| Mental Health Association in Tutes inc | 1570 South Boulder Tutse OK 74119 | Cambaie 2014 | \$2 000 | 501(c)(3) 508(a)(1) |
| Metropolitan Office of YMCA | 420 8 Main Ste 200 Tules, OK 74103 | 2013 (Graduate Objetorre) et Hamilton MoClure | \$100 000 | 501 (c)(3) 509(u)(2) |
| Mizel Jewish Community Day School | 2021 E 71st Street Tules OK 74136 | Five Course Love Production | \$1 000 | 501 (c)(3) 509(a)(1) |
| Moishe Foundation | 1330 Broodway Suite 601 Cultiend CA 94812 | Moishe House | \$450 000 | 501(c)(3) 509(a)(1) |
| Moishe Foundation | 1330 Broodway Suite 801 Californi CA 94812 | ACTIVATING OUR LEADERSHIP | 8180 000 | 501 (c)(3) 509(a)(1) |
| National Center for Fernily Philanthropy National Council On Teacher | 1101 Connecticut Avenue RW Ste 220 Washington DC 20036 | Friends of the Family Membership | az 500 | |
| Cualty National Remails | 1420 New York Ave Butte 800 Washington DC 20005 | Teacher Preparation Programs Ramah in the Rockies Capital | \$25 000 | 501 (c)(3) 509(u)(7) 501 (c)(3) |
| Commission Inc | 3080 Breadway New York, NY 10027 | and Program Support | \$400 000 | 509(e)(1) 501(c)(3) |
| Neighbor for Neighbor Inc | 505 East 36th Street North Tules, OK 74106 | Capital Compaign | \$75 000 | |
| Neighber for Neighbor Inc | 505 East 36th Street North Tules, CK 74106 | General Support Investing in Innovation (3) | \$316 | |
| Hew Leaders | 30 Wast 28th Street FL 2 Naw York, NY 10010 2016 | grant program Compelgry/Implementation of | \$100,000 | 509(n)(1) 501(c)(3) |
| New Teacher Certer | 725 Front St Ste 400 Sante Cruz, CA 95060-4536 | Growth Plan July 1 2013 - Communications | 8750 000 | 501(c)(3) |
| New Venture Fund | 1201 Connecticut Ave RW Buile 300 Washington OC 20036-2805 | Collaborative Postdoctoral Fellowship | \$350,000 | 501(c)(3) |
| New York University | Truch Center for Israel Studies, King Juan Carlos Center 63 Weshington | | \$50 000 | 501 (c)(3) |
| NewSchools Venture Fund Noble Network of Charter | 1670 Broadway Suits 350 Caldand CA 94812 | Learning to Teach Fund | \$500,000 | 509(a)(1) 36-4341870 501(c)(3) |
| 8chools . | 1 North State Street Floor 7-Lower Chicago IL 60602 | General Support | \$3 600 | 508(a)(1) 73-1255400 |
| Oldshome Academy for Stat Goale | 120 East Sheridan Suite 200 Oktohome City CK 75104 | Annual Oldahoma Academy Balule | \$3 000 | |
| Oktahoma Center for Community and Justice | 100 West Fifth LL1030 Tutes CK 74103 | Unity Concert | \$1 000 | 87-0744050 501(c)(3) 508(u)(1) |
| Oldshorne Center for | | | | 87-0744050 501(c)(3) |
| Community and Justice | 100 West Fifth LL1030 Yulps, OK 74103 | Camp Anytown 2013 | \$8.600 | 509(a)(1) 87-0744050 |
| Oldshome Center for Community and Justice | 100 West Fifth LL1030 Tube OK 74103 | 55th Annual Awards Dinner | 810 70 | 501(c)(3) 509(x)(1) 87-0744050 |
| Ottahoma Center for Community and Justice | 100 West Fifth LL1030 Tules OK 74103 | Middlelown | \$25 00 | 501(c)(3) |
| Oldehorna Center for | | Oldehome Nonprofil Excellence (ONE) Asserts | | 73-1501845 501(c)(3) |
| Nonprolite, inc | 720 W Withire Bivd Butte 115 Oldshorne City OK 73116 | Program- 2013 and | \$50.00 | 73-1280595 |
| Ottahoma Foundation for Excellence | 120 North Robinson Subs 1/20 W Oldshoms City OX 73102 | Acedemic Awards Barquet Sponsorship 2013 2013 Fell Forum and Include | \$1 50 | 501(c)(3) 509(a)(1) 73-1280595 |
| Ottshome Foundation for Excellence | 120 North Robinson Butle 1420 W Oldshorns City CK 73102 | support of Academic All-State Partner Program | \$7 00 | 501 (c)(3) |
| Oktahoma Heritage | | | | 73-078-6566 501(c)(3) |
| Association | 1400 Cleasen Drive Otdahorna City OK 73108 | Hall of Ferme Greater Yulian Hispanic Chamber Excelencia Awards | 875 | 71-0912258 |
| Oldshoms Hispanic Chamb Foundation | 8107 East Admiral Place Tulse, OK 74115 | Olinner 2013 Developing a Tules Area | \$1 50 | 501(c)(3) 0 509(a)(1) 26-1517404 |
| Oldahome Invovation Institute Inc | 100 & Cincinnati Avenue Sulte 1405 Tubas OK 74103 | STEM Alternos with Assistance from TIES | 850.00 | 501(c)(3) 509(a)(1) |
| | 100 8 Cincinneti Avenue Sulle 1405 | STEM Tules Mird Maker | T | 26-1317404 |

| EIN 73-13129 | stributions Year End Dec 31, 2013 | | — т | |
|--|---|---|--------------------|---|
| tatement #13 | 65 | | | |
| | Payee Address | Purpose | 2013 | 501 c3 Status |
| dehome largel Exchange | 2021 E 71st Street Tules, OK 74136 | Shoot Soot - Music and Culture of Incest - 2013 Tour | 815 000 | 501(c)(3) 509(u)(2) 33-1(78624 |
| Kehema Policy Institute | PO Box 14347 Tules, OK 74159-1347 | General Support | \$10 000 | 501 (x)(3) 509(a)(1) |
| dehame Policy Institute | PO Box 14347 Tules, OK 74159-1347 | Public policy outreach and education | \$35 000 | 53-1176624 501(c)(3) 509(a)(1) |
| tehame School of Science d Mathematics Foundation | 1141 N. Limosin Bird Oktahoma City CK 73104 | General Operating Support | \$1 000 | 73-1401430 501(c)(3) 508(c)(1) |
| dehome State University | 700 North Greenwood Avenue Tules, CX 74105 | A Stately Affair in Tuine | 850 000 | 73-808/080 501 (a)(3) 509(a)(1) |
| dehome State University | 700 North Greenwood Avenue Tules, OX 74106 | Greduele Student Fellowship In Petroleum Engineering | \$32,500 | 73-8097080 501(x)(X) 509(x)(1) |
| | | | | 20-8986273 501 (x)(3) |
| | 144 2nd Street First Floor San Francisco CA 94105 | Giving Circles ORT Next Gen Outstanding | \$1 000 | 509(u)(1) 13-5562424 501(c)(3) |
| thepedic Research and | 75 Maiden Lene 10th Fleor New York, NY 10038 | Leadership Event | \$1 000 | 508(a)(1) 36-8009467 501(c)(3) |
| E F Israel Endowment | 6300 N River Read Reservort IL 60018 | Special Gale Night - Not by | \$200 | 509(u)(Z) 13-8104086 501(u)(3) |
| unde | 317 Medison Avenue Suite 607 New York, NY 10017 | Bread Alone Indust Mental Health | \$1 800 | 509(a)(1) 73-1113187 501(a)(3) |
| erent Child Center of Tutes | 1421 South Boston Tubes OK 74119 | Community Consultant | \$86 800 | 509(a)(1) 73-1113167 501(c)(3) |
| erent Child Center of Tutes | 1421 Bouth Boston Tube OK 74119 | Toyland Ball | 87 500 | 509(n)(1) 73-1113167 |
| arent Child Center of Tubes | 1421 Bouth BostonTules OK 74119 | General Bupport | \$318 | 501(c)(5) 509(a)(1) 73-1006962 |
| ark Friends | 175 E 2nd Street Ste 570 Tules OK 74103 | LaFortune Perk Tennis Center Phase (I) | \$80,000 | 501 (c)(3) 509(a)(1) 26-4293269 |
| eninsuta College Fund | Sobrato Center for Nonprofits Redwood Shores 330 Twin Dolphin Dr St | Scholarship Support | \$10,000 | 501(c)(3) 509(a)(1) 13-3943020 |
| hilanthropy Roundlable | 1730 M Street NW Suite 601 Washington DC 20036 | General Support | \$1 000 | 501(c)(5) 509(a)(1) 13-2943020 |
| Nienthropy Roundtable | 1730 M Street NW Suite 601 Weshington DC 20036 | Publication Closing the High- Achievement Gep Guidebook | \$10 000 | 501(c)(3) 509(c)(1) |
| hčenthropy Southwest | 824 N_Good-Lettmer Expressiony Builte 100 Dates TX 75204 | General Support | 85 000 | 51-0163629 501(x)(3) 509(x)(2) |
| Tenned Parenthood of the | 5760 & Peorle Ave Tutes. OK 74105-7857 | General Support | \$30,000 | 73-0685955 501(c)(3) 509(a)(1) |
| tenned Pererthood Of The | 251 197h 6t Box 4557 Day Molnes, IA 50314-1133 | Annual Gale - Tules | \$11 900 | 42-0727488 501(c)(3) 509cu(1) |
| | | Operating and program support 2012-2013 | \$46 000 | 25-3301853 501(c)(3) 509(a)(1) |
| resen Tenes | 131 West 88th Street 7th Floor Room 2 New York, NY 10024 | TPS School Uniforms and | | 14-1936473 501(c)(3) |
| rojeci Eif Inc | 4808 E 87th Street Suite 205 Tulina OK 74138-4943 | General Operations Berniner for American University Presidents and | \$10 000 | 509(s)(1) 13-5553393 501(c)(3) |
| Project Interchange | ofo American Jewish Committee 1158 15th Street, WW Ste 1201 Weeks 2144 Ashband Avenue Butte 3 Evenston IL 60201 | Annual Sanett Dinner | \$6 392 \$5 400 | 509(a)(1) 501(c)(3) 509(a)(1) |
| Regents of the University of | | Curricular Fund for Javelsh Law and lensel Law | \$10,000 | 501(c)(3) 508(a)(1) |
| | c/o Sponsored Projects Office 2150 Shattuck Avenue Suite 300 Univers | Sponsor 2014 5th Grade | | 73-1403124 501(c)(3) |
| · - | 12200 E 88th Street North PO Box 50 Owesen OK 74055 | Class Trtp | \$5 000 | 509(a)(1) 27-5315628 501(c)(3) |
| Religious Action Center of | 40 W 20th Street FI 8 New York, NY 10011-4233 | General Operations/R&D | 81,200 000 | 509(a)(1) 13-1663143 501(c)(3) |
| Reform Judebern | 2027 Meseschusetts Ave. NW Weshington DC 20038 | General Support | \$180 | 509(a)(1) 36-4524886 501(c)(3) |
| Repair the World | SSS 8th Avenue Bulle 1703 New York, NY 10018 | Alternative Break Support | 81 505 004 | 509(a)(1) 36-4524666 501(a)(3) |
| Repair the World | 555 8th Avenue Suite 1703 New York, NY 10016 | General Bupport | \$1 000 000 | 509(a)(1) 36-4524556 501(c)(3) |
| Repair the World | 555 8th Avenue Suite 1703 New York, NY 10018 | General Support Follow at the University of | \$250 | 509(a)(1) 36-4524585 |
| Repair the World | 555 8th Avenue Suite 1703 New York, NY 10018 | 7 cons of Austin 45th 2013- 2014 | #SD 000 | 501(c)(31 509(u)(1) 13-3615533 |
| Rectuletier Philanthropy Advisors | 6 West 48th Street 10th Floor New York City NY 10036 | "Theory of the Foundation" initiative | 815 000 | 501(c)(3) 509(s)(1) 20-5344753 |
| ROI Community Inc | 110 W 7th Street Suite 2000 Tules, OK 74119 | General Operating Buppert | \$8 890,000 | 501 (c)(3) Private Operating 64-0620662 |
| Rose Community Foundation | 800 S Cherry St Ste 1200 Deriver CO 80245-1712 | Rose Youth Endowment Fund | \$5.000 | 501(c)(3) 509(a)(1) 91-2054237 |
| Barta Berbera Hillel | 781 Embarcadoro Cel Mar lela Vista, CA 93117 | Hillel Heat of Ferme Brunch Honoring David Cygletman | \$500 | 501(c)(3) 509(u)(1) |
| School Leaders Network Inc | 1100 E Whehington Rd Hinedele MA 01235 | Education Principal Training - for work in DFW | 850 000 | 20-8283438 501(c)(3) 509(u)(1) |
| Schudermen Foundation Israel Schudermen Foundation - | 7 Derech Belt Lechem 81 Belte Jeruselem (3553 lensel | 8FI Grants 2013 | \$9 597 308 | A registered Amutel |
| Sherwin Miller Museum of | 7 Derech Bult Luchem St Bulta Jenusalem \$3553 tersel | BFI Administrative 2013 | \$654 998 | 73-6 (1956) 501(cs(3) |
| Joseph Art Sharedo Miller Museum of | 2021 East 71st Street Tutes OK 74138 | 47th Anniversery Annual Gets Jewish Genealogical Society | 82 500 | |
| Joseph Art | 2021 Essel 71st Street Tutes OK 74136 | of Tules Project | \$360 | 509(a)(1) 73-8119681 |
| Shervin Miller Museum of Jewish Art | 2021 East 71st Street Tube OK 74136 | The Sexuality Spectrum Exhibit Innovative New Blanded | \$3 000 | 45-4660766 |
| Silicon Schools Fund Inc | 5858 Horton Street, Buille 451 Erneryville CA 94608 | Learning Schools AY2013 Shru AY2017 | \$250 000 | 501(c)(3) |
| Sixth and I Historic Synagogue | 800 Street NW Washington DC 20001 | Geenral Support | \$10 000 | 501 (c)(3) |
| Slingshot | 575 Medison Avenue Guits 703 New York, NY 10022 | Bilingshot innovation plateoric initiative | \$75.00X | 501 (c)(3) 509(a)(1) |
| Stand for Children Leadership Center | 1732 MW Quimby St. Subs 200 Portland OR 97209 | General Support for Oldshorns Initiatives | 82,250 000 | |
| Stand for Children Leadership Center | 1732 NW Quimby St. Suite 200 Portland OR 97208 | General Support | \$50,000 | 52-1967214 501(c)(3) 509(a)(1) |
| Street School Inc | 1135 8 Yale Tube, OK 74112 | Street Party | \$7 50I | 73-09-629-63 501 (c)(3) |
| | | Organizational Intrastructure | 4, 34 | 30-0684947 |

| EIN 73-13129 | ntributions Year End Dec 31, 2013 | ···- | | |
|---|--|--|-------------------|---|
| Statement #13 | | - | | |
| ayee Name | Payee Address | Purpose | 2013 | 501 c3 Status |
| each For All Inc | 315 West 38th Street New York, NY 10018 | Teach For All's Support of Teach First Israel | \$170,000 | 26-2122568 501(c)(3) 509(b)(1) |
| | 100 | | *170 000 | 26-2122566 501(c)(3) |
| each For All Inc | 315 West 380: Street New York, NY 10018 | General Support | \$250 | 509(a)(1) 13-3641913 |
| each For America | 315 West 38th Street, 7th Floor New York, NY 10018 | Tules Summer Institute | \$1 096 495 | 501(c)(3) 508(o)(1) 13-3541913 |
| each For America | 315 West 36th Street, 7th Floor New York, NY 10018 | General Bupport | 8750 | 501(c)(3) |
| | | | | 13-3541913 601(±)(3) |
| each For America | 315 West 38th Street, 7th Floor New York, NY 10018 | TFA Corps Support | \$75 000 | 509(s)(1) 30-0256276 |
| emple B'nei terael | 4901 N. Pennsylvenie Avenue Oldehome City. OK 73112 | General Bupport | \$118 | 501(±)(3) 509(u)(1) 73-0567211 |
| emple israel Foundation | 2004 E 22nd Place Tulse OK 74114-2822 | Centur Herry Betren Memorial Junior Chair Fund | \$5 000 | 501(c)(3) 509(u)(1) |
| emple hasel Foundation | | | | 73-0687211 501(c)(3) |
| emple Israel Foundation | 2004 E 22nd Place Tules, OK 74114-2822 | 2013 Shelombut | 8500 | 509(a)(1) 73-0587211 501(c)(3) |
| . | 2004 E 22nd Place Tulse OK 74114-2822 | Lendaceping Project | \$37,500 | 509(a)(1) 13-8141078 |
| he Alphe Epston Pl oundation | 8515 Wesleyen Road Indianapolis IN 46288-1171 | Israel Amplified 2013 | \$20,000 | 501(c)(3) 509(c)(2) 73-1366368 |
| he Arts Foundation | 9103 E 58th Shreet Tuise, OK 74145 | Ron Radioni's Flamence | \$5,000 | 501(±)(3) |
| ne Arts Februarion | 91US E SOUN (STREET LUSIN), CIR /4145 | Guiter performences Remaid Rectord Flemenco Guitariet "The Power of Olei | \$5,000 | 509(n)(1) 73-1365358 |
| he Arts Foundation | 9103 E 58th Street Tutes OK 74145 | Optimistic Leadership Energy* - Spring 2014 Tour of | \$5 000 | 501 (c)(3) 509(u)(1) |
| he Association of Israel's | | | | 50-0255276 501(x)(3) |
| ecorative Arts | cho Cele & Doug Anderson 100 Worth Avenue Bulle 713 Petra Beach F | 2013 General Support | \$10 000 | 509(n)(1) 30-0255276 |
| The Bazzalei Foundation | 110 West 7th Street, Tules. OK 74119 | General Support | \$35 482 | 501(c)(3) Private Honoperating Foundation |
| ne Circle Cinema | TO VIOLET ALL COMMENTS ON THE SECOND | Phone III Compaign 250 Best Auditorium and Front | #30 402 | 05-0527539 501(c)(3) |
| oundation | 8.5 Levels Ave Tutse OK 74104 | Entrence To fund teachers perticipating | \$ 50,000 | 509(a)(2) 21-0634966 |
| The Institute for Advenced Study | Carnegle Corp. of New York 437 Medison Avenue. 28th Fleor New York (| in the recent 100Kin10 pertner summit | \$10 000 | 501(c)(3) 509(a)(1) |
| | | harasi (netthule Operations and | | 21-0634966 501(c)(3) |
| he Israel Institute | 1250 I Street NW Suite 710 Washington DC 20005 | Programming | \$3 018 940 | 509(a)(1) 21-0634988 |
| The larged institute | 1250 I Street NW Suite 710 Washington DC 20005 | Start-Up Nation Central Fellows | \$250 000 | 501 (c)(3) 509(a)(1) 13-6146854 |
| The Jewish Museum | 1109 Fifth Avenue New York, NY 10128 | General Support | £1 800 | 501 (c)(3) 509(a)(2) |
| | | General Operating Support | 3 7.5.2.5 | 13-3646562 501(c)(3) |
| The Natan Fund | 1501 Broadway Subs 501 New York, NY 10036 | 2013 | \$100,000 | 509(u)(1) 13-3646562 |
| The Natan Fund | 1501 Broadway Bulls 501 New York, NY 10036 | Netional Javish Giving Circles Platform | \$2 01 500 | 501 (c)(3) 509(c)(1) 13-3648562 |
| The Natan Fund | 1501 Broadway Suits 501 New York, NY 10038 | A Global Initiative for Jawish Giving Circles | \$500 000 | 13-3646062 501(c)(3) 509(a)(1) |
| The University of Texas at | TOUT BROKENING GUIDE SUT HOW YORK RY 10036 | GWeig Carons | \$200,000 | 74-1567488 501(c)(3) |
| Austin | 1 University Station F9400 Austin TX 78712-0827 | Center for Jewish Studies | \$1 000 000 | 509(n)(1) 73-0761346 |
| Town and Country School | 5150 E 101st Street Tube OK 74137 | Knights of Honor Luncheon | \$1 000 | 501(c)(3) 509(a)(1) |
| Editions Healing Hearts Scief Center Inc | | | | 73-1819790 501(c)(3) |
| Single Company line | 3630 E 31st Street Tules OK 74135-1509 | Annual Support | \$11 000 | 509(u)(1) 73-0560283 50160(3) |
| Tutes Area United Way | 1430 S. Boulder Tules OK 74119 | Campaign Support | \$114 000 | 509(a)(1) 75-0580263 |
| Tube Area United Way | 1430 S Boulder Tules OK 74119 | BTRIVE Convening Sponsorship | \$3 000 | 501(c)(3) 509(u)(1) |
| | | Sparecrahip Tocqueville | | 73-0580283 801(x)(3) |
| Tules Area United Way | 1430 8 Boulder Tube OK 74119 | Reception | _ \$500 | 509(a)(1) 73-1368569 |
| Tuhan C.A.R.E.S. | 3507 East Admiral Piece Tules OK 74115-6211 | Red Ribbon Event 2013 | \$5 000 | 501(c)(3) 509(a)(1) 26-0904448 |
| Tuise Children's Museum | PO Box 701820 Tules, OX 74170-1820 | Founding Donor Campaign Owen Park Discovery Lab | \$25 000 | 501(c)(3) 509(c)(1) |
| Tube City County, Library | | Conner's Core Hardesty Regional Library Children's | | 51-0186861 5016503 |
| Trust | 400 Civic Center Tubus OK 74103 | Theater | 814 592 | 509(n)(2) 51-0165881 |
| Tules City-County Library Trust | 400 Civic Center Tutes OK 74103 | Equipment for Tules Learning Academy Students | \$26 300 | |
| Tulsa Community College Foundation | Bill Ford Phys. Data State 200 Tuta Car Zalaw 200 | Vision in Education Award Disner | \$10,000 | 23-7103607 501(c)(3) |
| Tutes Community College | 8111 East Stelly Drive Suits 200 Tules OK 74135-6166 | Tutes Allience for Engineering | \$10,000 | 509(a)(1) 23-7103807 501(c)(3) |
| Foundation | 8111 East Slady Drive Suite 200 Tules OK 74135-8198 | Outreach FY 2014 | \$15 000 | |
| Tutan Community Foundation | n 7030 South Yele Avenue Suite 600 Tutes OK 74138-6749 | Addressing Child Traums (ACT) | 835 000 | 501(c)(3) 509(a)(1) |
| | | Fernity Plenning/Pregnancy | | 73-1554474 501(c)(3) |
| Tutes Community Foundation | n 7030 South Yele Avenue Bulle 600 Tubes, OK 74136-5749 | Prevention Programming PASS - Partnership for the | \$10 000 | 75-1564474 |
| Tules Community Foundation | 7030 South Yale Avenue Suite 500 Tules, OK 74135-5749 | Availability of Schools Supplies | 873 000 | 501(c)(3) 509(a)(1) 73-1554474 |
| Tutes Community Foundation | 7030 South Yale Avenue Suth 600 Tules OK 74136-5749 | 501 TechNet Program | \$85 000 | 501(=)(3) 509(a)(1) |
| | | Tuine Public Schoole | ••• | 73-1554474 501(c)(3) |
| Tutus Community Foundation | n 7030 South Yele Avenue Butte 600 Tubes, OK 74136-5749 | Leedership Fund | \$75 OOC | 509(a)(1) 73-1554474 |
| Tuise Community Foundation | n 7030 South Yels Avenue Suite 600 Tutes CK 74136-5749 | TFA Welcome Picnic at Guthrie Green Explore Downtown Tube | 81,500 | |
| Tutes Community Foundation | n 7030 South Yele Avenue Suite 600 Tulses, CK 74136-5749 | Explore Countown Tules Fund Field Trips for Title I Schools AY 2013-2014 | \$5 000 | 73-1554474 501(c)(3) 509(c)(1) |
| | Visit No. 1988 Visit No. 1888, UK / TIGOTY W | TPS Teacher Effectiveness Fund for 2013 - 2014 | 200 | 73-1564474 501(c)(3) |
| | n 7030 South Yele Avenue Sutte 800 Tubes, OK 74136-5749 | Acedemic Year | \$270 000 | 509(a)(1) 73-1557819 |
| Tube Day Corder for the Homeless | 415 West Archer Tules OK 74103 | The Heart of Henry Award Dinner | \$5 00 | 501(c)(3) 509(a)(1) |
| Tutes Day Center for the | | Valentine's Day 2013 New | | 73-1557819 501(c)(3) |
| Homeless Tutes Engineering | 415 West Archer Tules OK 74103 | House Starter Kits | \$5 000 | 73-1234360 |
| Tutes Engineering Foundation | PO Box 703085 Tutes OK 74170 | Teacher/Alumni Workshops | \$28 OO | |
| Tutes Girls Art School Project Inc | 2202 E Admini Bhd Tuba OK 74110 | General Support | . 82 SD | 20-8882475 501(c)(3) |
| · · · · · · · · · · · · · · · · · · · | | septen | a. 50 | 509(n)(1) 73-1017401 |

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| CLSFF Yearly | CLSFF Yearly Tax Distributions | | | |
|--|---|--|-----------------|--------------------------------------|
| Charitable Cor | tributions Year End Dec 31, 2013 | <u> </u> | | |
| EIN 73-13129 | 65 | | | |
| Statement #13 | | | | |
| ayee Name | Payee Address | Purpose | 2013 | 501 c3 Status |
| urban Global Alliance | | | | 75-1017401 501(c)(3) |
| and Good Allerto | 800 S. Tucker Tules: OK 74104-3126 | General Support 18th Annual Global Vision | \$1,500 | 509(s)(1) 73-1017401 501(c)(3) |
| ulan Global Alliance | 800 S. Tucker Tules, OK 74104-3126 | America Dirmer | \$1,500 | 509(a)(1) 75.0706545 |
| ulne Historical Seciety | | 27th Annual Tules Hall of | | 501 (c) CD |
| utes Lewyers for Children | 2445 South Peoria Avenue Tutes, CK 74114 | Ferrie | \$5,000 | 509(s)(Z) 73-1593275 |
| | PO Box 2254 Tulsa, OK 74101 2254 | Tineal & Tuxes | \$1 000 | 501(±)(3) 509(±)(1) |
| uha Lighthouse Cherter Icheel North Cerrous | 105 E 63rd Street North Tuise, OK 74128 | | 850 000 | 45-2461410 501(c)(3) |
| utes School of Arts and | TOO E COM SCHOOL HOUR OR 74120 | General Support FY12-13 | 850 000 | 508(u)(1) 73-1803736 |
| | 2324 E 17th Street Tules, OK 74104 | The Insugural Phoentx Ball | \$5 000 | 501(x)(3) 509(x)(1) 23-7033283 |
| uber's Future Inc | 7 | Economic Development Fund | 885 000 | 501 (c)(3) |
| and a reason the | c/o Tulse Regional Chamber One W 3rd 8te 100 Tulse OK 74103 | | \$65 U.U | 509(a)(3) 23-7033283 501(a)(3) |
| ides's Future Inc | c/o Tulsa Regional Chamber One W 3rd 8to 100 Tulsa, OK 74103 | 2013 Resource Compaign | \$26 600 | 509(a)(3) 52-1844823 |
| ICLA HINN | ETA Ultrand Austria I - Austria CA 00004 | O | \$7 000 | 501 (c)(3) |
| Irram Cencer Fund for | 574 Hilgard Avenue Los Angeles CA 90024 | Conference Bubeldies | \$700 | 509(a)(1) 52 2057636 |
| | 921 E Fort Ave Sutta 325 Beltimore MD 21230 | General Support | \$1 800 | 501(c)(3) 509(a)(1) 73-1377660 |
| Inion Schools Education condation | SSOR E Stot Street Tring CK 74199 (1758 | Rented Land the later | | 501 (c)(3) |
| Injun Schools Education | 8508 E 81st 8treet Tube OK 74133-1928 | Project Land the Way | \$81,500 | 509(a)(1) 73-1377660 |
| | 8505 E 61st Street Tuise OK 74133-1926 | Dr Cathy Burden Legacy Endowment Fund | \$10,000 | 501(c)(3) 509(u)(1) |
| Inion Schools Education Joundation | STORE C Stat Street Tries Or Tries and | Casino Night Dinner and Auction Event - *Union - A | . | 73-1377880 601(c)(3) |
| Inten Schools Education | 6506 E 61st Street Tuise OK 74133-1926 | Sure Bet" | \$10 000 | 509(a)(1) 73-1377860 601(c)(3) |
| | 8506 E 61st Street Tulse, OK 74133-1926 | Sponsor Bend Trip | \$3 000 | 509(a)(1) 23-1377880 |
| Inion Schools Education | | Support for STEM Strategy at | | 501(c)(3) |
| | 8506 E 61st Street Tules. OK 74133-1926 | Union Public Schools 20th Anniversary of the | 830 000 | 509(u)(1) 52 1309391 |
| Inited States Holocoust Aemorial Museum | 100 Resul Wellenberg Place SW Weshington DC 20024-2126 | United States Holocoust Memorial Museum | \$3 000 | 501(c)(3) 509(a)(1) |
| Inited States Helocaust | | _ | | 53-1309391 501(c)(3) |
| fernorial Museum | 100 Resul Wellenberg Piece SW Washington DC 20024-2125 | General Support USCJ Contennial The | \$118 | 509(a)(1) 13-1659707 |
| Juited Synagogue of Conservative Judalam | Repeport House 820 Second Avenue New York, NY 10017-4504 | Conversation of the Century In Bultimore | \$1 600 | 501 (c) (3) 508(A) (1) |
| Inversity of Ottahoms | | | | 73-6091755 501(c)(3) |
| Foundation (no | 100 Timberdell Road Norman OK 73072 | The Judeic Studies Program | 810 000 | 509(a)(1) 73-8091755 |
| University of Okishome Foundation Inc | 100 Timberdell Road Norman OK 73072 | (YPI) Youth Philenthropy Initiative | \$117 965 | 501 (c)(3) 509(n)(1) |
| University of Oldshome | | | | 75-8091756 501(c)(3) |
| Foundation Inc | 100 Timberdell Road Norman OK 73072 | Child Abuse Pedistrics | \$22 672 | 509(a)(1) 73-8091755 |
| University of Okiahoma Foundation (no | 100 Timberdell Road Norman OK 73072 | Study in Israel Program | \$80 CCC | 501(c)(3) 509(u)(1) |
| University of Oldshome | | Child Abuse Pediables | | 73-6091755 501(c)(3) |
| Foundation Inc | 100 Timberdell Road Norman CK 73072 | Program | \$115 000 | 73-8091755 |
| University of Oldahome Foundation Inc | 100 Timberdeli Road Norman OK 73072 | Charles Schustermen Award of Excellence | \$2 000 | 501(c)(3) 509(a)(1) |
| | | Embrace the Future Capital | | 73-0579298 501(c)(3) |
| University of Tube | 800 8 Tuctor Drive Tules OK 74104-3189 | Cempeign | \$1 000 000 | 508(a)(2) 73-0579296 |
| University of Tutes | 800 S Tucker Drive Tulsa OK 74104-3189 | 2013 Tutse Undergraduale Research Challenge (TURC) | 82 SOO | 501(c)(3) 508(u)(2) |
| University of Westlington | | | | 94-3079432 801(c)(3) |
| Foundation | Tikveh's Gerden Fund 407 Gerberding Hait Box 351210 Seettle WA 9819 | General Support | \$180 | |
| Unremonable Institute | ofo Wetson University 780 Moorhead Circle Unit F Boulder CO 80305 | Unresearable@@tate | \$25 000 | 601 (c)(3) 509(a)(1) |
| | | New Building/Rebuilding VA's | | 76-2153827 501(c)(3) |
| Vogel Akove | 7557 Rambier Rd Ste 282 Delize TX 75231 2318 | TREATURE . | \$100,000 | 509(a)(1) 82-1376034 |
| Washington Institute for Near East Policy | 1828 L Street NW Suite 1050 Washington DC 20038 | General Support | \$28 000 | 501 (c)(3) |
| Washington Institute for Near | | Strategic Focus on Iran. Convening on Nevember 29 | | 53-1376034 501(c)(3) |
| East Policy | 1828 L Street NW Suite 1050 Washington OC 20036 | 2012 Strategy Papers | \$28 750 | |
| Washington Institute for Near East Policy | 1828 L Street NW Suite 1050 Washington DC 20036 | U S and terasi Strategic Chicous Regarding tran | \$80,000 | 501(c)(3) 508(a)(1) |
| | | | | 13-2769089 501(x)(3) |
| West End Byragogue | 190 Amsterda Avenue New York, NY 10023 | General Support | \$1 116 | |
| Wilderness Torsh | David Brower Center 2150 Alleton Way Suttle 210 Bertseley CA 94704 | Leadership Torining Process | \$130,000 | 501(c)(3) |
| World Affairs Council of Atlants | GSU Buckhead Center Tower Place 200 Suits 500 3348 Peachtree Rose | Leadership Training Program World Affaire Council Membership | \$5,000 | 501(c)(3) |
| | The same way white own street President Rose | | | 22-5931194 501(c)(3) |
| World Albering Medicine | 1729 Balter Park Road Maple Plain MN 55359 | General Bupport | \$5 000 | |
| Youth Rendres of Titos 1 | NI Book Markey Viles OV 74170 | LGSTQ Youth Programming | | 501 (c)(3) |
| Generalise or Lumb, LTC | 311 South Madison Tules, OK 74120 | and Outreach | \$36,000 | 73-0785251 |
| Youth Services of Tules, Inc. | 311 South Medison Tuise CK 74120 | Street Outreach Services | \$28 000 | 501(c)(3) 509(a)(1) |
| | 1 | | | 58-1718970 501(c)(3) |
| M | | | | |
| Youth Villages Inc | 3320 Brether Blvd Bartlett TN 36133-6950 | Growth Plan | \$1 000 000 | 509(u)(2) |

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Grant Report of the Schusterman Foundation – Israel, a registered Amutah 7 Derech Beit Lechem Street, Baka, Jerusalem 93553 Israel

In accordance with the Grant Agreement between the Charles and Lynn Schusterman Family Foundation ("CLSFF") and the Schusterman Foundation - Israel (the "Grantee"), the Grantee makes the following statement:

In connection with the grant from CLSFF to the Grantee in the amount of Ten Million Two Hundred Eighty-two Thousand Three Hundred Five and 91/100 (\$10,282,305.91) US Dollars received by Grantee during calendar year 2013 (the "Grant"):

> 1. The Grant funds have been used as follows:

> > To support the 2013 grant making activities and administrative costs associated with monitoring grant performance to advance the purposes of the Schusterman Foundation – Israel (the "Amuta"), an Israeli not-for-profit corporation, established to promote and support ventures and projects that strengthen the social fabric in Israel, including but not limited to projects involved in education, in culture, in the environment and in religious pluralism. The schedule of grant payments is attached.

- 2.. The Grantee has made expenditures, prior to the close of its most recent fiscal year, totaling Nine Million Nine Hundred Sixty-nine Thousand Ninety-two and 41/100 (\$9,969,092.41) US Dollars, which amount is not less than the sum of:
 - the total amount of the Grant; plus (a)
 - five percent of the fair market value of the Grantee's assets during the fiscal year (b) in which the Grant was made that are not used or held for use directly in carrying out its charitable purposes.

All remaining unexpended funds will be disbursed prior to December 31, 2014.

Grants received from other U.S. private foundations during the taxable year in which the Grant was made were distributed but those amounts are reported separately.

- Neither the Grant nor any income therefrom was used for any purposes other than the 3. charitable, religious and educational purposes for which the Grant was given.
- Neither the Grant nor any income therefrom has been used: 4.
 - to attempt to influence legislation, by propaganda or otherwise; or (a)
 - to, directly or indirectly, participate in or intervene in any political campaign on behalf of, or in opposition to, any candidate for public office; or

I declare that the foregoing and any supporting documents are true and correct to the best of my knowledge. SCHUSTERMAN FOUNDATION - ISRAEL

Will they Co

David Gappell By: Title: Managing Director

Date: 4 October 2014

US Payments to SFI for Grants 2013 Year End Distribution

| | | Project Title | | |
|--------------|-----------------------------------|-------------------------|-----------|-----------------|
| Payment Date | Payee Organization | Grant Amount | Grant ID# | Payment Amount |
| | | | | |
| 2/6/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436 02 | \$586,700 00 |
| 2/13/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436 02 | \$1,000,000 00 |
| 3/20/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436.02 | \$76,800.00 |
| 5/1/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436 02 | \$1,096,000.00 |
| 5/15/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436.02 | \$382,500 00 |
| 6/6/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436 02 | \$365,000 00 |
| 6/12/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436.02 | \$1,500,000 00 |
| 7/17/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436 02 | \$753,600 00 |
| 7/31/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436 02 | \$184,500 00 |
| 8/7/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436.02 | \$149,300 0 |
| 8/28/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436 02 | \$760,000 0 |
| 9/18/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436 02 | \$186,000 0 |
| 10/23/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436 02 | \$658,600 0 |
| 11/6/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436.02 | \$285,000 0 |
| 11/12/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436 02 | \$250,000.0 |
| 11/20/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436 02 | \$295,000 0 |
| 12/18/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9436 02 | \$845,000 0 |
| 12/31/2013 | Schusterman Foundation - Israel | SFI Grants 2013 | 9502 01 | \$223,307 9 |
| 2/25/2013 | Schusterman Foundation - Israel | SFI Administrative 2013 | 9438 02 | \$999 0 |
| 3/20/2013 | Schusterman Foundation - Israel | SFI Administrative 2013 | 9438 02 | \$170,750 0 |
| 6/6/2013 | Schusterman Foundation - Israel | SFI Administrative 2013 | 9438 02 | \$170,750 0 |
| 7/17/201: | Schusterman Foundation - Israel | SFI Administrative 2013 | 9438 02 | \$1,213 0 |
| 7/24/2013 | Schusterman Foundation - Israel | SFI Administrative 2013 | 9438 02 | \$170,750 0 |
| 10/23/2013 | 3 Schusterman Foundation - Israel | SFI Administrative 2013 | 9438 02 | \$60,000 0 |
| 12/4/2013 | 3 Schusterman Foundation - Israel | SFI Administrative 2013 | 9438 02 | \$109,537 0 |
| 12/18/2013 | 3 Schusterman Foundation - Israel | SFI Administrative 2013 | 9438 02 | \$999 0 |
| Total | | | | \$10,282,305.91 |

| Payee Organization | Program Area | Payment Amount |
|---|----------------------------|-------------------|
| A Home for Every Child in Israel | | |
| 20th Year Anniversary Project | Ob. 14 84 - 15 4 | 670 000 00 |
| | Child Maltreatment | \$70,000 00 |
| A Home for Every Child in Israel | | |
| Bat Mitzva | Child Maltreatment | \$4,200 00 |
| | Child Maitreatment | \$4,200 00 |
| A Home for Every Child in Israel | | |
| Employment of a part-time professional fundraiser for the Succat Shalom-Schusterman | | |
| emergency center for children and families | Child Maltreatment | \$25,000 00 |
| A Home for Every Child in Israel | Office Management | 425,555 55 |
| "Program of Excellence"- Operating Support | | |
| | Child Maltreatment | \$60,000 00 |
| American Jewish Joint Distribution Committee Inc in Israel | | |
| Teach First Israel | | |
| | Education | \$350,000.00 |
| Ayalım Association | | |
| Work Weeks for Ayalım Volunteers | lancation Description | A7F 000 00 |
| | Jerusalem Renewal | \$75,000 00 |
| Barbur Gallery | | |
| Barbur Gallery | | 040.000.00 |
| | Jerusalem Renewal | \$10,000 00 |
| Big Brothers Big Sisters of Israel | | |
| Good to Go. Strengthening new partnerships | Ch. 14 84 - 14 4 | 600 000 00 |
| | Child Maltreatment | \$90,000 00 |
| Big Brothers Big Sisters of Israel | | |
| New Ventures Expanding organizational impact | Child Maltreatment | \$10,000 00 |
| | Cilid Mailteatherit | \$10,000 00 |
| Design Museum Holon | | Ę |
| Ron Arad's Exhibition - June 19 - October 19 2013 | Jerusalem Renewal | \$3,600 00 |
| | Jerusalem Kenewa | Ψ0,000 00 |
| Efshar Association | | |
| Establishment of Beit Lynn Haifa and Beit Lynn Be'er Sheva | Child Maltreatment | \$742,500 00 |
| | | ψ1 12,000 00 |
| Efshar Association Beit Lynn National Coordinator | | |
| Delit Lynn National Good inatol | Child Maltreatment | \$15,000 00 |
| Efshar Association | | |
| Beit Lynn National Coordinator | | |
| | Child Maltreatment | \$151,000 00 |
| Ein Pratt - Academy for Leadership Kfar Adumin | | |
| Graduate Network Programming | | |
| | Education | \$25,000 00 |
| Hasadna | | |
| Hackathon | 110:10:10:10: | Acc 000 00 |
| | Israel General Development | \$52,000 00 |
| Hebrew University of Jerusalem | | |
| Presidential Conference 2013 | Education | \$65,000 00 |
| | Education | \$65,000 00 |
| Hechal Shlomo, The Center for Jewish Heritage, Jerusalem | | |
| Development of Hechal Shlomo's museum program | Jerusalem Renewal | \$1,800 00 |
| | Jordanic III Nollewal | 41,000 00 |

| dillel - HaAguda Le Yotzim LeShe'ea Supporting young Yotzim (forme Haredim) in Jerusalem | | |
|---|----------------------------|----------------|
| 25,000 00 | Jerusalem Renewal | \$5,000 00 |
| loshen - Education and change | | |
| raining Seminars for Leaders in the LGBT Community | Israei General Development | \$20,000 00 |
| GY - Israel Gay Youth (formerly - Kamoni Kamocha) | lorge, concide percopinant | 420,000 |
| rom youth to adulthood - empowering LGBT youth through "Service Year" | | |
| | Israel General Development | \$5,000.00 |
| GY - Israel Gay Youth (formerly - Kamoni Kamocha) | | |
| Service Year for LGBT youth | Israel General Development | \$25,000 00 |
| srael Museum | | |
| Aishne Torah | | |
| | Jerusalem Renewal | \$300,000 00 |
| srael Museum | | |
| Feddy Kollek Endowment Campaign | Jerusalem Renewal | \$250,000.00 |
| srael Museum | | |
| Joseph Bueys and Thadeus Kantor Exhibit | | |
| | Jerusalem Renewal | \$200,000 00 |
| srael National Council for the Child Child Victim Assistance Program | | |
| Unid Victim Assistance Program | Child Maltreatment | \$10,000 00 |
| srael Philharmonic Orchestra Foundation | | |
| KeyNote administrative offices and classrooms | | |
| | Jerusalem Renewal | \$225,000 00 |
| Jerusalem Open House A Home for All | | |
| A Floring for All | Israel General Development | \$55,000 00 |
| Jerusalem Open House | | |
| Safe Space for LGBT Youth At-Risk | | |
| | Israel General Development | \$10,000 00 |
| Jerusalem Print Workshop 100 Years of Printmaking in Israel | | |
| Too Teals of Philithaking in Islael | Jerusalem Renewal | \$10,000 00 |
| Jerusalem Season of Culture (JSoc) | | |
| JSOC 2012 - 2013 | | |
| | Jerusalem Renewal | \$300,000.00 |
| Jerusalem Season of Culture (JSoc) JSOC 2013 | | |
| 3300 2013 | Jerusalem Renewal | \$2,963,369 41 |
| Mediateque Holon | | |
| Print Screen / The NetWorks Symposium | | |
| Market Charles of National | Israel General Development | \$5,000 00 |
| Meitarim Educational Network Support for Meitarim Network | | |
| | Education | \$130,000 00 |
| merkaz tarbut hamim (poetry place) | | |
| Meter Al Meter, Jerusalem Poetry Festival | Jerusalem Renewal | \$10,000 00 |
| Museum on the Seam | | |
| General Support | | 640.000.00 |
| | Jerusalem Renewal | \$10,000 00 |

| Musiala Art Trax | | |
|--|-----------------------------|---|
| Musiala Project | | |
| | Jerusalem Renewal | \$10,000 00 |
| Neve Eitan | | |
| Neve Eitan Fund | | |
| | Israel General Development | \$50,000 00 |
| New Jerusalem Orchestra | | |
| New Jerusalem Orchestra Organizational Support | | |
| | Jerusalem Renewal | \$10,000 00 |
| New spirit - students for Jerusalem | | |
| Young Artists Toolbox Project | | |
| | Jerusalem Renewal | \$40,000 00 |
| New spirit - students for Jerusalem | | |
| Alumni Club | | |
| | Jerusalem Renewal | \$12,500 00 |
| | | |
| New spirit - students for Jerusalem | | |
| Organizational Support | Jerusalem Renewal | \$45,000 00 |
| Naga Contar for Victure of Come One Academia Callege | | |
| Noga Center for Victims of Crime - Ono Academic College Pro-Bono Representation for Child Victims of Crime | | |
| 1 10-bono rrepresentation for Child Victims of Childe | Child Maltreatment | \$12,000.00 |
| | Offic Walteautent | \$12,000.00 |
| Performance Art Arena - Hazıra | | |
| Hazıra General Support | | |
| | Jerusalem Renewal | \$10,000 00 |
| Reut Institute | | İ |
| Flexigidity Web Platform & Community Building | | |
| | Israel General Development | \$18,000 00 |
| Round Up Israel | | |
| Supporting Round-Up's Operations to Increase the Number of Israeli Donors | | |
| | Israel General Development | \$15,000 00 |
| Down the terror | | *************************************** |
| Round Up Israel Supporting Round-Up's Operations to Increase the Number of Israeli Donors | | |
| Supporting Round-Op's Operations to increase the Number of Israeli Donors | Israel General Development | \$30,000 00 |
| | Islael Gellelal Development | \$30,000 00 |
| Schusterman Foundation - Israel | | |
| Comparative Religion Study | | |
| | Jewish Living and Learning | \$10,000 00 |
| Schusterman Foundation - Israel | | |
| Consulting Services for the Alumni Initiative | | : |
| | israei Generai Development | \$25,000 00 |
| Shalom Hartman Institute | | |
| In Memory of Rabbi Professor David Hartman | | |
| | Jewish Living and Learning | \$1,800 00 |
| StandWithUs | | |
| The StandWithUs Israel Fellowship Alumni Network | | |
| | Israel General Development | \$52,500 00 |
| Tevel b'Tzedek | | |
| Planning Grant Proposal | | |
| Long-Term Jewish Development Service Program | Service | \$30,000 00 |
| Tevel b'Tzedek | | |
| Tevel b'Tzedek Alumni Program an Activist Networked Community | | |
| , | Service | \$25,000 00 |
| Tevel b'Tzedek | | · · · · · · · |
| Long-Term Service Implementation Pilot | | |
| • | Service | \$90,000 00 |
| The Academy for Quality Government in Israel | | |
| Participative Leadership Community Backbone | | |
| | Israel General Development | \$25,000 00 |
| <u> </u> | | \$20,000 00 |

| The Artists Studios Manofirm | | |
|--|----------------------------|-----------------------|
| | Jerusalem Renewal | \$5,000.00 |
| The Haruv Institute | | |
| Haruv Children's Academic Campus - Planning Grant | | **** |
| | Child Maltreatment | \$200,000 00 |
| The Haruv Institute | | |
| Haruv/OU-Tulsa Exchange Summer 2013 | Child Maltreatment | \$18,825 00 |
| The Haruv Institute | | |
| Haruv Operations 2013 | Child Maltreatment | \$2,000,000 00 |
| The Haruv Institute | | |
| Office Renovation at Hebrew University | Child Maltreatment | \$75,000 00 |
| The Jerusalem Foundation | | |
| Jerusalem Conference for Evaluation and Measurement in Education | | |
| | Jerusalem Renewal | \$50,000 00 |
| The Jerusalem Foundation | | |
| Jerusalem Culture Conference | | A |
| | Jerusalem Renewal | \$50,000 00 |
| The Sky is Not the Limit | | |
| The Sky is Not the Limit Alumni Organization | Israel General Development | \$40,000 00 |
| Zıv Neurim | | |
| Zivneurim "The Path of the Sea" | | İ |
| | Jewish Living and Learning | \$50,000 00 |
| Schusterman Foundation - Israel | | |
| SFI Administrative 2013 | Operations | \$684,998 00 |
| | Operations | ФО4,998 00 |
| Total | | \$9,969,092.41 |

Grant Report of ROI Community Inc. 110 West 7th Street, Suite 2000, Tulsa, OK 74119

In accordance with the Grant Agreement between the Charles and Lynn Schusterman Family Foundation (CLSFF) and the ROI Community Inc., a private operating foundation (Grantee), the Grantee makes the following statement:

In connection with the grant from CLSFF to the Grantee in the amount of Six Million Eight Hundred Ninety Thousand (\$6,890,000.00) US Dollars received by Grantee on during calendar year 2013 (the "Grant"):

1. The Grant funds have been used as follows:

To support the administrative, grantmaking and programmatic expenses of delivering leadership training programs to over 300 individuals during 2013. Expenditure schedule attached.

- 2. The Grantee has made expenditures, prior to the close of its most recent fiscal year totaling Five Million Three Hundred Thirty-seven Thousand Five Hundred Forty-seven (\$5,337,547.00) US Dollars which amount is not less than the sum of:
 - (a) the total amount of the Grant; plus
 - (b) five percent of the fair market value of the Grantee's assets during the fiscal year in which the Grant was made that are not used or held for use directly in carrying out its charitable purposes.

All remaining unexpended funds from this grant will be disbursed prior to December 31, 2014.

Grants received from other U.S. private foundations during the taxable year in which the Grant was made were distributed but those amounts are reported separately.

- 3. The proceeds of the Grant have been used as follows:
- 4. Neither the Grant nor any income therefrom has been used:
 - (a) to attempt to influence legislation, by propaganda or otherwise; or
 - (b) to, directly or indirectly, participate in or intervene in any political campaign on behalf of, or in opposition to, any candidate for public office;

I declare that the foregoing and any supporting documents are true and correct to the best of my knowledge.

ROI COMMUNITY INC.

By: Alana Hughes

Title: COO

Date: 1 November, 2014

| Payment Date | Payee Organization | Purpose | Grant ID# | Payment Amount |
|--------------|---------------------|---|-----------|----------------|
| | | Operations, Program Development and Delivery, | | |
| 1/3/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$100,000.00 |
| - | | Operations, Program Development and Delivery, | | |
| 1/9/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$150,000.00 |
| | - | Operations, Program Development and Delivery, | | |
| 1/16/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$250,000.00 |
| | | Operations, Program Development and Delivery, | | |
| 2/7/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$250,000.00 |
| | | Operations, Program Development and Delivery, | | |
| 2/27/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$500,000.00 |
| | | Operations, Program Development and Delivery, | | |
| 3/27/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$750,000.00 |
| | | Operations, Program Development and Delivery, | | |
| 4/16/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$1,040,000.00 |
| | | Operations, Program Development and Delivery, | | |
| 6/12/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$250,000.00 |
| | | Operations, Program Development and Delivery, | | |
| 6/27/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$500,000.00 |
| | | Operations, Program Development and Delivery, | | |
| 7/11/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$150,000.00 |
| | | Operations, Program Development and Delivery, | | |
| 7/24/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$500,000.00 |
| | | Operations, Program Development and Delivery, | | |
| 8/15/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$100,000.00 |
| | | Operations, Program Development and Delivery, | | |
| 8/23/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$1,000,000.00 |
| - | | Operations, Program Development and Delivery, | | |
| 11/6/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$300,000.00 |
| | | Operations, Program Development and Delivery, | | |
| 11/25/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$300,000.00 |
| | | Operations, Program Development and Delivery, | - | |
| 12/11/2013 | ROI Community, Inc. | Grantmaking | 9693.02 | \$750,000.00 |
| | | | | \$6,890,000.00 |

| Porgram and Grantee Distributions | Payment Amount |
|--|----------------|
| Birthright Israel NEXT - Hazon International | \$2,500 00 |
| Birthright Israel NEXT - NEXT Participation | \$7,080 00 |
| City Year - In Appreciation of Stephanle Wu | \$500 00 |
| Foundation for Jewish Culture - Sixpoints Asylum International Jewish Artist Retreat | \$71,900 00 |
| Hillel The Foundation for Jewish Campus Life - General Support awarded during CLSFF visit - Lynn Harrison matching grant | \$9,540 00 |
| Hille! The Foundation for Jewish Campus Life - Sponsor | \$480 00 |
| | \$24,000 00 |
| Jewish Federations of North America Inc - Underwrite Dinner at GA Conference | \$4,000 00 |
| Jewish Jumpstart - National Study of American Jewish Giving | \$58,500 00 |
| Jewish Jumpstart - Friday Night Lights Event | \$4,000 00 |
| Limmud NY - Limmud NY 2013 | \$3,519 00 |
| Moishe Foundation - Pre-Summit Meet-Ups | \$2,184 00 |
| Repair the World - In honor of Ital Dinour's participation in the launch event for REALITY 2013 | \$500 00 |
| RO) Community - Israel Program Support | \$3,842,989 00 |
| ROI Community - Israel Administrative Support | \$1,128,075 00 |
| Teach For All Inc - In Honor of Yamit Taragan | \$180 00 |
| Teach For All Inc - In Appreciation of Rich Aung | \$500 00 |
| Teach For America - In Appreciation of Naya Bloom | \$500 00 |
| The Israel Institute - Sino-Israeli Dialogue | \$160,000 00 |
| Transformative Action Institute - REALITY July 2013 Launch Event | \$3,000 00 |
| University Of The People - Honorarium to Shai Reshef - Speaker at 2013 Summit | \$3,600 00 |
| Jewish Funders Network - Westbury 2013 Membership Support | \$10,000 00 |
| | \$5,337,547.00 |

Grant Report of the Bezalel Foundation PO Box 699, Tulsa, OK 74101

In accordance with the Grant Agreement between the Charles and Lynn Schusterman Family Foundation ("CLSFF") and the Bezalel Foundation (the "Grantee"), the Grantee makes the following statement:

In connection with the grant from CLSFF to the Grantee in the amount of Thirty-five Thousand Four Hundred Eighty-two (\$35,482.00) Dollars received by Grantee during calendar year 2013 (the "Grant"):

1. The Grant funds have been used as follows:

To support the 2013 grant making activities of the Bezalel Foundation in alignment with the mission and purpose of the Charles and Lynn Schusterman Family Foundation. The schedule of grant payments is attached.

- 2. The Grantee has made expenditures, prior to the close of its most recent fiscal year, totaling Two Million One Hundred Ninety Thousand Four Hundred (\$2,190,400.00) US Dollars, which amount is not less than the sum of:
 - (a) the total amount of the Grant; plus
 - (b) five percent of the fair market value of the Grantee's assets during the fiscal year in which the Grant was made that are not used or held for use directly in carrying out its charitable purposes.
- 3. Neither the Grant nor any income therefrom was used for any purposes other than the charitable, religious and educational purposes for which the Grant was given.
- 4. Neither the Grant nor any income therefrom has been used:
 - (a) to attempt to influence legislation, by propaganda or otherwise; or
 - (b) to, directly or indirectly, participate in or intervene in any political campaign on behalf of, or in opposition to, any candidate for public office; or

I declare that the foregoing and any supporting documents are true and correct to the best of my knowledge.

Bezalel Foundation

By: Jennifer Peterson

Title: Tax and Accounting Supervisor

Date: 10 November 2014

| Recipient | If recipient is an individual, | | | |
|---|---|--------------------------------|----------------------------------|----------------|
| Name and address (home or business) | show any relationship to any foundation manager | Foundation status of recipient | Purpose of grant or contribution | Amount |
| | or substantial contributor | recipient | | |
| American Jewish Joint Distribution | | 501(c)(3) | General Support | |
| Committee, Inc. | | 509(a)(1) | j | |
| 711 Third Avenue | | | | |
| New York, NY 10017 | | | - | 4,000 |
| | | | | |
| Jewish Communal Fund | | 501(c)(3) | General Support | |
| 075 Madison Avenue, Suite 703 New York, NY 10022 | | 509(a)(1) | 1 | 360,000 |
| 1017, NI 10022 | | | | 360,000 |
| The Center for Jewish Campus Life | | 501(c)(3) | General Support | |
| Inc. | | 509(a)(1) | | |
| P.O. Box 20526 | | 1 | | |
| Stanford, CA 94309 | | | | 21,400 |
| | | | | |
| Mizel Jewish Community Day School | | 501(c)(3) | General Support | |
| 2021 E. 71st Street Culsa, OK 74136 | | 509(a)(1) | | 1.000 |
| - CASU, OK /3130 | | | | 1,000 |
| Wew Hope Camp Inc | | 501(c)(3) | General Support | |
| 2.0. Box 3243 | | 509(a)(2) | | |
| tulsa OK 74101 | <u> </u> | 1 | 1 | 5.000 |
| APES | | 501(c)(3) | General Support | |
| .O. Box 33045 ulsa, OK 74153 | | 509(a)(1) | | 100,000 |
| | | | | |
| ulsa Congregation Bnai Emunah | | 501(c)(3) | General Support | j |
| .O. Box 52430 | | 509(a)(1) | | * = 000 |
| ulsa_OK 74152 | | | | 15,000 |
| ooker T. Washington Foundation for | | 501(c)(3) 509(a)(1) | General Support | |
| .O. Box 52663 | | | | |
| ulsa, OK 74152 | | | | 7,731 |
| olland Hall School | | 501(c)(3) | General Support | |
| 666 East 81st Street | | 509(a)(1) | |] |
| ulsa, OK_74137 | 1 | 1 | 1 | 50_000 |

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
|--|--|------------------------|----------------------------------|------------|
| warne and address (nome or business) | or substantial contributor | recipient | | |
| Eisenhower International School | | 501(c)(3) | General Support | |
| Foundation Inc | | 509(a)(2) | Seneral Support | |
| 3111 E 56th St | 1 | [] | | |
| Tulsa, OK 74105 | | | | 5,000 |
| | | | | |
| Union Air Force JROTC Booster Club | | 501(c)(3) | General Support | |
| P.O. Box 33531 | | 509(a)(1) | | |
| <u>Tulsa, OK 74153</u> | | | | 5,525 |
| | | | | |
| Women Empowering Nations Inc | | 501(c)(3) | General Support | |
| P.O. Box 3021 | | 509(a)(1) | | |
| Tulsa, OK 74101 | | <u> </u> | | 5,000 |
| | | | 2 1 | |
| The Jewish Community Center in Manhattan Inc | | 501(c)(3) 509(a)(1) | General Support | |
| 334 Amsterdam Ave | | 503(4/(1/ | | |
| New York, NY 10023 | | | | 33,333 |
| | | | | |
| Brandeis University | | 501(c)(3) | General Support | |
| 415 South Street, Msc 110 | | 509(a)(1) | | |
| Waltham, MA 02453 | | | | 37,000 |
| | | | | |
| Tabulacia Cabasia | | 501(c)(3) | General Support | |
| Intrinsic Schools 4517 N Artesian Ave | | 509(a)(1) | Beneral Support | |
| Chicago IL 60625 | | | | 250,000 |
| |] | (| | , |
| | | | | |
| Ramah Darom Inc | | 501(c)(3) | General Support | |
| 6400 Powers Ferry Road NW, Suite 215 Atlanta, GA 30339 | | 509(a)(1) | | 1.000. |
| meranea, GA 30339 | | | | 1,000. |
| | | | | |
| Oklahomans For Equality | | 501(c)(3) | General Support | |
| P.O. Box 2687 Tulsa_OK 74101 | | 509(a)(1) | | 1,000. |
| | | | | |
| | | | | |
| New Teacher Project Inc. | | 501(c)(3) | General Support | |
| 186 Joralemon St., Suite 300 Brooklyn, NY 11201 | | 509(a)(1) | | 1,000,000. |
| | | | | 1,000,000. |
| | | | | |
| Carver Middle School Foundation Inc | | 501(c)(3) | General Support | |
| PO Box 520952 | | 509(a)(1) | | 1 500 |
| Tulsa OK 74152 | | | | 1 500 |
| | | | | |
| Financial Innovations Center Inc | | 501(c)(3) | General Support | } |
| 2230 S Michigan Ave Ste 200 | | 509(a)(1) | | 1 000 |
| Chicago, IL 60616 | | . | | 1,000 |

.

| show any relationship to | Foundation etatus of | Purpose of grant or contribution | Amount |
|----------------------------|---|--|--|
| or substantial contributor | recipient | CONDIDUCTION | |
| | | | |
| J | 1 ' ' ' ' | General Support | |
| | 509(a)(1) | | |
| | | | 3,600 |
| | 501(c)(3) | General Support | |
| | 1 ' | 22 | |
| | | | 20,000 |
| | | | |
| 1 | 501(c)(3) | General Support | |
| | 509(a)(1) | | |
| | | | |
| | | | 250,000 |
| | 501(c)(3) | General Support | |
| | 1 | | |
| | , , , , , , , | | |
| | | | 12,311 |
| | | | |
| | | Total | 2,190,400. |
| | any foundation manager or substantial contributor | 501(c)(3) 509(a)(1) 501(c)(3) 509(a)(1) | ### Support ## |

ILE COPY

| Form 88 | 68 (Rev 1-2014) | | - | | ,01 | Page 2 | |
|---|---|------------|---|-------------|---|-----------------------------|--|
| • If you | are filing for an Additional (Not Automatic) 3-Month Ex | tension, d | complete only Part II and check this | s box | | X | |
| | nly complete Part II if you have already been granted an a | | | | 8868 | | |
| | are filing for an Automatic 3-Month Extension, comple | | | | | | |
| Part ! | Additional (Not Automatic) 3-Month E | xtensio | n of Time. Only file the origin | al (no co | pies n | eeded) | |
| | Enter filer's identifying number, see | | | | | | |
| Type or | | | | | Employer identification number (EIN) or | | |
| print | i i | | | | | | |
| File by the | | | | | 73-1312965 | | |
| due date fo filing vour return See | Number, street, and room or suite no if a P.O box see instructions | | | Social se | Social security number (SSN) | | |
| instructions | City, town or post office, state, and ZIP code For a for Tulsa, OK 74119 | oreign add | dress, see instructions. | | · · · · · · | | |
| Enter the | e Return code for the return that this application is for (file | e a separa | ite application for each retum) | | | 0 4 | |
| Application | | | Application | | | Return | |
| Is For | | | Is For | | | | |
| Form 990 or Form 990-EZ | | | | | | | |
| Form 990-BL | | | Form 1041-A | | | | |
| Form 4720 (Individual) | | | Form 4720 (other than individual) | naividual) | | | |
| Form 990-PF | | | Form 5227 | | | 10 | |
| Form 990-T (sec 401(a) or 408(a) trust) | | | Form 6069 | | | 11 | |
| Form 990-T (trust other than above) | | | Form 8870 | | | 12 | |
| STOP! D | o not complete Part II if you were not already granted | an autor | matic 3-month extension on a prev | iously file | d Form | 8868. | |
| | The Organization | | | | | | |
| | ooks are in the care of 110 West 7th Street, S | Suite 20 | | | - | | |
| | hone No ▶ 918-879-9644 | | Fax No. > | | | | |
| | organization does not have an office or place of business | | | | | . • | |
| | is for a Group Return, enter the organization's four digit | | | | | | |
| box 🕨 | . If it is for part of the group, check this box | | ach a list with the names and EINs o | r all memb | ers the e | extension is for | |
| | request an additional 3-month extension of time until November 15, 2014 | | | | | | |
| | r calendar year 2013, or other tax year beginning and ending and ending he tax year entered in line 5 is for less than 12 months, check reason. Initial return Final return | | | | | | |
| 6 If the tax year entered in line 5 is for less than 12 months check reason. | | | | | | | |
| 7 Sta | ate in detail why you need the extension | | | | | | |
| Charles and Lynn Schusterman Family Foundation has complex outside | | | | | | | |
| | vestments. Additional time is hereby resp | | | | | | |
| | mplete the 2013 990-PF accurately. | | <u> </u> | | | | |
| 8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any | | | | | | | |
| | nonrefundable credits. See instructions | | | 8a | \$ | 1,048,572. | |
| b If t | his application is for Forms 990-PF. 990-T, 4720 or 6069 | enter an | y refundable credits and estimated | | | | |
| tax | tax payments made. Include any prior year overpayment allowed as a credit and any amount paid | | | | l | | |
| pr | eviously with Form 8868. | | | 8b | \$ | 1,063,183. | |
| с Ва | lance due. Subtract line 8b from line 8a Include your pa | ayment wr | th this form, if required, by using | | | | |
| EF | TPS (Electronic Federal Tax Payment System) See instr | | | 8c | \$ | 0. | |
| Under per | nalties of perjury, I declare that I have examined this form, includ | ling accom | st be completed for Part II of panying schedules and statements, and to | _ | of my knov | vledge and belief, | |
| it is true, | cerrect, and complete, and that I am authorized to prepare this fo | orm. | - | | | 9/11/11 | |
| Signature | > yeng Ttusan Title > 0 | CPA | | Date | | 0/7/14 | |
| | H^{*} | | | | For | m 8868 (Rev. 1-2014) | |